



California ISO

Settlement User Group Agenda

November 13, 2019

10:00 a.m. – 11:00 a.m. (Pacific Time)

Web Conference Information		Conference Call Information	
URL: https://caiso.webex.com/meet/settlementuser		Domestic Call In:	(866) 528-2256
Meeting Number: 961 854 046 (Please provide your name and email address to join the meeting)		International Call In:	(216) 706-7052
		Pass Code:	6737864
Time	Topic	Presenter	
▪ 10:00 – 10:05	▪ Welcome and Introduction	▪ Tyler DuBeshter	
▪ 10:05 – 10:10	▪ RC Services and HANA Settlements		
▪ 10:10 – 11:00	▪ Market Settlements <ul style="list-style-type: none">– Production– CRR 1B– RT Neutrality – 4/4/2018 Effective TD– PRR/BPM– Knowledge Article: Manual Dispatch EIM	▪ Monica Breck ▪ Jeremy Malekos ▪ Bonnie Peacock ▪ Uma Ramanathan	



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RC Services and HANA Settlements

For Settlements User Group

Status Report Date: 11/13/2019

Settlement User Group – 11/13 Status Updates

- **Production:**
 - RC Services
 - Informational Statement timeline:
 - Customer review and re-submit 2018 data (if needed) by **11/30/2019**
 - RC West Payment Calendar :
<http://www.caiso.com/Documents/RCWestAnnualPaymentsCalendar.pdf>
 - HANA Services: No updates
- **Release Info:** No upcoming releases
- **Open Discussion**



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Market Settlements

For Settlements User Group

Status Report Date: 11/13/2019

Market Settlements Design and Configuration (MSDC)

Settlement User Group – 11/13 Production Status Updates

Market

- No updates

Market Settlement User Group – 11/13 Release Update

Fall 2019 Settlements Release

- Prod deployment – **10/30**

CRR1B

- <http://www.caiso.com/Documents/BusinessRequirementsSpecification-CongestionRevenueRightsDataTransparencyEnhancements.pdf>
- Available **11/13**

MRI-S testing AUP

- MAP-Stage next week
- Expected Prod date **1/15/2020**

Market Settlement User Group – 11/13 Emergency Release Update

Static and Dynamic ETSR Shaping

- Prod Deployment Date: 12/12 (Pending)
- Due to a dispute, CAISO legal has determined that the changes that relate to the shaping of Static and Dynamic ETSRs will be retroactively dated back to 4/4/18.

Market Settlement User Group – 11/13 MSDC report

PRR/BPM status:

- As reported during the previous call, below BPMs related to Emergency PRR1202 had been published to the BPM Library along with the rest of the Fall release BPMs.
- [PRR1202](#): Update Real Time Marginal Losses Offset CC 6985 to properly calculate The Total Real Time Market UFE Marginal Loss Amount by Balancing Authority Areas; and the output section of CG PC Real Time Congestion for EIMBAATotalUFEQuantity.
 - Please refer to the 10/17/19 Market Notice.

Name	PRR	Effective Trade Date
Settlements and Billing Configuration Guide 6985 Real Time Marginal Losses Offset_5.2.1	1202	12/1/2015
Settlements and Billing Configuration Guide 6985 Real Time Marginal Losses Offset_5.3.1	1202	4/4/2018
Settlements and Billing Configuration Guide 6985 Real Time Marginal Losses Offset_5.4.1	1202	11/1/2018
Settlements and Billing Configuration Guide Real Time Congestion_5.2a	1202	10/1/2014
Settlements and Billing Configuration Guide Real Time Congestion_5.3a	1202	4/4/2018
Settlements and Billing Configuration Guide Real Time Congestion_5.4a	1202	11/1/2018

- 1st Comment Period for PRR1202: Expired on 10/31/19
- Next BPM meeting for Settlements will be held on 11/19/19
 - PRR1202 will be discussed during the November and December BPM monthly meetings.

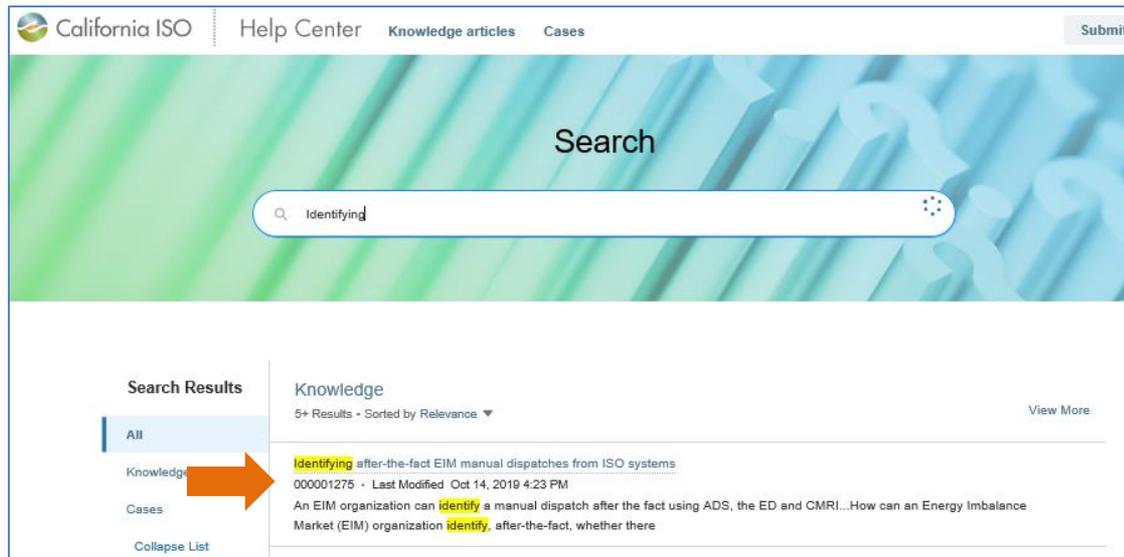
Knowledge Article

CAISO has posted a **Knowledge Article** of how to “**Identify after the fact EIM manual dispatches from ISO Systems**” in CIDI.

To access the articles in CIDI, you either:

Option 1: Type in the keyword “**Identify**” in the search field to pull up the article, or

Option 2: Click on the **Knowledge Articles** tab, and then click the **Settlements and Metering** category link to pull up a list of the Settlements related articles.



Knowledge Article: “Identifying after-the-fact EIM manual dispatches from ISO systems” Posted 10/14

- Covers Process of identifying the manual dispatch instructions and validating the settlement results of manual dispatches
 - How does the ISO know after the fact there was a manual dispatch?
 - ADS, BAAOP, DOP
 - Seeing results
 - CMRI
 - Expected Energy Report
 - MRI-S