Interconnection Process Enhancements Initiative

Draft Final Proposal For Topics 6-12

Stakeholder Web Conference

July 10, 2013

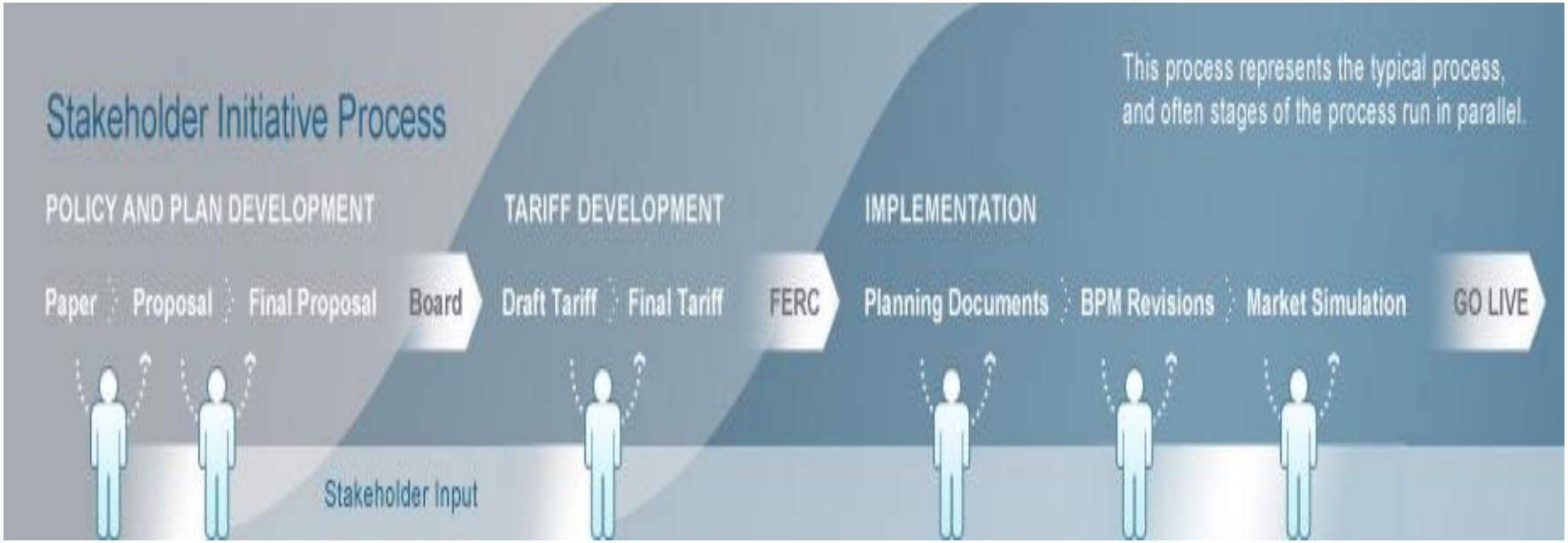
Introduction, Stakeholder Process

Mercy Parker Helget
Senior Stakeholder Engagement and Policy Specialist

Agenda

Time	Topic	Speaker
1:00-1:10	Introduction, Stakeholder Process	Mercy Parker Helget
1:10-2:25	Discussion of Topics 6-12	Debi Le Vine
2:25-2:30	Next Steps	Mercy Parker Helget

ISO Stakeholder Initiative Process



We Are Here

Stakeholder process schedule – Topics 6 - 12

Date	Event
April 8	Post Scoping Proposal *[Completed]*
April 22	Stakeholder web conference *[Completed]*
April 30	Stakeholder comments due *[Completed]*
June 3	Post Issue Paper *[Completed]*
June 11	Stakeholder web conference *[Completed]*
June 25	Stakeholder comments due *[Completed]*
July 2	Post Draft Final Proposal
July 10	Stakeholder web conference
July 19	Stakeholder comments due
Sept 12 -13	ISO Board of Governors meeting

Objectives for today's stakeholder call

- Discuss ISO's draft final proposal for topics 6 through 12
- Obtain initial stakeholder feedback on each topic

Topics 6-12

No.	Topic
6	Provide for ability to charge customer for costs to process a material modification request
7	COD modification provision for small generator projects
8	Length of time in queue provision for small generator projects
9	Clarify that PTO and not ISO tenders GIA
10	Timeline for tendering draft GIAs
11	LGIA negotiations timeline
12	Consistency of suspension definition between serial and cluster

Topic 6 – Provide for ability to charge customer for costs to process a material modification request

- General stakeholder agreement on:
  - Reimbursed ISO and PTO costs by the customer requesting modification of their project, would be for request through GIA amendment, if applicable
  - Expand existing cost recovery mechanisms to modification requests and charge actual costs
  - Customer can elect to use existing study funds already deposited, if available, or make a new deposit
  - Cost accounting will be done for each modification
  - Clarify that all modifications *require* ISO review and if not already specifically identified the review will determine if the modification is material

Topic 6 (cont.)

- Other ideas
  - Fixed fee; fixed fee cap/not to exceed price
  - No charge
  - Use forfeited study deposit fees
  - Transparency / documentation
  - Costs similar to a consultant bill

- Comments to be covered in Topic 15
  - Modification process & timelines
  - Define what is not subject to review

Topic 7 – COD modification provision for small generator projects

- General stakeholder agreement
  - SGIA should be provided with ability to modify their projects similar to modification process for LGIAs

- Concerns stakeholders raised
  - Impact to existing procurement programs
  - SGIA should only be allowed to change COD
  - COD extension of 3 years should not be material and not require review
  - Need to reduce risk of delayed transmission upgrades

Topic 8 – Length of time in queue provision for small generator projects

- General stakeholder agreement
  - Since modifications are going to be allowed, the length of time the small generator project can remain in queue will be the same as the large generator

- Concerns stakeholders raised : No new concerns

Topic 9 – Clarify that PTO not ISO tenders GIA

- General stakeholder agreement
  - The draft GIA is tendered by the PTO
- Concerns stakeholders raised : None

Topic 10 – Timeline for tendering draft GIAs

- General stakeholder agreement
  - Trigger the tendering of the GIA off of the results meeting date rather than when the ISO provides the Interconnection Facilities Study report or Phase II Study report
- Concerns stakeholders raised:
  - 30 CD for tendering and 90 CD for negotiating are unrealistic
- Other ideas
  - Allow customers to self-prioritize (*see Topic 11*)

Topic 11 – LGIA negotiations timeline

- ISO withdrew add the words “use best efforts to” in the negotiation sections of the tariff
- General stakeholder agreement
  - Trigger the negotiation period off of the results meeting date
  - Revise ISO timeline for providing execution version
  - Prioritizing GIA negotiations, if possible

- Concerns stakeholders raised: None

Topic 11 (cont.)

- Other ideas
  - More explicit timelines; both sooner and later
  - PTO need a prioritization process
  - Ability to request drafts sooner

Topic 12 – Consistency of suspension definition between serial and cluster

- ISO withdrew 3 year suspension provision
- Specify that suspension only applies to PTO upgrades that do not impact other projects, and does not provide for a day-for-day delay of project
- ISO identified impacted projects
- Other ideas
  - Apply to small generators
  - Transparency of suspension criteria
  - Projects that impact a number of projects should move to TPP

Topic 12 (cont.)

- Other ideas
  - Apply to small generators
  - Transparency of suspension criteria
  - Projects that impact a number of projects should move to TPP

Next Steps

Mercy Parker Helget

Senior Stakeholder Engagement and Policy Specialist

Upcoming near-term milestones

Date	Milestone
July 19	Stakeholder comments due on Draft Final Proposal for Topics 6-12

- Please use the comments template provided
- Submit to GIP@CAISO.COM no later than 5pm on Friday, July 19