

SIUG Meeting Summary

March 26, 2008

ETC Reporting on CMRI

The CAISO is working on functionality that will allow it to report on CMRI the breakdown of ETCs by market and self-scheduled quantities. The current proposal is to post the information in the Market Reports folder of CMRI as well as on the SFTP site. The technical specifications for this report are not yet posted.

The CAISO also is planning to post the report on BAPI and is requesting Participants' comments on whether that is the appropriate place for the report or whether it should be segregated from other reports on BAPI. While operations personnel will need to see the report in CMRI, settlements is the business function that will be the primary user of the data. In the future, the data may be available through a Market Awards web service.

Participants' Comments

- Participants would like to have the on CMRI as well as an XML file available on the SFTP site.
- One Participant commented that it would be preferable to keep the ETC reports separate from the BAPI reports to prevent too many reports from appearing on BAPI.
- Reports should be available on CMRI and BAPI at the same time.
- Participants would like an automated way to download the ETC information.

Readiness Checklist

The CAISO is sending questionnaires to Participants to determine their current systems readiness for MRTU implementation in view of recent experience with market simulation Update 2 activities, focusing on their experiences with SIBR, OASIS, CMRI and BAPI. We will be asking about Participants' abilities to retrieve reports through both the GUI and the API. Our goals are to contact SC that have not participated in U2 (to determine their reasons for not participating) and those that have participated (to determine which functions they have and have not been able to validate).

The CAISO is sending the readiness checklists to the Readiness Contacts within each SC's organization. In addition, we are posting the questionnaire on the CAISO web site (see <http://www.caiso.com/1f96/1f9697b31c410.xls>) so that any vendors working with SCs that would like to provide feedback may do so. The CAISO is asking SCs and others to provide feedback by April 4, 2008.

Master File, Phase 2

The CAISO has begun a project to provide an external interface for exchanging data concerning the Master File with SCs. This issue has been on the CAISO's radar screen for quite a while and now will be able to begin planning the functionality to be included. Implementation will be after MRTU implementation.

The CAISO has posted a survey on its web site to begin gathering information about Participants' needs and desires for an automated Master File data interface and requests initial feedback by Friday, March 28, 2008.

Participants' Comments

- Rather than choosing between an automated interface and a manual one, the CAISO should offer both, as both are valuable. A manual interface would serve as a backup in the event that an API was unavailable.

CAISO Responses to Participants' Comments

- The CAISO would like to understand Participants' availability requirements and which functions would provide the best value to Participants.
- The CAISO plans to draft an initial requirements document and then allow Participants to review, validate and build on it.
- This project will serve as a pilot for future Business-to-Business (B2B) activities in the future, so the CAISO would like to understand what tools and processes do and do not work.

Action Items

- Post the technical specifications for the ETC reports.
- Create both DA and RT versions of the ETC report (due to the different retention periods under Sarbanes-Oxley).

CAISO Participants

Kevin Colmer, Leslie Feusi, Bob Kott, Darren Lamb, Jami Long, Glen Perez, Elveera Rebello, Anne Trapnell, Byron Woertz, Steve Zakar

Market Participants

Name	Organization
Denice Purdum	APX
Tim Vuong	City of Azusa
David Dan	CYCG
Ken Czarnecki	CYCG
Michael Aparicio	CYCG
Michael Yester	CYCG
Scott McGrew	MID
Chuck Coon	NCPA
James Gunderson	NCPA
Mike Whitney	NCPA
Ruth Ann Godwin	NCPA
Sharon Gracia	NCPA
Bruce Zhang	NRG Energy

Name	Organization
Dan Crawford	PCI
Alva Svoboda	PG&E
Ann Segesman	PG&E
Mari Turner	PG&E
Stephen Kung	PG&E
Sharon Oleksak	Portland General Electric
Ave Lopez	Powerex
Adriene Luck	SCE
Caroline Pespisa	SCE
Earl Harmon	SCE
Kenneth Siu	SCE
David Stangland	SDG&E
Jon Shimmin	SDG&E
Steve Schecter	Sempra Energy Trading
Tu Duong	Structure
David Tucker	WAPA
Gloria Edwards	WAPA
Henry Yiu	WAPA