

BPM Change Management Report

Active PRRs - Summary by stage

September 22-23, 2021 Board Meeting



Active PRRs by stage	# of PRRs
Initial comments	17
Final decision	5
Withdrawn	2
Total	24

Submitted by	# of PRRs
California ISO	23
Stakeholders	1

Business Practice Manual (BPM)	# of PRR's
Candidate CRR Holder Registration	1
Direct Telemetry	2
Energy Imbalance Market	1
Managing Full Network Model	1
Market Instruments	1
Market Operations	5
Reliability Requirements	4
Settlements and Billing	8
Transmission Planning Process	1
Total	24

*Category Definition

A - Language, grammatical errors or minimal impact

B - Significant change to existing ISO or Market Participants' systems

C - Significant new ISO policies and/or revisions to the ISO Tariff

BPM Title	PRR Number	PRR Title	BPM Section	Category*	Submitter	Priority	Current Stage	Next Step
Reliability Requirements	1280	Local regulatory authority resource adequacy adjustments	Section 4.1	B	California ISO	Normal	Withdrawn	N/A
Settlements and Billing	1375	Update configuration guides to reflect change in short and long start definitions	Various sections	A	California ISO	Normal	Withdrawn	N/A
Market Operations	1282	Scheduling of export resources in real time market	Various sections	B	California ISO	Emergency	Final decision	Window for appeal
Reliability Requirements	1361	Resource adequacy enhancement project phase 1 transition process	Section 9.2.2.1	C	California ISO	Emergency	Final decision	Window for appeal
Market Operations	1362	FERC Order 831 Phase 2 threshold logic	Section 6.6.5	B	California ISO	Emergency	Final decision	Window for appeal
Market Operations	1363	Trajectory between real-time dispatch intervals	Section 7.2.3.6	A	California ISO	Normal	Final decision	Window for appeal
Reliability Requirements	1364	Correct bidding requirements for non-generating resource (non-regulation energy management)	Section 7.4.3	A	California ISO	Normal	Final decision	Window for appeal
Candidate CRR Holder Registration	1365	Updating congestion revenue rights holder registration for document submission and formatting	Various sections	A	California ISO	Normal	Initial comments	Initial stakeholder meeting
Settlements and Billing	1366	Updated charge code 6456 intertie deviation settlement to exempt hour ahead scheduling process market disruption intervals from intertie deviation settlement penalty assessment	Various sections	B	California ISO	Emergency	Initial comments	Initial stakeholder meeting
Reliability Requirements	1367	Short-long start definitions update	Various sections	C	California ISO	Normal	Initial comments	Initial stakeholder meeting
Energy Imbalance Market	1368	Unaccounted for energy settlement election process	Section 2.4	B	California ISO	Emergency	Initial comments	Initial stakeholder meeting
Direct Telemetry	1369	Update to the maximum continuous energy limit battery point definition	Section 14.5.2	A	Pacific Gas & Electric Company	Normal	Initial comments	Initial stakeholder meeting
Managing Full Network Model	1370	Utilize a nomogram to manage unscheduled flow events in real-time dispatch	Section 2.1.1.2	B	California ISO	Emergency	Initial comments	Initial stakeholder meeting
Market Operations	1371	Persistence forecast enhancement	Section 7.8.1.4	A	California ISO	Normal	Initial comments	Initial stakeholder meeting
Settlements and Billing	1372	To support the energy storage distributed energy resources phase 4 initiative, configuration changes are needed to update the settlement of bid cost recovery for non-regulation energy management limited energy resources to align with the initiative	Various sections	B	California ISO	Normal	Initial comments	Initial stakeholder meeting
Settlements and Billing	1373	Updated multiple BPM configuration guides to accommodate the real time settlement review - phase 2 initiative	Various sections	C	California ISO	Normal	Initial comments	Initial stakeholder meeting
Settlements and Billing	1374	Updated multiple BPM configuration guides to accommodate the intertie shadow pricing resolution initiative	Various sections	B	California ISO	Normal	Initial comments	Initial stakeholder meeting
Settlements and Billing	1376	Update configuration guides to reflect Western Area Power Administration transmission exchange agreement treatment	Various sections	B	California ISO	Normal	Initial comments	Initial stakeholder meeting
Settlements and Billing	1377	Update configuration guides to reflect settlement of exceptional dispatches designated as TMODEL8 and TMODEL9	Various sections	B	California ISO	Normal	Initial comments	Initial stakeholder meeting
Settlements and Billing	1378	Updated CC 64770 real time imbalance energy offset energy imbalance market to accurately and properly align with non-California balancing authority areas will get greenhouse gas adjustments.	Various sections	B	California ISO	Normal	Initial comments	Initial stakeholder meeting
Transmission Planning Process	1379	Changes to section 10.4.5 schedule of request/deadline	Section 10	A	California ISO	Emergency	Initial comments	Initial stakeholder meeting
Direct Telemetry	1380	High sustainable limit	Various sections	C	California ISO	Normal	Initial comments	Initial stakeholder meeting
Market Instruments	1381	Energy storage and distributed resources phase 4 updates related to market instrument BPM	Various sections	C	California ISO	Normal	Initial comments	Initial stakeholder meeting
Market Operations	1382	Energy storage and distributed resources phase 4 updates related to market operations BPM	Various sections	C	California ISO	Normal	Initial comments	Initial stakeholder meeting

Final Decision Report

The below list of PRRs were either Adopted or Rejected within the period of June 29, 2021 through September 3, 2021.

Adopted or Rejected	PRR Number	PRR Title	Submitter	Final Decision
Adopted	1345	Market operations BPM changes as it relates to scheduling priorities	California ISO	The ISO will adopt the BPM change as originally submitted.
Adopted	1347	Summer readiness 2021 as it relates to resource adequacy enhancements phase-1	California ISO	The ISO will adopt the BPM change as originally submitted.
Adopted	1351	Distribution credit factor requirement	California ISO	The ISO will adopt the BPM change as originally submitted.
Adopted	1352	Distribution credit factor requirement and energy imbalance market load aggregation point description	California ISO	The ISO will adopt the BPM change as originally submitted.
Adopted	1353	Clarification of dispatch operating target (DOT) breakdown for eligible intermittent resources (EIRs)	Gridwell Consulting (on behalf of Western Power Trading Forum)	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1355	CRR holder minor revision to correct typographical errors	California ISO	The ISO will adopt the BPM change as originally submitted.
Adopted	1356	2022 availability assessment hours	California ISO	The ISO will adopt the BPM change as originally submitted.
Adopted	1357	Market instrument changes related to FERC Order 831 Phase 2	California ISO	The ISO will adopt the BPM change as originally submitted.
Adopted	1358	Summer Readiness 2021 as it relates to EIM BPM Effective June Auto-Mirror changes	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1359	Summer Readiness 2021 as it relates to Market Operations BPM effective July penalty prices update	California ISO	The ISO will adopt the BPM change as originally submitted.
Adopted	1360	Summer Readiness 2021 as it relates to Market Operations BPM for effective July scheduling priorities for exports and load	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1361	Resource adequacy enhancement project phase 1 transition process	California ISO	The ISO will adopt the BPM change as originally submitted.
Adopted	1362	FERC Order 831 Phase 2 threshold logic	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1363	Trajectory between real-time dispatch intervals	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1364	Correct bidding requirements for non-generating resource (non-regulation energy management)	California ISO	The ISO will adopt the BPM change as originally submitted.
Total	15			