*<Entity providing report>*

**Construction Plan Status Report - <date>**

*<Project Name>*

# Overall Project Progress

This Construction Plan Status Report provides an update on *<the overall status of the project including if it is on track or not and if the cost cap, if applicable, is being met>.* This Construction Plan Status Report describes what activities have occurred over the past ninety (90) days and those that are forthcoming to achieve the California Independent System Operator (CAISO) required in-service date of *<Energization Date in APSA>*. It will be updated at regular intervals.

# Items Needing CAISO Input

* + *<List any items the Approved Project Sponsor needs assistance from CAISO>*

# Overview of Completed Activities

* + *<Interconnecting PTO>*
		- *<List completed items that can demonstrate forward movement of the project>*.
	+ California Public Utilities Commission (CPUC) *<and other commissions, if applicable>*
		- *<List completed items that can demonstrate forward movement of the project>*.
	+ Outreach / Agency Meetings
		- *<List completed items that can demonstrate forward movement of the project>*.
	+ Permitting, Licensing and Regulatory Filings
		- *<List completed items that can demonstrate forward movement of the project>*.
	+ Site Visits
		- *<List completed items that can demonstrate forward movement of the project>*.
	+ Environmental
		- *<List completed items that can demonstrate forward movement of the project>*.
	+ Engineering Design
		- *<List completed items that can demonstrate forward movement of the project>*.

# Key Activities Over the Next 90 Days

* + Permitting, Licensing and Regulatory Filings
		- *<List completed items that can demonstrate forward movement of the project>*.
	+ Engineering
		- *<List completed items that can demonstrate forward movement of the project>*.
	+ Contracts
		- *<List completed items that can demonstrate forward movement of the project>*.
	+ Interconnection Agreement
		- *<List completed items that can demonstrate forward movement of the project>*.

# Project Schedule

The table below provides a list of key milestone dates for the Suncrest Project. Please refer to Attachment 1 (Project Schedule) for the current Project task level schedule. *<Add discussion appropriate for the schedule>.*

|  |  |  |  |
| --- | --- | --- | --- |
| **Milestone** | **Date in APSA** | **Revised Date** | **Status** |
| Submit request for Transmission Interconnection Service to the applicable Interconnecting PTO |  |  |  |
| Commence development activities including commencement of regulatory approvals; acquisition of land; and permits |  |  |  |
| Commence engineering design |  |  |  |
| Submit Construction Plan Status Report in accordance with Section 5.3.2 of APSA |  |  |  |
| Complete engineering design |  |  |  |
| Submit Project specifications in accordance with Section 5.4.1 of APSA |  |  |  |
| Commence procurement including material and resources |  |  |  |
| Complete permitting activities in accordance with Section 5.5.1.1 of APSA |  |  |  |
| Complete procurement including material and resources |  |  |  |
| Execute agreement with applicable Interconnecting PTO prior to commencement of construction |  |  |  |
| Commence Construction |  |  |  |
| Submit final Project specifications in accordance with Section 5.4.2 of APSA |  |  |  |
| Provide comments on final Project specifications in accordance with Section 5.4.2 of APSA |  |  |  |
| Commence Testing |  |  |  |
| Energization Date |  |  |  |
| Complete Construction |  |  |  |
| In accordance with Section 5.6.2 provide final “as-built” drawings, information and other documents |  |  |  |
| In accordance with Section 5.6.1 provide final costs of the Project |  |  |  |

# Permitting, Licensing and Regulatory Filings

The following is an update on key environmental activities progressed since the last report.

Below is a table summarizing the permitting, licensing, regulatory filing activities, and consultations, and estimated completion dates and status updates:

|  |  |  |  |
| --- | --- | --- | --- |
| **Activity/Consultation** | **Estimated Completion Date** | **Revised Estimated Completion Date** | **Status** |
| Pre‐filing consultations with CPUC |  |  |  |
| FERC Filing and Order – Abandoned plant; TO Tariff; TRR |  |  |  |
| File CPCN / PEA application with CPUC |  |  |  |
| United States Forest Service (USFS) Consultation |  |  |  |

|  |  |  |  |
| --- | --- | --- | --- |
| **Activity/Consultation** | **Estimated Completion Date** | **Revised Estimated Completion Date** | **Status** |
| USFWS Section 7 ESA Consultation |  |  |  |
| SHPO Section 106 Consultation |  |  |  |
| USACE Section 404 Nationwide Permit |  |  |  |
| SWRCB Construction General Permit for Stormwater Discharges Associated with Construction Activity |  |  |  |
| *<Local>* County Air Pollution Control District |  |  |  |
| Building Permits |  |  |  |
| RWQCB Section 401 Certification |  |  |  |
| CDFW 1602 Lake and Streambed Alteration Agreement |  |  |  |
| CPUC Notice to Proceed in CPCN/CEQA proceeding |  |  |  |
| Reliability Standards Agreement/CFR with CAISO |  |  |  |
| NERC Registration with WECC |  |  |  |
| NERC Certification |  |  |  |

# Right of Way Acquisition

*<Update all right-of-way acquisition related activities or state no update since last report>*. Below is a table summarizing the requirements, estimated completion date and status of right-of-way acquisition activities:

|  |  |  |  |
| --- | --- | --- | --- |
| **Requirement** | **Estimated Completion Date** | **Revised Estimated Completion Date** | **Status** |
| Exercise option to purchase right-of-way property |  |  |  |
| Obtain transmission and access easement from private land owner |  |  |  |
| Complete subdivision process and close on the site property |  |  |  |
| Obtain transmission and access easement from *<entity>* |  |  |  |
| *<Other tasks as appropriate>* |  |  |  |

# Land Acquisition

*<Update all land acquisition related activities or state no update since last report>*. Below is a table summarizing the requirements, estimated completion date and status of land acquisition activities:

|  |  |  |  |
| --- | --- | --- | --- |
| **Requirement** | **Estimated Completion Date** | **Revised Estimated Completion Date** | **Status** |
| Exercise option to purchase site property |  |  |  |
| Obtain transmission and access easement from private land owner |  |  |  |
| Complete subdivision process and close on the site property |  |  |  |
| Obtain transmission and access easement from *<entity>* |  |  |  |
| *<Other tasks as appropriate>* |  |  |  |

# Design & Engineering

*<Discuss status of design and engineering including data requests, vendor status, studies, study issues, schedule status, etc.*> Below is a table summarizing the requirements, estimated completion date and status of design and engineering activities:

|  |  |  |  |
| --- | --- | --- | --- |
| **Requirement** | **Estimated Completion Date** | **Revised Estimated Completion Date** | **Status** |
| Harmonic Study |  |  |  |
| Transmission Engineering |  |  |  |
| Site / Civil Engineering |  |  |  |
| Other Engineering |  |  |  |

Below is a table summarizing the specification requiring CAISO review and, estimated dates:

|  |  |  |  |
| --- | --- | --- | --- |
| **Equipment Type Requirement** | **Estimated Completion Date** | **Revised Estimated Completion Date** | **Status** |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |

# Contracts

*<Discuss contracting status including equipment, EPC, labor, etc. for Project>*. Below is a table summarizing the major contracts required including, estimated completion date and status of contracting activities:

|  |  |  |  |
| --- | --- | --- | --- |
| **Requirement** | **Estimated RFP Issuance Date** | **Estimated Execution Date** | **Status** |
| EPC Contract |  |  |  |
| *<Other contracts as needed for Project.* |  |  |  |

# Interconnection Agreement and Status

*<Discuss the status of the interconnection agreement including the estimated execution date, any issues with the negotiation, key technical transmission planning activities, and any items the CAISO can assist with for the agreement. This discussion should include progress since the last report.>* Below is a table summarizing the requirements, estimated completion date and status of interconnection agreement activities:

|  |  |  |  |
| --- | --- | --- | --- |
| **Requirement** | **Estimated Completion Date** | **Revised Estimated Completion Date** | **Status** |
| Detailed System Impact and Facility Studies |  |  |  |
| Execution of Interconnection Agreement |  |  |  |

*<If the Project requires network upgrades to be built, provide a status report that includes project schedule; permit and license status, including environmental, state, and local permits and licenses; right-of-way acquisition status, if required; land acquisition status, if required; design and engineering status; status of contracts for project work, including land, procurement, and staffing; construction status; testing status; events creating risks and obstacles to project completion; and project budget, including actuals, estimate to complete, and contingency for the network upgrades. Discuss any items the CAISO can assist with for the agreement or upgrade construction. This discussion should include progress since the last report.>*

# Construction

*<Update all construction related activities or state no update since last report>*. Construction is scheduled to start *<construction start date>*. Below is a table summarizing the requirements, estimated completion date and status of construction activities:

|  |  |  |  |
| --- | --- | --- | --- |
| **Requirement** | **Estimated Completion Date** | **Revised Estimated Completion Date** | **Status** |
| Pre‐construction biological surveys and unrestricted access |  |  |  |
| Site Preparation |  |  |  |
| Construction |  |  |  |
| *<Additional detail as required for Project.>* |  |  |  |
|  |  |  |  |
|  |  |  |  |

# Testing and Commissioning

*<Update all testing related activities or state no update since last report>*. Below is a table summarizing the requirements, estimated completion date and status of testing and commissioning activities:

|  |  |  |  |
| --- | --- | --- | --- |
| **Requirement** | **Estimated Completion Date** | **Revised Estimated Completion Date** | **Status** |
| Back feed available from *<entity>* |  |  |  |
| Design / Set‐Up Project Operations; Staff Training and Certification |  |  |  |
| Start of Testing |  |  |  |
| Commercial Operation Date |  |  |  |

# 11. Operations

*<Update all operations related activities or state no update since last report>*. Below is a table summarizing the requirements, estimated completion date and status of testing and commissioning activities:

|  |  |  |  |
| --- | --- | --- | --- |
| **Requirement** | **Estimated Completion Date** | **Revised Estimated Completion Date** | **Status** |
| Facilities Rating |  |  |  |
| System Model |  |  |  |
| Internal Procedures / Practices / Processes |  |  |  |
| CAISO operating procedures |  |  |  |
| Design / Set‐Up Project Operations |  |  |  |
| Staff Training and Certification |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |

# Risks & Obstacles

*<Update all risks and obstacles with related activities. This will be a continuous list for the project and issues will not be deleted.>*. Below is a table summarizing the current risks or obstacles for the Project:

|  |  |  |
| --- | --- | --- |
| **Risk / Obstacle** | **Potential****Impact to Cost and/or Schedule** | **Mitigation Plan** |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |

# Budget and Construction Financing

The table below details for each cost component included in the Project’s bid: i) actual costs spent to date as of\_\_\_\_\_\_\_\_\_; ii); budget and ii) estimated cost to complete.

|  |  |  |  |
| --- | --- | --- | --- |
| **Cost Category** | **Actual to Date** | **Budget** | **Estimate at Completion** |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
| **SUBTOTAL** |  |  |  |
|  |  |  |  |
|  |  |  |  |
| **TOTAL** |  |  |  |

*<Provide a narrative about budget concerns and whether the project will meet budget.>*.

# Project Contact Information

*Primary:*

*<Name.>*.

*<Address.>*.

*<Office phone number.>*.

*<Cell phone number.>*.

*<Email address.>*.

*Alternate:*

*<Name.>*.

*<Address.>*.

*<Office phone number.>*.

*<Cell phone number.>*.

*<Email address.>*.