Extended day-ahead market onboarding and implementation update

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Joint ISO Board of Governors and WEIM Governing Body meeting
General Session
May 22, 2024
Key Accomplishment – EDAM Vendor Forum

On February 27 – 29, 2024, ISO hosted an in-person forum to **deep dive into the technical design of EDAM.**

- Objective was to **ensure vendors had all information needed to provide statements of work to entities for EDAM scope** – **Success!**
- **Feedback was overwhelmingly positive;** request from all involved to have similar engagement during existing ISO forums.

*I think this vendor forum was an amazing addition to the onboarding process. Thank you for recognizing that the vendors are the conduit through which market participation is possible and having them be part of the discussion from the beginning was an inspired idea that I hope CAISO keeps as part of their processes.* - **Vendor**
EDAM ISO Customer Readiness

EDAM Landing Pages Live!

- **EDAM Onboarding Landing Page** for information on joining EDAM and the Onboarding process
- **EDAM Info Page** for prospective entities to learn more about the state of the market and EDAM policies

Entity Training

- **ISO EDAM Training Working Group** established
- **Role-Based Training Plan** developed and reviewed with PacifiCorp

EDAM Video

- Short **EDAM informational video** in development; targeting June ‘24
- **Feedback session** held with PacifiCorp
### Key Accomplishments

- Filed EDAM Access Charge Tariff Amendment with FERC on 4/12/24
- Executed PacifiCorp Implementation Agreement on 4/24/24
- Published external EDAM and DAME business requirements v1.2
- Published DAME Business Process Summary as preview to Business Process Manual updates
- Tech specs posted to date: DAME, 4 out of 6 EDAM, Tier 1 & 2 settlements
- Published draft EDAM/DAME Parallel Operations Plan

### Upcoming Activities

- **Spring 2024:**
  - Finalize technical specifications
- **June 2024:**
  - Develop Joint Integration Schedule
  - Publish EDAM Business Practice Summary
- **Early Summer 2024:**
  - Execute BANC implementation agreement
  - Receive FERC Approval of EDAM Open Access Charge tariff amendment
Key EDAM Onboarding Milestones

- **ISO Board & WEIM Governing Body Approve EDAM (Feb 2023)**
- **PacifiCorp Onboarding Kick-Off (May 2023)**
- **FERC Accepts EDAM Tariff Changes (Dec 2023)**
- **BANC Onboarding Kick-Off (Jan 2024)**
- **EDAM Joint Integration Testing Starts (Jun 2025)**
- **EDAM Market Simulation Starts (Sep 2025)**
- **EDAM Parallel Ops Starts (Jan 2026)**
- **EDAM Go-Live (May 1, 2026)**

*Timeline:*
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