



BPM Change Management Getting Started

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California ISO Stakeholder Initiative Process



- Business Practice Manuals
 - The purpose of BPMs is to set forth business practices that implement the ISO tariff.
 - BPM Change Management Business Practice Manual: <https://bpmcm.caiso.com/Pages/BPMLibrary.aspx>
 - The ISO conducts a yearly policy initiative roadmap process to consider and rank initiatives.
 - *Policy changes submitted through the PRR process will be referred to the policy initiative road map process.*
 - Each subject area in a BPM is based on enabling language in the ISO tariff.
 - *The PRR process cannot be used to introduce changes that are not supported by existing tariff authority.*

Business Practice Manuals

- Found on www.caiso.com
 - Rules > Business practice manuals
 - BPM Change Management

Please [click here](#) to view the BPM Library

Please [click here](#) to access the BPM Change Management application



The BPM Change Management application contains a built-in user guide. For help on a page, click the  icon.

- ⊖ Business practice manuals change management meetings 
Monthly meeting to discuss proposed revision requests on Business Practice Manuals (BPMs) that are in the initial and recommendation stages of the BPM change management stakeholder process.
 - ⊕ Stakeholder meetings - 2019 
- ⊖ Appeal committee meetings 
Stakeholders have the right to appeal the final decision of a proposed revision request (PRR). Upon appeal, an ISO executive appeals committee conducts a public session to hear stakeholder positions and has 21 days to post a decision.
 - ⊕ Appeal process and template 

 [Business Practice Manuals Posted to Library](#) 4/26/2019 12:43

 [Business Practice Manual Proposed Revision Request Submittal 2019 Calendar](#) 4/30/2019 12:20

Stakeholder Registration



[LOGIN](#) [HOME](#) [STAKEHOLDER MEETINGS](#) [CONTACT BPM CHANGE MANAGER](#) [FAQ](#) [BPM DOCUMENT LIBRARY](#)

First time registration, click Login on the BPM Change Management application link and fill in the information, then click Register

Email


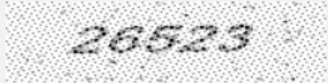
Password

Sign me in automatically

[Forgot Password?](#) [Register](#)

Registration Form

Registering allows stakeholders the ability to provide comments and/or Submit a new PRR

 California ISO	BPM - Registration Form
* - Indicates Mandatory Field ?	
Display Name *	<input type="text"/>
Email *	<input type="text"/>
Password *	<input type="password"/> <small>(Password must have at least 1 upper case letter, 1 lower case letter and 1 non-alpha character. Password should contain minimum of 8 characters and a maximum of 16 characters.)</small>
Confirm Password *	<input type="password"/>
Phone *	<input type="text"/> <small>(Valid Format - XXX-XXX-XXXX)</small>
Employer *	<input type="text"/>
Organization Representing *	<input type="text"/>
	 <input type="text"/> <input type="button" value="Generate New Code"/>
<input type="button" value="Register"/> <input type="button" value="Cancel"/>	

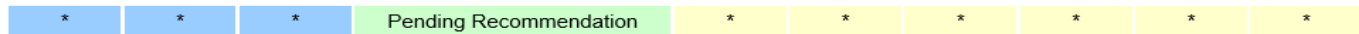
BPM Change Management Application

PRR	PRR Title	BPM	Status	Category	Submitted By	Priority	Last Action	Comments
1096	Capacity test enhancement for energy imbalance market 2018	Energy Imbalance Market	Initial Comment	B	Batakji, Jamal (CAISO)	Emergency	10/24/2018	IC: 0 RC: 0
1095	Pay for performance regulation recertification process change	Market Operations	Pending Recommendation	C	Batakji, Jamal (CAISO)	Normal	10/23/2018	IC: 1 RC: 0
1094	Update the pre-calculation metered sub-system deviation penalty quantity configuration to properly account for metered sub-system Load following instructed imbalance energy for an metered sub-system load following resource	Settlements and Billing	Pending Recommendation	B	Peacock, Bonnie (CAISO)	Emergency	10/23/2018	IC: 0 RC: 0
1093	Enhancement for calculating fifteen-minute schedules from hourly resources	Energy Imbalance Market	Pending Recommendation	C	Batakji, Jamal (CAISO)	Emergency	10/24/2018	IC: 0 RC: 0

Proposed Revision Request Detail



PRR Life Cycle



PRR Details

PRR #	1095
Title	Pay for performance regulation recertification process change
Date Submitted	10/3/2018 3:30 PM
PRR Category	C
Priority	Normal
Owner	Batakji, Jamal (CAISO)
Status	Pending Recommendation
Status End Date	10/23/2018 11:55 PM
Related BPM	Market Operations
BPM Section	4.6.1
Subscribe	

Existing Language

See attached

Announcements

No Announcements has been posted for this PRR.

Impact Analysis

Impact Analysis not available.

Initial Comments

[SCE Initial Comments PRR 1095.pdf](#)

10/19/2018 7:35 AM
 Logged By - aditya.chauhan@sce.com (CAISO)

Second half of the PRR Form

After Registration is approved, click green plus sign to submit a comment during an open comment period

Existing Language
See attached
Proposed Language
See attached
Reason For Revision
This is to clarify the changes in the methodology for resource re-certification. Effective date: January 1, 2019

Initial Comments	
SCE Initial Comments PRR 1095.pdf	10/19/2018 7:35 AM Logged By - aditya.chauhan@sce.com (CAISO)
Recommendation Comments	
No Recommendation Comments available for this PRR.	

Attachments
[Regulation Certification and Testing Requirements.docx](#)

BPM Change Management Process

Proposed Revision Request (PRR) Timeline

