

SaMC User Group Meeting Summary

December 26, 2007

SaMC Project Update

The CAISO has calculated and validated the November Month End charges and plans to distribute them by the end of this week. The December month end charges will follow about a week later. In addition, the CAISO has posted statements for Trade Dates through November 18th on BAPI and expects to post statements for Trade Dates through November 21st by today. Moving forward, the CAISO expects to post statements close to Trade Date + 5 Business Days.

Market Simulation Settlements

The CAISO plans to publish the updated BPM for Settlements and Billing by next week, including the Charge Codes for Bid Cost Recovery.

Some Billing Determinants for SCs are creating very large files on the Month End statements, so the CAISO is investigating options for reducing the file size. One option under consideration is eliminating daily details that have already been published on daily statements from the Month-End statements.

Market Simulation Issues and Defects

Many outstanding IMS Issues being resolved, but the CAISO is planning to release the fixes in Update 2 along with the Tie Gen rework. These include 4748, 8825 and 8525. There are about 30 SaMC-related defects outstanding, 10 of which have a solution with a patch being tested and validated, and the other 20 or so of which the CAISO is still investigating.

Responses to Participants' Questions

- Month-end Charge Codes for November, including TO-related charges, will be available by the end of this week with December Charge Codes available about one week later.
- Invoices will include all Charge Codes (not only in-scope Charge Codes), as the CAISO will not suppress any of the data. The invoices will include Trade Dates November 13-30.
- If participants have questions about their Month-End statements, they can contact Tri Huynh at thuynh@caiso.com. If participants have similar questions on the same issues, the CAISO will schedule a conference call so all participants can discuss their common issues.

Charge Code Update

The CAISO has released an additional Charge Code (related to RUC Charges) into the IMS environment, bringing the total of Charge Codes that are in-scope for IMS to 28. The total does not include all of the major Charge Codes needed for Month-End statements, but the CAISO hopes to expand the total available in the near future.

Responses to Participants' Questions

- Files for the November Month-End statements are in the range of hundreds of Mb. The CAISO is exploring options for reducing the file sizes.

- The CAISO may not produce invoices for November transactions, but will produce invoices for December, to follow about one week after the November statements.
- The updated Configuration File will include some Charge Codes from P3 (beyond the Charge Codes in-scope for IMS Update 1).

SaMC Changes

The CAISO will be changing the Intertie names to conform to the WECC standard naming convention. The change will become effective with Update 2.

CAISO Participants

Brad Bouillon, Tri Huynh, James Lynn, Byron Woertz

Market Participants

Name	Organization
Caroline Emmert	ACES Power Marketing
Robyn Eddy	ACES Power Marketing
Nancy Le	City of Anaheim
Scott Shimoda	City of Anaheim
Richard Torres	City of Azusa
	City of Pasadena
Jesus Martinez	City of Riverside
Michele Kovach	City of Riverside
Virginia Thompson	Constellation
Mike Yester	CYCG
Ellen Radinskaia	EnDimensions
Mike Whitney	NCPA
Al Borno	PCI
Mari Turner	PG&E
Xiao-Feng Zhang	PG&E
Mike Aparicio	Power Settlements
Caroline Pespisa	SCE
Vinay Dojjode	SCE
Carl Funke	SDG&E
Dave Strangland	SDG&E

Name	Organization
Pat Girascello	SDG&E
Benson Joe	Strategic Energy
Darren Sadowski	Strategic Energy
Stanley Eng	Structure
Tu Duong	Structure
Brian Sprague	WAPA