



California ISO

Settlement User Group

November 8, 2023

10:00 a.m. – 11:00 a.m. (Pacific Time)

Web Conference Information	Conference Call Information
<p>Web Address: https://caiso.webex.com/meet/settlementuser</p> <p>Meeting Number: 961 854 046</p> <p>Audio connection instructions will be available after connecting to the web conference. When prompted, select "Call me" and enter your phone number you will use during the call.</p>	<p>US Toll Free: 1-844-621-3956</p> <p>US Toll : 1- 650-479-3208</p> <p>Access Code: 961 854 046</p>

Calls and webinars are recorded for stakeholder convenience, allowing those who are unable to attend to listen to the recordings after the meetings. The recordings will be publically available on the ISO web page for a limited time following the meeting. The recording, and any related transcriptions, should not be reprinted without the ISO's permission. Hyperlinks in blue in PDF version.

The recording will be posted on our website and be available for a short period of time until November 22nd, 2023. Please mute your phone

while the discussion is going on in order to eliminate background noise, to unmute press and hold the spacebar to temporarily unmute, double mute. Calls are structured to stimulate an honest dialogue and engage different perspectives.

To ask a question after each topic, unmute yourself before asking your question, or enter question on the chat

please state your name and affiliation. Thank you.



[mute](#)

Settlement User Group Agenda

Wednesday, November 8, 2023

10:00 a.m. – 11:00 a.m. (Pacific Time)

Time	Topic	Presenter
▪ 10:00 – 10:02	▪ Welcome and Introduction	▪ Massih Ahmadi
▪ 10:02 – 11:00	▪ Settlements <ul style="list-style-type: none"><li data-bbox="463 656 1120 706">▪ Proposed Revision Requests Update<li data-bbox="463 721 772 771">▪ Training Update	▪ Massih Ahmadi ▪ Cynthia Hinman

PRR and BPM Updates

To view all details for the PRRs in the [BPM Change Management application](#)

PRR	PRR Title	Stage
1528	2023 Fall Release - Energy Storage Enhancements phase 1 track 2 initiative <i>**NOTE: BPM - CG PC RTM Net Amount_5.38 was updated on 9/7**</i>	Final
1529	2023 Fall Release - Dispute - Intertie Deviation Settlement to resolve rounding issue	Final

PRR	PRR Title	Stage
1540	Updated multiple configuration guides to accommodate fixing typos in variable names which are otherwise correct in the bill determinate matrix and the settlements system – CC 64770 – 01/01/2024	Initial

ISO Training Schedule

Training Course	Date and time
Transmission Registry Upgrade Training	11/15/23 9:00 am – 11:00 am

New! Use our Fall 2023 [Pre-Training Release Survey](#) to submit topics that you would like to see covered in the upcoming training.

Are you looking for more training?

The ISO Learning Center has computer based training available for lots of topics. Check out the Learning Center: <http://www.caiso.com/participate/Pages/LearningCenter/default.aspx>



Next SUG Meeting: November 22nd, 2023 at 10:00 A.M



Settlement User Group Calendar 2023

January						
Su	Mo	Tu	We	Th	Fr	Sa
1	2	3	4	5	6	7
8	9	10	11	12	13	14
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February						
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March						
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April						
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May						
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June						
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August						
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September						
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October						
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November						
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December						
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Settlement User Group

Thank you for participating in our call
