

## California ISO Fifth Replacement Conformed Tariff

Effective as of April 10, 2024

### - Website Notes -

Currently approved and effective tariff language is posted on the ISO's website at:  
<http://www.caiso.com/rules/Pages/Regulatory/Default.aspx>

Previous full versions of the Tariff can be found in the Tariff Archive:  
<http://www.caiso.com/rules/Pages/Regulatory/TariffArchive/Default.aspx>

To view older Tariff Amendment Filings, please see:  
<http://www.caiso.com/rules/Pages/Regulatory/Amendments/Default.aspx>

To view the Tariff on file at FERC, please see:  
<https://etariff.ferc.gov/TariffBrowser.aspx?tid=848>

### Amendments pending with FERC (not yet approved)

The following Tariff Amendment filings were submitted to FERC and are not yet approved by FERC and are ***not reflected in the posted version of the conformed tariff***. The pending language can be found in the filing submitted to FERC and will be added to the conformed tariff once it has been approved and becomes effective.

- Feb 12, 2024: Compliance filing to update the DAME/EDAM pending tariff amendment (ER23-3686). The proposed effective dates are Dec 21, 2023, and Spring 2025. See Filing: <https://www.caiso.com/Documents/Feb16-2024-ComplianceFiling-DAME-EDAM-ER23-2686.pdf>.
- Nov 29, 2023: Tariff compliance filing regarding short-term wheeling through updates per FERC order received (ER23-2510). The proposed effective date is June 1, 2024. See Filing: <https://www.caiso.com/Documents/Nov29-2023-ComplianceFiling-WheelingThrough-ER23-2510.pdf>.
- Oct 19, 2023: Compliance filing to implement FERC Order No. 895 and related errata filing (ER24-155). The proposed effective date is August 21, 2023. See Filing: <http://www.caiso.com/Documents/Oct19-2023-ComplianceFiling-FERCOrderNo895-CreditRelatedInformation-ER24-155.pdf> and <http://www.caiso.com/Documents/Nov2-2023-ErrataComplianceFiling-FERCOrderNo895-ER24-155.pdf>.

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## Amendments approved by FERC (not yet effective)

The following Tariff Amendment filings were submitted to, and approved by FERC, but are not yet effective and are ***not reflected in the posted version of the conformed tariff***. The pending language can be found in the filing submitted to FERC and will be added to the conformed tariff once it becomes effective.

- Nov 13, 2023: Tariff amendment to establish participation rules to enable the CAISO Balancing Authority to participate in the Extended Day-Ahead Marked (ER24-379). **The proposed effective date is open-ended and coincides with the EDAM filing in docket number ER23-2686.** See Filing: <http://www.caiso.com/Documents/Nov13-2023-TariffAmendment-CAISO-Balancing-Authority-Participation-ExtendedDayAheadMarket-ER24-379.pdf>.
- Sept. 29, 2023: Tariff amendment to revise the grid management charge (ER23-2974). **This filing has two effective dates, January 1, 2024 and the effective date of DAME/EDAM tariff amendment.** See Filing: <https://www.caiso.com/Documents/Sep29-2023-TariffAmendment-GridManagementCost-CostofServiceStudy-ER23-2974.pdf>.
- Aug 22, 2023: Tariff amendment to enhance and extend the day-ahead market in the West (ER23-2686). **Proposed effective dates of December 21, 2023 and May 1, 2025.** See Filing: <http://www.caiso.com/Documents/Aug22-2023-DAME-EDAM-Tariff-Amendment-ER23-2686.pdf>.
- Aug 15, 2022 and Jan 10, 2023: Compliance filing to update initial filing to comply with FERC Order No. 2222 (ER21-2455). **Effective as of June 16, 2022 and in the year 2024.** See Filing: <http://www.caiso.com/Documents/Aug15-2022-ComplianceFiling-FERC-Order-No-2222-ER21-2455.pdf> and <http://www.caiso.com/Documents/Jan10-2023-Amendment-regarding-Compliance-FERC-Order-No-2222-ER21-2455.pdf>.
- Jul 28, 2023: Tariff amendment to implement Transmission Service and Market Scheduling Priorities Initiative (ER23-2510). **The remaining portion is proposed to take effect on June 1, 2024.** See Filing: <http://www.caiso.com/Documents/Jul28-2023-TariffAmendment-WheelingThrough-ER23-2510.PDF>.
- Jul 12, 2022: Compliance filing regarding FERC Order No. 881 (ER22-2362). **Proposed effective date in the year 2025.** See Filing: <http://www.caiso.com/Documents/Jul12-2022-ComplianceFiling-FERCOrderNo881-ER22-2362.pdf>.
- Jan 27, 2022: Tariff amendment to implement transmission service and market scheduling priorities and to maintain wheeling through priorities (ER22-906). **Two**

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rounds of effective dates have been approved: June 1, 2022 for the first set and June 1, 2024 for the second. See Filing:

<http://www.caiso.com/Documents/Jan27-2022-TariffAmendment-TransmissionService-and-MarketScheduling-WheelingThrough-ER22-906.pdf>.

## Amendments that have recently become effective

The following Tariff Amendment filings have been approved by FERC, are currently effective, and **are reflected in the posted version of the conformed tariff**.

- Feb 8, 2024: Tariff amendment to postpone the 2024 interconnection request window (ER24-1213). The proposed effective date is Mar 31, 2024. See Filing: <https://www.caiso.com/Documents/Feb8-2024-TariffAmendment-Postpone-2024-Interconnection-Request-Window-ER24-1213.pdf>.
- Jan 12, 2024: Tariff amendment regarding rules of conduct enhancements – phase 1 (ER24-872). Effective on Apr 1, 2024. See Filing: <https://www.caiso.com/Documents/Jan12-2024-TariffAmendment-Rules-of-Conduct-EnhancementsPhase1-ER24-872.pdf>.
- Jan 12, 2024: Deficiency letter response regarding the subscriber participating transmission owner tariff amendment (ER23-2917). Effective on Dec 21, 2023. See Filing: <https://www.caiso.com/Documents/Jan12-2024-DeficiencyLetterResponse-SubscriberParticipatingTransmissionOwnerModel-ER23-2917.pdf>
- Dec 4, 2023: Informational filing of the effective date of the variable operations and maintenance tariff amendment (ER23-2956). Effective on Dec 1, 2023. See Filing: <https://www.caiso.com/Documents/Dec4-2023-InformationalFiling-EffectiveDate-VariableOperationsandMaintenanceAdders-ER23-2956.pdf>.
- Nov 20, 2023: Tariff compliance filing to update the NAESB standards filing per FERC order received (ER23-426). Effective on February 1, 2024. See Filing: <https://www.caiso.com/Documents/Nov20-2023-ComplianceFiling-NorthAmericanEnergyStandardBoardNAESBVersion33-ER23-426.pdf>.
- Nov 16, 2023: Tariff amendment to reconcile overlapping FERC-approved tariff language (ER24-414). The effective date is last effective date of the tariff record, July 1, 2023. See Filing: <https://www.caiso.com/Documents/Nov16-2023-Reconciliation-Filing-FERC-Approved-Tariff-Records-ER24-414.pdf>.
- Sept. 29, 2023: Tariff amendment to revise the grid management charge (ER23-2974). This filing has two proposed effective dates, January 1, 2024 and the

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effective date of DAME/EDAM tariff amendment. See Filing: <https://www.caiso.com/Documents/Sep29-2023-TariffAmendment-GridManagementCost-CostofServiceStudy-ER23-2974.pdf>.

- Aug 22, 2023: Tariff amendment to enhance and extend the day-ahead market in the West (ER23-2686). First effective date is Dec 21, 2023 and proposed future effective date of May 1, 2025. See Filing: <http://www.caiso.com/Documents/Aug22-2023-DAME-EDAM-Tariff-Amendment-ER23-2686.pdf>.
- Jul 28, 2023: Tariff amendment to implement Transmission Service and Market Scheduling Priorities Initiative (ER23-2510). The first portion took effect on Nov 1, 2023. See Filing: <http://www.caiso.com/Documents/Jul28-2023-TariffAmendment-WheelingThrough-ER23-2510.PDF>.
- May 3, 2023: Compliance filing regarding North American Electric Standards Board (NAESB) compliance filing (ER23-426) and waiver filing (ER23-427). Proposed effective date is February 1, 2024. See Filing: <http://www.caiso.com/Documents/May3-2023-ComplianceFiling-NorthAmericanEnergyStandardBoardNAESBVersion33-Part-II-ER23-426.pdf> and <http://www.caiso.com/Documents/May3-2023-WaiverFiling-NorthAmericanEnergyStandardBoardNAESBVersion33-Part-II-ER23-427.pdf>.

## Pending Compliance Filings

The following Compliance filings are still pending FERC approval. Pending language is shown in gray highlight in the posted conformed tariff.

- Jul 19, 2021: Tariff amendment to comply with FERC Order No. 2222 (ER21-2455). Effective June 16, 2022 and no later than November 1, 2024. See Filing: <http://www.caiso.com/Documents/Jul19-2021-TariffAmendmenttoComplywithFERCOrderNo2222-ER21-2455.pdf>.

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