



California Independent
System Operator Corporation

December 16, 2013

The Honorable Kimberly D. Bose
Secretary
Federal Energy Regulatory Commission
888 First Street, NE
Washington, DC 20426

**Re: California Independent System Operator Corporation
Docket No. ES13-29-000**

Dear Secretary Bose:

The California Independent System Operator Corporation (“ISO”) ISO hereby submits a “Report of Securities Issued,” as required by sections 34.9 and 131.43 of the Commission’s regulations, 18 C.F.R. §§ 34.9, 131.43. The bond offering that is the subject of this report was completed on November 14, 2013, pursuant to the Commission’s authorization in a letter order issued on July 31, 2013, 144 FERC ¶¶ 62,083 (“Order”).

The report is attached hereto as Exhibit 1.

The ISO notes that, as required by the Order, the bond issuance and use of proceeds from the issuance will comply with the four restrictions set forth by the Commission in *Westar Energy, Inc.*, 102 FERC ¶¶ 61,186, *order on reh’g*, 104 FERC ¶¶ 61,018 (2003).

If the Commission should have any further inquiries concerning this matter, please contact Ryan Seghesio at (916) 351-4400.

Respectfully submitted,

/s/ Ryan Seghesio
Ryan Seghesio

Chief Financial Officer and Treasurer
for the California Independent System
Operator Corporation

/s/ Daniel J. Shonkwiler
Daniel J. Shonkwiler

Senior Counsel for the California
Independent System Operator
Corporation

/s/ Bradley R. Miliauskas
Michael Kunselman
Bradley R. Miliauskas
Alston & Bird LLP

Counsel for the California
Independent System Operator
Corporation

EXHIBIT 1

California Independent System Operator Corporation
Report of Securities Issued (Docket No. ES13-29-000)

Description of security:

The 2013 Bonds were issued by the California Infrastructure and Economic Development Bank (“Infrastructure Bank”) under and pursuant to an Indenture of Trust, dated as of August 1, 2013, by and between the Infrastructure Bank and the U.S. Bank National Association, as trustee (“Trustee”), for the purpose of providing funds, together with other funds of the California Independent System Operator Corporation (“ISO”), to: (1) advance refund all of the Infrastructure Bank Revenue Bonds (ISO Project) 2009 Series A Bonds; and (2) pay costs of issuance of the 2013 Bonds.

<u>Description</u>	<u>Amount</u>
1. Face value or principal amount	\$191,820,000
2. Plus premium or less discount	\$10,558,587.85
3. Gross proceeds	\$202,378,587.85
4. Underwriter’s spread or commission	\$475,117.94
5. Securities and Exchange Commission registration fee	N/A
6. State mortgage registration tax	N/A
7. State commission fee	\$76,500 ⁽¹⁾
8. Fee for recording indenture	N/A
9. United States document tax	N/A
10. Printing and engraving expenses	\$4,465.86
11. Trustee’s charges	\$6,225
12. Counsel fees	\$616,330.98
13. Accountant’s fees	\$26,650

¹ This amount represents fees paid to the California Infrastructure and Economic Development Bank and the California State Treasurer’s Office rather than to the California Public Utilities Commission.

<u>Description</u>	<u>Amount</u>
14. Cost of listing	N/A
15. Miscellaneous expenses of issue <ul style="list-style-type: none"> • Rating agency fees (rating letters and reports from Moody's, S&P, and Fitch) • ALTA Loan policy (title insurance on 250 Outcropping Way, Folsom, CA) • Miscellaneous fees and expenses (valuation agent fee for appraisal services, financial advisory services, and verification agent fee) 	\$216,396 \$98,110 \$97,493
16. Total deductions	\$1,617,288.78
17. Net amount realized	\$200,761,299.07

CERTIFICATE OF SERVICE

I hereby certify that I have this day served the foregoing documents upon each party listed on the official service list for the above-referenced proceeding, in accordance with the requirements of Rule 2010 of the Commission's Rules of Practice and Procedure (18 C.F.R. § 385.2010).

Dated at Washington, D.C. on this 16th day of December, 2013.

Bradley R. Miliauskas
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