Market Settlement User Group Agenda
March 20, 2019
10:00 a.m. – 11:00 a.m. (Pacific Time)

Web Conference Information		Conference Call Information	
URL: https://caiso.webex.com/meet/settlementuser		Domestic Call In:	(866) 528-2256
Meeting Number: 961 854 046		International Call In:	(216) 706-7052
(Please provide your name and email address to join the meeting)		Pass Code:	6737864

Time	Topic		Presenter
10:00 – 10:10	Welcome and Introduction		Anthony Aben
10:10 – 10:30	Settlement Status Updates ▪ Production ▪ Release & Market Simulation ▪ BPM		Anthony Aben Elizabeth Caldwell Bonnie Peacock
10:30 – 11:00	Open Discussion		

Settlements Status Updates

For Market Settlements User Group

Status Report Date: 3/20/2019

By: Market Settlements Production (MSP)

External Use

Market Settlement User Group – 3/20 Settlements Status Updates

- Latest status on market invoices and the settlement statements publication.

- Rerun adjustment details scheduled for statement publication in the 2nd quarter of 2019 will be posted on the ISO website next week.

California ISO

Settlements Configuration Release, Market Simulation, and PRR

For Market Settlements User Group

Status Report Date: 3/20/2019

By: Market Settlements Design and Configuration (MSDC)

Market Settlement User Group – 3/20 Release Updates

- On track for additional Configuration Output File deployment
  - Pre-prod config file posted and communicated: **3/14**
  - Prod deployment: **3/27**
  - **Scope:**
    - Changes LMC transparency automation effective date to **5/1/19 + new PRR 1148**
    - Additional change to MSS LF resources to resolve dispute: PRR 1144
- On track for Q1 2019 Spring Configuration release
  - Release components and configuration output file publication plan was re-sent **3/14**
    - 1st draft config file: **3/28**
    - Pre-prod config file: **4/17**
    - Prod deployment: **4/24**
  - **Scope:**
    - Annual CPM Automation
    - RAAIM BD duplicate correction
    - Spin Non-Spin pre-calc correction

Market Settlement User Group – 3/20 MSDC report

PRR/BPM status:

- Next BPM meeting for Settlements will be held on 3/26/19

- **1st Comment Period**:   expired
  - PRR1144 - Update the pre-calculation MSS Deviation Penalty Quantity configuration to properly address negative SUPP quantities for cases where Day Ahead Award is zero for MSS LF resources (Effective Date: 10/1/2014)
    - Recommendation Report posted on 3/6/19
  - PRR1148 - Updated BPM Configuration guide for PC System Resource Deemed Delivered Energy Quantity 5.3 to ensure CISO dynamic system resources LMC quantity is not derived at twice the value it should be (Effective Date: 5/1/2019)
    - Next step after meeting -> post Recommendation Report

- **2nd Comment Period**:   expired, next step after meeting -> post Final Report and publish BPM
  - PRR1130 - Update the pre-calculation Spin Non-Spin No Pay Quantity configuration to properly address fast start units (Effective Date: 5/1/2019)
  - PRR1131 - Documentation only change for BPM CC 6706 to show variable name associated in actual configuration (Effective Date: 1/1/2019)
  - PRR1132 - Updates to BPM Configuration guides for the settlement and allocation of Capacity Procurement Mechanism (CPM) to address the automation of annual CPM (Effective Date: 5/1/2019)

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