



California ISO

Metering Rules Enhancements Stakeholder Initiative

Supplement to the Draft Final Proposal

June 16, 2016

Background

This supplement to the CAISO's June 7, 2016, draft final proposal for the Metering Rules Enhancements (MRE) stakeholder initiative¹ clarifies an aspect of the CAISO's proposal in response to an identified issue concerning settlement quality meter data (SQMD) submission at intratie points. This supplement works in conjunction with the June 7 draft final proposal. Together they represent the final MRE proposal that is expected to be presented to the CAISO Board of Governors for approval at the August 31-September 1 meeting.

The MRE proposal set forth in the June 7 paper and this supplement are the work product of a stakeholder process launched in February of this year. In that time the CAISO has issued three proposal papers, held several stakeholder web conferences, and received and considered multiple rounds of written comments from stakeholders.

Supplement

The second element of the CAISO's MRE proposal would provide scheduling coordinators (SCs) the option to submit SQMD for scheduling coordinator metered entity (SCME) resources (see section 5.2 of the June 7 draft final proposal). Stakeholders raised a question regarding the possibility of discrepancies or disputes related to SQMD submission at UDC-to-UDC intratie points.² The concern expressed was that if the two adjacent UDCs cannot agree on the metering used and instead opt to use their own independent meters, then the SQMD submitted by these two adjacent UDCs may not align.

The CAISO uses this supplement to clarify its proposal for addressing this concern.

Under the CAISO's proposal, if adjacent utility service areas or UDCs elect to submit SQMD at the intratie (rather than making the "intratie" an ISOME market resource), they will be

¹ All documents for the MRE stakeholder initiative are available on the initiative webpage at <http://www.caiso.com/informed/Pages/StakeholderProcesses/MeteringRulesEnhancements.aspx>

² Generally an intratie is a metering point between two adjacent utility service areas or utility distribution companies (UDCs) within the CAISO balancing authority area (BAA). In contrast an intertie is a transmission corridor that interconnects the CAISO BAA with another BAA.

required to agree on the metering used for SQMD submission and agree on who will be responsible for submitting the corresponding meter values. In other words, the metering data between the two metering sources must align. If they cannot comply with this requirement through bilateral coordination, then the metering used at the intratie must be an ISO certified meter, and the data will be collected and processed by the CAISO on behalf of the adjacent utility service areas or UDCs. This will allow both utility service areas or UDCs to have access to the meter data overseen by a neutral party, namely, the CAISO.

This clarification results in a corresponding clarification to the “Intratie – UDC-UDC” row in the comparison table on pages 15-16 in the June 7 draft final proposal. An updated version of this row is provided below.

Entity Type	Present Requirements	Proposed Options
Intratie – UDC-UDC	1	1 (if adjacent UDCs cannot comply with the requirement to submit corresponding meter values); or, 4 (if adjacent UDCs can comply with this requirement)

Stakeholder comments on the final MRE proposal, comprised of both the June 7 draft final proposal and this June 16 supplement, are due on June 28 by close of business. The CAISO requests that stakeholders use the comments template provided on the initiative webpage.