

MRTU Application Role Definition Document

The purpose of this document is to provide additional detail associated with the roles applicable with each application relevant to Market Simulation. The document is intended for informative purposes and will complement the MRTU Market Simulation Application Access Request Form. Most applications default the user to a single external role while the SIBR application provides the ability for a user to select among two roles. This document will serve as a starting point to identify the impact of each of those roles. Under each application name is the role name and short description providing high-level information on the usability characteristics associated with that role.

ADS (User is defaulted to Read/Write role in the initial Application Access Request Form. A secondary form will be distributed and participants will be required to specify, by user, which resources have Read privileges and which resources have Read/Write privileges. This will follow the same general process used in production currently.)

Read/Write: Provides the ability to view and respond to dispatch information across the various pages within the ADS application.

SIBR

External Read: Provides the ability to view bid/trade data through each of the web pages within the SIBR application.

External Read/Write: Provides the ability to view and edit all elements across the various web pages within the SIBR application. Examples of edit capabilities include cancel, edit, submit, copy, delete, update, clear, and browse. The sections of the application available under this role include Day Ahead, Real Time, Trades, and Portfolios.

CRR (application currently under design discussions for an additional role, currently only one role is available)

Restricted: Provides the ability to view and edit all elements across the various web pages within the CRR application with the exception of data associated with the network model. With the exception of the network model and associated data, all other elements of the CRR application are available for viewing and modification (where appropriate).

SaMC

Application does not support multiple roles. The default role for each Market Participant is based on BA_ID, and will determine which SaMC XML files (Settlement files, Invoice files, etc.) the user will see once they have logged into the SaMC Portal.

PTR

Application does not support multiple roles. The default role for each Market Participant is based upon BA_ID, and will determine which reports the user will be able to access.

Questions associated with this document can be sent to: MRTUImplementation@caiso.com