



# Market Simulation – Fall 2019 Release

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October 28, 2019

# Recordings

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# Agenda

- MAP Stage Availability
- Fall 2019 Release Market Simulation Initiatives & Timelines
- External Interface Changes
- Known Issues
- Fall 2019 Settlement Calendar
- Initiatives
  - EIM 2019 Enhancements
  - Commitment Costs and Default Energy Bid Enhancements Phase 1
- Next Steps

# Fall 2019 Release MAP Stage Availability

- Refer to MAP Stage portal <https://portalmap.caiso.com> for system availability information
- Current MAP Stage Scheduled Maintenance
  - SIBR/BSAP Offline - October 28
- Upcoming MAP Stage Maintenance
  - CMRI Offline - November 4
  - SIBR Offline - November 4
- MAP Stage Weekly Maintenance Window
  - Monday 0700 PT - Tuesday 0900 PT

# Fall 2019 Release Market Simulation Initiatives & Timelines

<b>Fall 2019 Release Initiatives</b>	<b>Start Date</b>	<b>Start Date (TD)</b>	<b>End Date</b>	<b>Structured Simulation Start (Trade Date)</b>	<b>Expected Participation</b>	<b>Status</b>
<b>Fall 2019 Release Market Simulation Phase 1</b>	09/03/19	09/04/19	10/11/19	09/18/19		
<i>Energy Imbalance Market (EIM) Enhancements 2019 (BAAOP)</i>				N/A	EIM Market Participants	Complete
<i>Energy Storage and Distributed Energy Resources (ESDER) Phase 3A</i>				Scenarios Execution TD 9/18	ISO Market Participants EIM Market Participants	Complete
<i>Federal Energy Regulatory Commission (FERC) Order 841</i>				N/A	ISO Market Participants EIM Market Participants	Complete
<i>Local Market Power Mitigation Enhancements (LMPME)</i>				Scenarios Execution TD 09/25	ISO Market Participants EIM Market Participants	Complete
<i>Real-Time (RT) Market Neutrality Settlement</i>	09/25/19	09/25/19		N/A	EIM Market Participants	Complete
<i>Reliability Must-Run (RMR) and Capacity Procurement Mechanism (CPM) Enhancements</i>				Scenarios Execution TD 09/25	ISO Market Participants	Complete
<b>Fall 2019 Release Market Simulation Phase 2</b>	10/14/19	10/21/19	11/04/19	N/A		
<i>Commitment Costs and Default Energy Bid Enhancements (CCDEBE)</i>	10/14/19	11/05/19	11/26/19	N/A	ISO Market Participants EIM Market Participants	In Progress
<i>Energy Imbalance Market (EIM) Enhancements 2019 (BSAP Interface Changes and Reporting Features)</i>				N/A	EIM Market Participants	In Progress

# Fall 2019 Release – System Interface Changes

## CMRI

Project	Change Type	UI Change	API Service Name & Major Version, Artifacts	MAP Stage	Technical Specifications
LMPME	Modify	Tab: Default Bids Existing Report: Default Energy Bid Curves	<a href="#">RetrieveDefaultBidCurves_CMRIv2</a> <a href="#">RetrieveDefaultBidCurves_CMRIv2_DocAttach</a>	Sep 12, 2019	<a href="#">3.9.1</a>
CCDEBE 1	Modify	Tab: Default Bids Existing Report: Default Commitment Costs	<a href="#">RetrieveExternalDefaultCommitmentCost_CMRIv1</a> <a href="#">RetrieveExternalDefaultCommitmentCost_CMRIv1_DocAttach</a>	Nov 4, 2019	<a href="#">3.9.1</a>
EIM 2019	New	Tab: Energy Imbalance Market New Report: Resource Operating Limits	<a href="#">RetrieveEIMResourceOperatingLimit_CMRIv1</a> <a href="#">RetrieveEIMResourceOperatingLimit_CMRIv1_DocAttach</a>	Oct 3, 2019	<a href="#">3.9.1</a>
EIM 2019	New	Tab: Real-Time New Report: Resource Operating Limits	<a href="#">RetrieveResourceOperatingLimit_CMRIv1</a> <a href="#">RetrieveResourceOperatingLimit_CMRIv1_DocAttach</a>	Oct 3, 2019	<a href="#">3.9.1</a>

## OASIS

Project	Change Type	UI Change	API Service Name & Major Version, Artifacts	MAP Stage	Technical Specifications
EIM 2019	New	Tab: ENERGY New Report: Transmission Loss	<a href="#">ENE_TRANS_LOSS</a>	Oct 7, 2019	<a href="#">5.1.9</a>

# Known Issues -

#	System	Summary	Status	Estimated Fix Date	CIDI #
1	MRI-S	MSG resources settlements statements may not reflect accurately because the MMA Transition Cost functionality is not currently implemented	Open	End of the year	N/A
2	SIBR	UI submit of SUC Adjustment, after submit the display shows blank	Open	TBD	N/A
3	SIBR	Doc Attach v5 Services not yet activated	Open	To be fixed 10/28	N/A
4	BSAP	Doc Attach v2 Service not yet activated	Open	To be fixed 10/28	N/A
5	SIBR	Calculated Minimum Load Cost is not being utilized	Open	TBD	217775
6	OMS	OMS out of sync with Day Ahead and Real Time Market	Open	TBD	217814 and 218056

# Structured Scenario Settlements Calendar -

Calendar Day	Day	CMRI T+1B	Publish Initial Statement T+4B	Submit Meter Data by T+4B 18:00 for Recalc	Publish Recalc Statement T+8B	Publish Market Invoice
14-Oct-19	Monday				2-Oct	
15-Oct-19	Tuesday		9-Oct	9-Oct	3-Oct	
16-Oct-19	Wednesday		10-Oct	10-Oct	Monthly Recalc 02-Oct - 03-Oct	Daily Recalc 02-Oct, 03-Oct Monthly Recalc 02-Oct - 03-Oct
17-Oct-19	Thursday		Monthly Initial 09-Oct - 10-Oct			Daily Initial 09-Oct, 10-Oct Monthly Initial 09-Oct - 10-Oct
18-Oct-19	Friday					
19-Oct-19	Saturday					
20-Oct-19	Sunday					
21-Oct-19	Monday				9-Oct	
22-Oct-19	Tuesday				10-Oct	
23-Oct-19	Wednesday				Monthly Recalc 09-Oct - 10-Oct	Daily Recalc 09-Oct, 10-Oct Monthly Recalc 09-Oct - 10-Oct
24-Oct-19	Thursday	23-Oct				
25-Oct-19	Friday	24-Oct				
26-Oct-19	Saturday					
27-Oct-19	Sunday					
28-Oct-19	Monday					
29-Oct-19	Tuesday		23-Oct			
30-Oct-19	Wednesday		24-Oct			
31-Oct-19	Thursday		Monthly Initial 23-Oct - 24-Oct			Daily Initial 23-Oct, 24-Oct Monthly Initial 23-Oct - 24-Oct
01-Nov-19	Friday					



# Energy Imbalance Market Enhancements 2019

- **Timeline: September 3 – November 4**

Area	Features/Scope	Timing Status
BAAOP	<ul style="list-style-type: none"> <li>▪ Transformer Flow – In MAP Stage</li> <li>▪ Resource Flex Ramping – In MAP Stage</li> <li>▪ Flexible Ramping Sufficiency Results – In MAP Stage</li> <li>▪ EIM Area Summary – In MAP Stage</li> <li>▪ ETSR Detail – In MAP Stage</li> <li>▪ EIM Threshold Display and Calculations – In MAP Stage</li> <li>▪ RTD Dispatch Control – In MAP Stage</li> <li>▪ RTPD Dispatch Control – In MAP Stage</li> </ul>	Available
Reporting Features and BSAP Interface Changes	<ul style="list-style-type: none"> <li>▪ Loss Transmission OASIS Report</li> <li>▪ CMRI Resource Operating Limits Report</li> <li>▪ CMRI EIM Operating Limits Report</li> <li>▪ Copy and Modify Base schedule (<b>BSAP</b>) EIM19-BRQ1270</li> <li>▪ Add retrieve aggregate service for BS Deviation (<b>BSAP</b>) EIM19-BRQ1560</li> </ul>	Available

# Commitment Costs and Default Energy Bid Enhancements Phase 1

- **SIBR Code:** Available now with known issues, unstructured start targeted November 4
- **CMRI Code:** Available November 4
- **Go Live 12/4**

# Next Steps

- The next teleconference is scheduled on Thursday, October 31 at 1400 PPT

# Reference Slides

# Energy Storage & Distributed Energy Resources

## Phase 3A

- **Timeline:** September 3 – October 11
- **Structured:** September 16 – September 27
- **Structured Scenarios Execution Date:** Trade Date September 18
- **DRRS Code:** Available September 18
- **Scenario #3:** 15 Min PDR BCR, can be validated on the September 18 Initial Statement.

# Local Market Power Mitigation Enhancements

- **Timeline:** September 3 – October 11
- **Structured:** September 16 – September 27
- **Structured Scenarios Execution Date:** Trade Date September 25

# Real-Time Market Neutrality Settlements

- **Timeline:** September 25 – October 11

# FERC Order 841

- **Timeline:** September 3 – October 11



# Fall 2019 Release MAP Stage Data Setup

- Production data seeding the environment is from August 27<sup>th</sup>, 2019
- CIRA accepting September and October Supply plans

# Market Simulation Issue Management

- Submit all issues to the CIDI case management system
- CIDI tickets must have “**Functional Environment**” = “**Market Simulation Fall 2019**” to be reviewed by ISO SMEs

# ISO Market Simulation Support

- **Hours:** Monday thru Friday 0900-1800 PPT
- **Market Simulation Coordinator Phone:** (916) 351-2205
- **ISO's 24x7 Service Desk:** (916) 351-2309 (Connectivity – UI or API)
- **Email:** [MarketSim@caiso.com](mailto:MarketSim@caiso.com)

# Market Simulation Issue Management

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# Fall 2019 Release Communication Plan

- **Schedule**

<b><i>Monday</i></b> September 9, 16, 23, 30 October 7, 14, 21, 28	<b><i>Tuesday</i></b> September 3	<b><i>Thursday</i></b> August 29 September 5, 12, 19, 26 October 3, 10, 17, 24, 31
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- **Connection Information**

- **Web Conference Information**

- Web Address: <https://caiso.webex.com/meet/MarketSim>
    - Meeting Number: 962 067 710
    - Audio connection instructions will be available after connecting to the web conference. When prompted, select "Call me" and enter the phone number you will use during the call. You will be called by the conference shortly.

- **Conference Call Information**

- Dial-in Number: 866-528-2256
    - International Dial-in: 216-706-7052
    - Access Code: 202 249 0