

## SaMC User Group Meeting Summary

*October 17, 2007*

### **SaMC Project Update**

The CAISO has posted a revised XSD that adds two columns to the statement file. One participant reported that the revised file appeared in the statement file downloaded yesterday in IMS.

The CAISO has been working on fixing reported bugs, including one announced yesterday in a Market Notice that prevents Market Participants from fully validating all of their Charge Codes. It will also be making some changes to the PDF and CSV files available through BAPI. Participants accessing CSV and/or PDF files may see impacts during the changes, but most of the changes should be transparent to users.

Additional Charge Codes will be available in IMS, some as early as this week. The CAISO will announce their availability to the market as the new Charge Codes become available.

### **Responses to Participants' Questions and Comments**

- The CAISO has not received many comments on the Requirements and Design Document (RADD) that it sent to SaMC User Group members previously. We will post the document on the SaMC User Group web page to facilitate additional review and comment.

### **Market Simulation Settlements Status**

The CAISO has completed the P3 Charge Code design. We are also working to complete updates on the Configuration Files, Billing Determinant Files and the Billing Determinant Matrix. The next update to the BD Matrix also will include the Reporting Billing Determinants. We hope to have these updates completed by the end of October.

### **Responses to Participants' Questions and Comments**

- The new output Configuration Files for IMS should contain a complete set of Charge Codes. The CAISO also will try to provide sample Statement Files.

### **IMS Settlement Issues**

- The CAISO deployed a SaMC patch which includes the new statement XSD into market simulation that suppresses a bill determinant necessary for validating Charge Code 6011. We have sent a Market Notice recognizing the discrepancy and are working to repair it.
- There is an issue with the Settlement Summary Report on BAPI grouping Charge Codes incorrectly. The CAISO expects to fix this issue soon.

### **Responses to Participants' Questions and Comments**

- Participants are experiencing a problem with Day Ahead Energy Awards and are losing significant amounts of data. The CAISO recommended raising this issue at the next IMS briefing/debriefing conference call, as it is beyond the scope of the SaMC User Group.
- The CAISO will consider a possible enhancement in which PDF Settlement Statement Summary line items with a "0" value could be suppressed in the report to reduce the file size.

- All of the settlement issues experienced in IMS that Market Participants escalate to the CAISO are documented and posted on the IMS web site at <http://www.caiso.com/1bd7/1bd7ebbc72fc0.html> under the heading “Status and Issues.” The CAISO updated the issues list weekly to be available for the Thursday debriefing call.
- The CAISO has eliminated duplicate data as one change to reduce settlements file size. Market Participants should expect fluctuations in settlement file sizes day-to-day, as daily system availability will affect the amount of data that can flow through to settlement statements.

### Open Questions and Action Items

- Participants are unable to see meaningful results for Regulation Down Obligation, as the CAISO has not been procuring RegDown in IMS.
- Confirm the correct “current” version of the BPM Guide for Charge Code 6011. The version currently posted is 1.6, but participants have heard that version 1.7 may be available.
- Post the RADD on the SaMC User Group web page.

### Participants

Name	Organization
Brian Simmons	
Sumesh Sehgal	
Robyn	ACES Power Marketing
Dave Brown	CDWR
Reggie Holiday	Citicorp
Michelle Kovich	City of Riverside
Michael Choa	Commerce Energy
Michael Yester	CYCG
Scott McGrew	MID
Kenny Park	Mirant
Bob Caracristi	NCPA
Carlo Tiu	NCPA
Mark Myers	NCPA
Tom Breckon	NCPA
Al Borno	PCI
Deepa Yerrabhommanah	PCI
Mari Turner	PG&E
Xiaofeng Zhang	PG&E

Name	Organization
Sharon Oleksak	Portland General Electric
David Dan	Power Settlements Consulting
Joanna Yam	Powerex
Guinette Haas	Reliant
Adriene Luck	SCE
Brian	SCE
Carol Damm	SCE
Caroline Pespisa	SCE
Harry Brunsch	SCE
Nancy Pan	SCE
Shirley Sakaguchi	SCE
Brian Sprague	WAPA
Liz Lynn	WAPA