December 13, 2001

California Public Utilities Commission Docket's Unit 505 Van Ness Avenue San Francisco, CA 94102

Re: I.00-11-001: Order Instituting Investigation into implementation of Assembly Bill 970 regarding the identification of electric transmission and distribution constraints, actions to resolve those constraints, and related matters affecting the reliability of electric supply.

Dear Sir or Madam:

Enclosed, please find an original and eight copies of the Prehearing Conference Statement of the California Independent System Operator on Phase II Issues in Dockets I.00-11-001. Please date-stamp and return one copy in the self addressed stamped envelope provided.

Thank you.

Sincerely,

Jeanne M. Solé Regulatory Counsel

Cc: Service List I.00-11-001