

Pre-Market Simulation Webinar Training: Import Allocation Automation Process on 5/2/24

Today's Trainer

Dottie Vance
**Customer Readiness
Trainer**

Revised: 05/02/24

- Clarification that the Holders of Import Capability and Import Capability Used in Annual RA Plan will continue to be posted on the ISO website
- Added 2 new slides with Q&A from training presentation

Post Training Q&As

New slide

Q1: How many contacts can be registered to receive a notification?

Answer: You can enter up to 2 email addresses. One for primary and the other for the secondary contact. There is only one slot for a phone number.

Q2: From steps 9 to 10, do we expect any lack time there? For example, if we submit a request for a step at 9 AM this morning, when do you think the calculation will be run in order to get the results?

Answer: The job will run after the submission window closes at 11:59 PM of the previous day cutoff. You should see an email notification the next day in the morning timeframe.

Q3: For MAP Stage, will we receive an email notification similar to the production environment?

Answer: Yes.

Q4: Will excel reports still be posted on the reliability page or must one access that info in CIRA only?

Answer: Yes. The report will continue to be posted on the CAISO page in addition to CIRA.

Q5: Please remind me when the MIC process starts every year?

Answer: Starts the first week of June. You'll need to keep an eye out for the Market Notice. The requirements will be detailed in the BPM.

Post Training Q&As

New slide

Q6: Are all LSEs required to participate in the market simulation?

Answer: Market Simulation is not mandatory but heavily encouraged to become familiar with the new process.

Q7: For step 8, are we able to transfer to another LSE on a particular branch group? We get allocation on behalf of another LSE. In the past, we used to wait until the whole market process until we could see it in CIRA and would then make the transfer. It seems like in step 8, we can do that now. It doesn't seem like there's any branch group information that we can select in step 8.

Answer: Step 8 is LSE to LSE transfers. Step 13 is where users will complete the process described above.

Housekeeping



REMAIN MUTED

Keep yourself muted to minimize background noise



ASKING QUESTIONS

Unmute to ask verbal questions or write in the chat pod



RAISING HAND

Raise your hand using WebEx interactivity tools

The information contained in these materials is provided for general information only and does not constitute legal or regulatory advice. The ultimate responsibility for complying with the ISO FERC Tariff and other applicable laws, rules or regulations lies with you. In no event shall the ISO or its employees be liable to you or anyone else for any decision made or action taken in reliance on the information in these materials.

Our Meeting Agenda

Today we will cover...

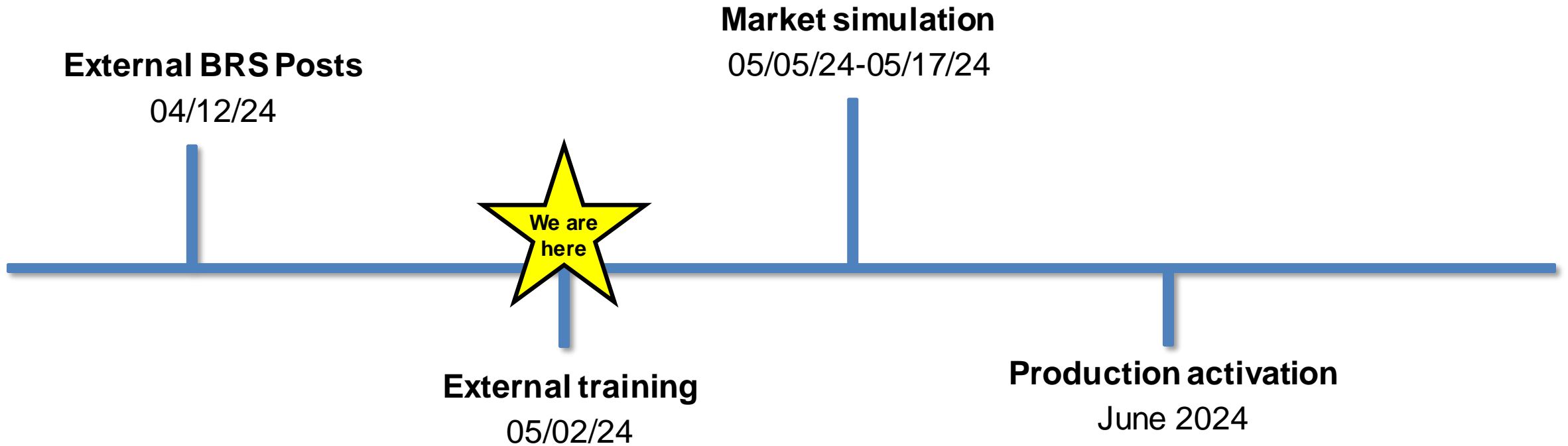
- Review the background on the CIRA enhancement
- Walkthrough the CIRA UI changes for Steps 8-12
- Prepare for Market Simulation and Readiness activities

New Import Allocation Automation Enhancement

- ▶ Automate the Import Allocation Steps for 8-12 & recap Step 13
- ▶ Streamline the process and increase efficiency
- ▶ Customer Interface for Resource Adequacy (CIRA) User Interface (UI) changes

[Business Requirements Specification](#) | [Reliability Requirements BPM](#) | [Tariff Section 40.4.6.2.2](#)

Implementation timeline




[CIRA User Guide \(Updated\)](#)

Updated CIRA User Guide

Version 5.9

California ISO applications


All technical specifications and artifacts are available on the **ISO Developer site**. Login permission is required to access the site.


+ **Access and Identity Management (AIM)** 

+ **Automated Dispatch System (ADS)** 

+ **Congestion Revenue Rights (CRR)** 

The CRR system user manual is available to candidate CRR holders only upon completion of the registration process and annual training.

+ **Customer Inquiry, Dispute and Information (CIDI)** 

- **Customer Interface for Resource Adequacy (CIRA)** 

The CIRA system is used to manage the ISO's Reliability Requirements program

 **CIRA User Guide for Market Participants** 4/29/2024 13:25 

 **Customer Interface for Resource Adequacy (CIRA) - CBT**

This CBT allows the learner to use the Customer Interface for Resource Adequacy resources (CIRA) for annual RA plan submissions

Updated CIRA user guide has been posted.

Location: www.caiso.com > PARTICIPATE > Application Access > California ISO applications

Market Notices for Steps 8-13

Updated instructions

California ISO

ABOUT US PARTICIPATE STAY INFORMED **PLANNING** MARKET & OPERATIONS RULES ISO EN ESPAÑOL

Generator Interconnection

Reliability Requirements

The reliability that each load must be made available to complement

Resource adequacy programs provide deliverability criteria and provide rules for counting resources that must be made available to complement the reliability requirements program is intended to complement resource adequacy programs.

Process and

Resource adequacy templates

Import Allocations

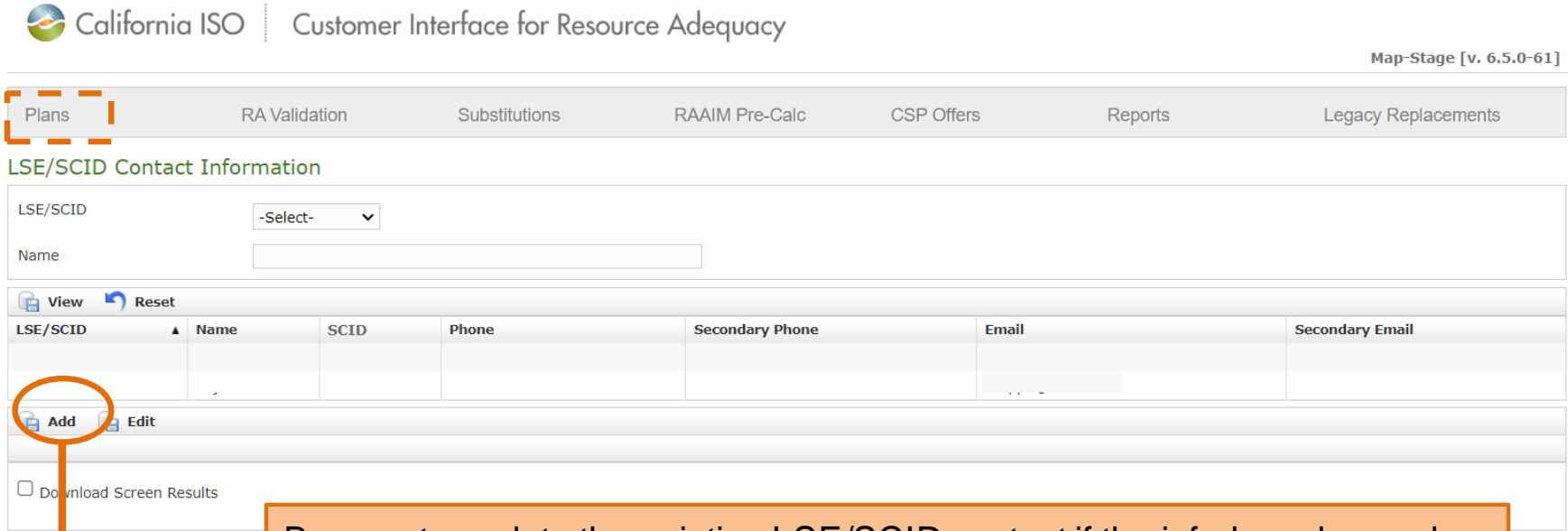
- 2024 Import allocations
 - 2024 Import Capacity Used on Annual Resource Adequacy Plans 11/18/2023 09:01
 - 2024 Holders of Import Capability 9/22/2023 14:48
 - 2024 Additional Bi-Lateral Transfers of Import Capability 4/18/2024 08:21
 - Step 13: 2024 Notification of Unassigned Import Capacity Final Round 9/22/2023 14:48
 - Step 13: 2024 Notification of Unassigned Import Capacity Round 4 9/05/2023 15:20
 - Step 13: 2024 Notification of Unassigned Import Capacity Round 3 8/30/2023 08:24
 - Step 13: 2024 Notification of Unassigned Import Capacity Round 2 8/23/2023 08:23
 - Step 13: 2024 Notification of Unassigned Import Capacity 8/19/2023 09:59
 - Step 12: 2024 Notification of Unassigned Import Capacity 8/08/2023 07:59
 - 2024 Eligible Contacts for Bi-lateral Transfers for Import Capability 9/22/2023 14:48
 - 2024 Annual Import Allocation Process: Step 10 Remaining Import Capacity 7/28/2023 12:57
 - Step 10: 2024 Notification of Unassigned Import Capacity 7/28/2023 08:50
 - Step 6: 2024 Assigned and Unassigned RA Import Capacity on Branch Groups 7/10/2023 07:54
 - Step 6: 2024 Contractual Data 7/10/2023 07:54
 - ISO Maximum Resource Adequacy Import Capacity for Year 2024 7/03/2023 07:51
- 2023 Import allocations
- 2022 Import allocations
- Advisory estimates of future resource adequacy import capability

- Load Serving Entities (LSEs) no longer need to email in their requests to: ReliabilityRequirements@caiso.com
- LSEs must submit their requests through CIRA going forward
- Notices will continue to be available on the [Reliability Requirements](#) webpage

Contact Information (for LSEs and SCID)

Important to be updated to receive confirmation email notifications

CIRA > Plans > Manage Import Allocation > Contact Information



California ISO Customer Interface for Resource Adequacy

Map-Stage [v. 6.5.0-61]

Plans RA Validation Substitutions RAAIM Pre-Calc CSP Offers Reports Legacy Replacements

LSE/SCID Contact Information

LSE/SCID: -Select-
Name:

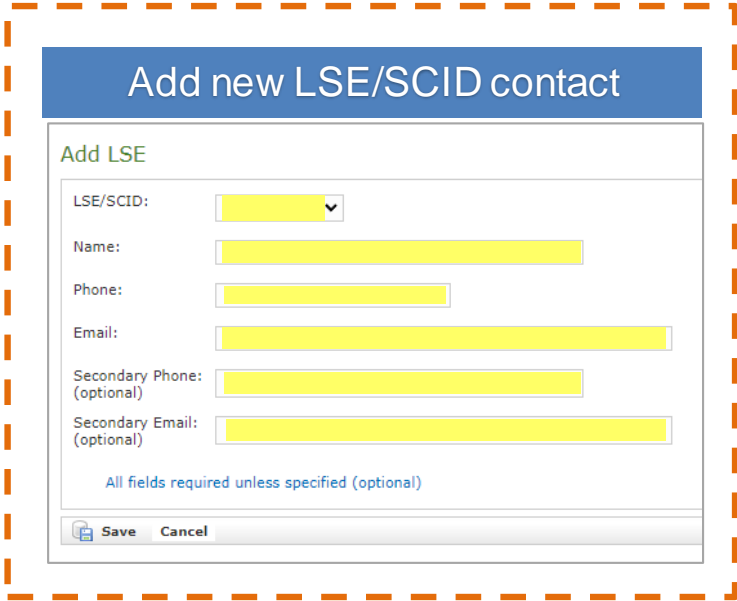
View Reset

LSE/SCID	Name	SCID	Phone	Secondary Phone	Email	Secondary Email

Add Edit

Download Screen Results

Be sure to update the existing LSE/SCID contact if the info has changed.



Add new LSE/SCID contact

Add LSE

LSE/SCID:

Name:

Phone:

Email:

Secondary Phone (optional):

Secondary Email (optional):

All fields required unless specified (optional)

Save Cancel

What Questions Do You Have?



Unmute yourself

or



Raise your hand

Import Allocation Process: New Tabs and Review Steps 8-10



Section Focus

- Walkthrough new changes for the Import Allocation process
- Review new tabs and location of changes
- Cover expectations for Steps 8-10

CIRA UI Manage Import Allocation

Current process

The screenshot shows the California ISO Customer Interface for Resource Adequacy. The navigation menu is open, showing the following items:

- Plans
- RA Plan
- Supply Plan
- Flex
- Manage Import Allocation
- NLN Submission
- NQC

The 'Manage Import Allocation' item is highlighted. A sub-menu is visible, containing the following items:

- View SC Import Allocation
- Submit Bilateral Trades
- View Bilateral Trades
- SC Request Unassigned Import Capability
- Reserved Import Capability
- Contact Information

Annotations with arrows point to specific items:

- An arrow points from the 'Manage Import Allocation' item in the main menu to a callout box: **Renamed to Holders of Import Capability**
- An arrow points from the 'SC Request Unassigned Import Capability' item in the sub-menu to a callout box: **Renamed to Step 13 - Request Unassigned** and **Moved to Remaining Import Capability Steps**

CIRA UI Pages Updates

New process



Plans RA Validation Substitutions RAA

- RA Plan >
- Supply Plan >
- Flex >
- Manage Import Allocation >
 - Remaining Import Capability > Remaining Import Capability Steps
 - Holdings of Import Capability
 - Remaining Import Allocation Reports
- NLN Submission
- NQC >
 - Submit Bilateral Trades
 - View Bilateral Trades
 - Reserved Import Capability
 - Contact Information

Steps 8-13

There are three new screens

Unassigned Available Import Capability

New screen



Remaining Import Capability Steps

Unassigned Available Import Capability Report Step 8 - Transfers of Import Capability Step 9/10 - Initial SC Request to Assign RIC Step 11/12 - Secondary SC Request to

Unassigned Available Import Capability Report

Year 2025 Step step7 View

- Select-
- step7
- step10
- step12

Unassigned Avail Import Capability Report

Showing 1 to 50 of 58 entries

Year	Branch Group
2025	

What is it? Load Serving Entities (LSEs) can view the import capability remaining for a Branch Group (BG) at the end of steps 7, 10 and 12 for a specific year.

User Action: Suggested to review this report before submitting Steps 8, 9, 11, and 13.

Path: CIRA > Plans > Manage Import Allocation > Remaining Import Capability > Remaining Import Capability Steps > [Unassigned Available Import Capability](#)

Submission Window Details

Remaining Import Capability Steps

Plans	RA Validation	Substitutions	RAAIM Pre-Calc	C
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Remaining Import Capability Steps

Current Active Step: step8 Current Active Time Period: 04/08/2024 00:00:00 to 04/26/2024 23:59:59 Current Active Description: step 8 Current Active Year: 2025	Current Active Step: step9 Current Active Time Period: 04/08/2024 00:00:00 to 04/27/2024 23:59:59 Current Active Description: step 9 Current Active Year: 2025
---	---

Unassigned Available Import Capability Report	Step 8 - Transfers of Import Capability	Step 9/10 - Initial SC Request to Assign RIC	Step 11/12 - Secondary SC Request to
---	--	--	--------------------------------------

At the top of each Step (sub tab), users will see a summary of the submission window. Step 8 and Step 9 submission windows will overlap.

Step 8 – Transfer of Import Capability

New screen



Path: CIRA > Plans > Manage Import Allocation > Remaining Import Capability > Remaining Import Capability Steps > [Step 8 – Transfer of Import Capability](#)

Unassigned Available Import Capability Report **Step 8 - Transfers of Import Capability** Step 9/10 - Initial SC Request to Assign RIC Step 11/12 - Secondary SC Request to Assign RIC Step 13 - Request Unassigned Remaining Import Allocation Reports

Manage LSE Transfers

Year Transferor LSE Transferee LSE Price \$/kw Month Quantity

Manage LSE Transfer Details

Showing 1 to 3 of 3 entries

<input type="checkbox"/>	Start Date	End Date	Submitted Date	Transferor	Remaining Import Capability	Transferee	Price \$/kw Month	Quantity	Tradable Capacity
<input type="checkbox"/>	01/01/2025 00:00:00	12/31/2025 23:59:59	04/26/2024 14:14:39		1475		<input type="text" value="20"/>	<input type="text" value="56"/>	720
<input type="checkbox"/>	01/01/2025 00:00:00	12/31/2025 23:59:59	04/09/2024 21:54:36				10	1	

What is it? Displays all completed import capability transfers between Load Serving Entities (LSEs). Submissions validated against the LSE's Remaining Import Capability available.

User action: Submit LSE to LSE transfers. *Can be updated up until the submission window closes.*



Step 8 – Transfer of Import Capability – Manage LSE Transfers

New screen

Unassigned Available Import Capability Report **Step 8 - Transfers of Import Capability** Step 9/10 - Initial SC Request to Assign RIC Step 11/12 - Secondary

Manage LSE Transfers

Year Transferor LSE Transferee LSE Price \$/kw Month Quantity

 View  Add

- **Year** 2023 and forward
- **Transferor LSE** who is making the transfer
- **Transferee LSE** who is receiving the transfer
- **Price \$/kw Month** must be a valid number
- **Quantity** amount desired
- **Add** to enter submission details.
- **View** to review submissions already completed

Step 8 – Transfer of Import Capability – Viewing Submissions

New screen

Unassigned Available Import Capability Report **Step 8 - Transfers of Import Capability** Step 9/10 - Initial SC Request to Assign RIC Step 11/12 - Secondary SC Request to Assign RIC Step 13 - Request Unassigned

Manage LSE Transfers

Year Transferor LSE Transferee LSE Price

Manage LSE Transfer Details

Showing 1 to 3 of 3 entries

<input type="checkbox"/>	Start Date	End Date	Submitted Date	Transferor	Remaining Import Capability	Transferee	Price \$/kw Month	Quantity	Tradable Capacity
<input type="checkbox"/>	01/01/2025 00:00:00	12/31/2025 23:59:59	04/26/2024 14:14:39		1475		<input type="text" value="20"/>	<input type="text" value="56"/>	720
<input type="checkbox"/>	01/01/2025 00:00:00	12/31/2025 23:59:59	04/09/2024 21:54:36				10	1	

Remaining Import Capability indicates the amount of import capability that was uploaded for the LSE.



Tradable Capacity indicates how many MW of an import capability the LSE has left. This number will always show the latest total amount.



Step 8 – CIRA Validations

Example of what LSE’s can view – Hypothetically, we are looking at the LSE Dallas (This is their login screen)

Validations in CIRA

- ✓ No entries past submission window
- ✓ No transferring over Tradeable Capacity limit
- ✓ No viewing other LSE’s Remaining Import Capacity or Tradable Capacity

Unassigned Available Import Capacity Report **Step 8 - Transfers of Import Capacity** Step 9/10 - Initial SC Request to Assign RIC Step 10/10 - Final SC Request to Assign RIC

Manage LSE Transfers

Year Transferor LSE Transferee LSE Price \$/kw Month Quantity

Manage LSE Transfer Details

Showing 1 to 3 of 3 entries

<input type="checkbox"/>	Start Date	End Date	Submitted Date	Transferor	Remaining Import Capacity	Transferee	Price \$/kw Month	Quantity	Tradable Capacity
<input type="checkbox"/>	01/01/2025 00:00:00	12/31/2025 23:59:59	04/26/2024 14:14:39	Dallas	1475	Waco	20	56	720
<input type="checkbox"/>	01/01/2025 00:00:00	12/31/2025 23:59:59	04/09/2024 21:54:36	Houston		Dallas	10	1	

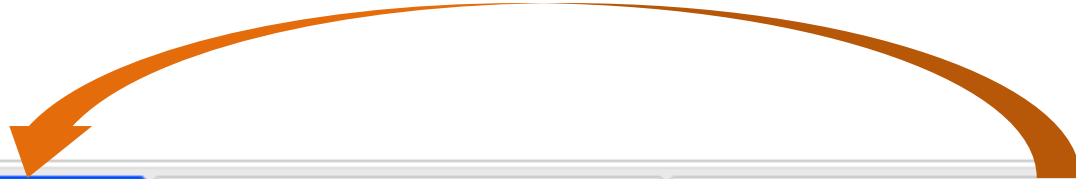
LSE Dallas can view

- Their remaining Import Capability
 - Their price \$/kw Month and Quantity
- Transfer amount received from Houston
- Their Tradable Capacity

LSE Dallas can not view

Houston's Remaining Import Capacity or Tradable Capacity (it will show as blank)

Prior to Submitting Requests for Step 9



Unassigned Available Import Capability Report Step 8 - Transfers of Import Capability Step 9/10 - Initial SC Request to Assign RIC Step 11/12 - Secondary SC Request to Assign RIC

Unassigned Available Import Capability Report

Year 2025 Step step7 View

Filter for **Step 7** on the **Unassigned Import Capability Report** to review the remaining import capability for each BG.

Unassigned Available Import Capability Report

Showing 1 to 50 of 58 entries

Year	Branch Group	Unassigned Available Import Capability
2025	AMARGO_ITC	1295.09
2025	BLYTHE_BG	390.92

Step 9/10 – Initial SC Request to Assign RIC



New screen

Path: CIRA > Plans > Manage Import Allocation > Remaining Import Capability > Remaining Import Capability Steps > Step 9/10 – Initial SC Request to Assign RIC

Remaining Import Capability Steps

Current Active Step: step9
Current Active Time Period: 04/08/2024 00:00:00 to 04/27/2024 23:59:59
Current Active Description: step 9
Current Active Year: 2025

Unassigned Available Import Capability Report Step 8 - Transfers of Import Capability **Step 9/10 - Initial SC Request to Assign RIC**

Year: 2024 LSE: -Select- Import Group: Choose ImportGroup

View Add

Step 10: RIC assignments and notification of Initial RIC will be processed after Step 9 active period ends.

What is it? Users submit import allocation capability requests for Branch Groups (BGs). It will be validated against the LSE's and Branch Groups Remaining Import Capability available.

Step 9 (user action): Submit requests for import capability desired on each BGs.

Step 10 (ISO action): Calculation run. CIRA displays report of amounts received & send notifications.

***Please note, actions for Step 9/10 are identical for steps 11/12**

Completing Step 9

Step 9/10 – Initial SC Request to Assign RIC

Unassigned Available Import Capability Report | Step 8 - Transfers of Import Capability | **Step 9/10 - Initial SC Request to Assign RIC** | Step 11/12 - Secondary SC Request to Assign RIC | Step 13 - Request Unassigned

Year: 2025 | LSE: [] | Import Group: BLYTHE_BG x, CFE_BG x

View | **Add**

Select the **Year**, **LSE**, **Import Group** (all Branch Groups listed). Click **Add** to create new entries where users can enter the **Requested Import Capability**.

Step 10: RIC assignments and notification of Initial RIC will be processed after Step 9 active period ends.

SC Request Remain Import Allocation Capability Details

Showing 1 to 2 of 2 entries

<input type="checkbox"/>	Year	Lse	Group Name	Requested Import Capability	Delete
<input checked="" type="checkbox"/>	2025	[]	BLYTHE_BG	[]	X
<input type="checkbox"/>	2025	[]	CFE_BG	[]	X

Show 50 entries

Submit

All applicable LSEs that users are mapped to and all BGs will be available to select.

Step 9/10 – Initial SC Request to Assign RIC

Error Message

Sample Error Message

Secondary SC Request to Assign RIC

Year: 2025 LSE: [redacted] Import Group: CFE_BG x CTW230_BG x IID-SCE_BG x

View Add

“Requested Import Capacity MW is greater than the available limit: 3.24 for the group CTW230_BG.”

Requested Import Capacity MW is greater than the available limit : 3.24 for the Group: CTW230_BG. Requested Import Capacity MW is greater than the available limit : 6.73 for the Group: IID-SCE_BG.

SC Request Remain Import Allocation Capability Details

Showing 1 to 3 of 3 entries

<input checked="" type="checkbox"/>	Year	Lse	Group Name	Requested Import Capacity	Delete
<input checked="" type="checkbox"/>	2025	[redacted]	CFE_BG	35	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>	2025	[redacted]	CTW230_BG	100	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>	2025	[redacted]	IID-SCE_BG	55	<input checked="" type="checkbox"/>

This type of validation is also present for Step 11.

Step 9/10 – Initial SC Request to Assign RIC

Error Message 2

Sample Error Message

“Requested Submission Limit Exceeded for the SCID and Group(BG). Only one request submission is allowed.”

Year LSE: Import Group:

Request Submission Limit Exceeded for the SCID: [redacted] and Group ELDORADO_ITC. Only one request submission is allowed.

This type of validation is also present for Step 11.

Completing Step 9

Step 9/10 – Initial SC Request to Assign RIC

Selecting View:

- Details on the LSE and dates
- Requested Import Allocation Capability
- Assigned Import Allocation Capability
- Request Status
- LSE Limit *(an LSE's tradable capacity)*
- BG Limit *(the unassigned import capability)*

Unassigned Available Import Capability Report |
 Step 8 - Transfers of Import Capability |
 Step 9/10 - Initial SC Request to Assign RIC |
 Step 11/12 - Secondary SC Request to Assign RIC

Year: LSE: Import Group:

Step 10: RIC assignments and notification of Initial RIC will be processed after Step 9 active period ends.

SC Request Remain Import Allocation Capability Details


Showing 1 to 3 of 3 entries

<input type="checkbox"/>	Lse	Group Name	Start Date	End Date	Requested Date	Requested Import Allocation Capability	Assigned Import Allocation Capability	Request Status	LSE Limit	BG Limit
<input checked="" type="checkbox"/>		AMARGO_ITC	01/01/2025 00:00:00	12/31/2025 23:59:59	04/27/2024 18:21:44	<input type="text" value="295.09"/>			333.99	500
<input type="checkbox"/>		BLYTHE_BG	01/01/2025 00:00:00	12/31/2025 23:59:59	04/27/2024 18:21:44	<input type="text" value="90.92"/>			333.99	390.92

Users can update and edit their requests up to the end of the submission window.

Completion of Step 10 – Email Notification and Market Notice

Step 9/10 – Initial SC Request to Assign RIC



From: no-reply@caiso.com <no-reply@caiso.com>
Sent: Friday, March 15, 2024 5:01 AM
Subject: CIRA RIC Notification

TEST EMAIL :The Remaining import Allocation Capability request for [redacted] groups: AMARGO_ITC, has been processed successfully. Please login to CIRA Application for Assignment Details

Automatic CIRA email notification.

Notice posted on the ISO website → [Reliability Requirements](#)

Market Notices will be updated with correct language to have users submit requests via the CIRA UI.

Notice

July 26, 2023

REQUESTED ACTION
Action Date

CATEGORIES
Market Operations

2024 annual import allocation process: Step 10 remaining import capability

MESSAGE

The ISO has posted the [remaining import capability per branch group](#) on its website pursuant to Step 10 of the annual import allocation process. Pursuant to Step 11 of the ISO Tariff 40.4.6.2.1, the ISO will accept Step 11 requests for remaining import capability today through close of business Aug. 1, 2023.

The ISO will post results from Step 11 in its Step 12 posting. The Step 12 posting will indicate the start date and time that the ISO will begin accepting Step 13 requests.

Please submit requests to ReliabilityRequirements@caiso.com using the [Import Allocation Request Template](#) available on the Reliability Requirements webpage.

More information on the import allocation process is available on the [Reliability Requirements webpage](#).

CONTACT INFORMATION
Please contact ReliabilityRequirements@caiso.com with any questions.

Completing Step 10 – Viewing Requests Results

Step 9/10 – Initial SC Request to Assign RIC

Unassigned Available Import Capability Report |
 Step 8 - Transfers of Import Capability |
 Step 9/10 - Initial SC Request to Assign RIC |
 Step 11/12 - Secondary SC Request to Assign RIC |
 Step 13 - Request Unassigned |
 Remaining Import Allocation Reports

Year: LSE: Import Group:

View Add

Step 10: RIC assignments and notification of Initial RIC will be processed after Step 9 active period ends.

SC Request Remain Import Allocation Capability Details

Showing 1 to 3 of 3 entries

<input type="checkbox"/>	Lse	Group Name	Start Date	End Date	Requested Date	Requested Import Allocation Capability	Assigned Import Allocation Capability	Request Status	LSE Limit	BG Limit
<input checked="" type="checkbox"/>		AMARGO_ITC	01/01/2025 00:00:00	12/31/2025 23:59:59	04/27/2024 18:21:44	<input type="text" value="295.09"/>			333.99	500
<input type="checkbox"/>		BLYTHE_BG	01/01/2025 00:00:00	12/31/2025 23:59:59	04/27/2024 18:21:44	<input type="text" value="90.92"/>			333.99	390.92
<input type="checkbox"/>		AMARGO_ITC	01/01/2025 00:00:00	12/31/2025 23:59:59	03/20/2024 11:17:15	100	100	ASSIGNED	333.99	500

Show entries

Previous Next

Request Status

- **Assigned:** LSE received total amount requested.
- **Partially Assigned:** LSE received a portion of the amount requested (per their Load Share Ratio).

Reminder – Load Share is Provided to LSEs Through Notice

NOTICE FOR STEPS 6 AND 7

Step 7 Requirement

The ISO has sent the following information to each load serving entity through its respective scheduling coordinator on July 10, 2023:

- Load serving entity's import capability load share
- Load serving entity's load share quantity
- Amount of, and branch group on which, the load serving entity's existing contract import capability, pre-resource adequacy import commitment capability and new use import commitment capability, as applicable, has been assigned
- Load serving entity's remaining import capability

[BRS Example Page 15](#)

Let's Recap



Market Notices

Will be updated with the correct language for users submitting requests via the CIRA UI.



Review Contact Information

Users should go into CIRA and ensure their contact information is up to date to receive confirmation emails.



User Actions: Step 8 and Step 9

These steps require users to go in an submit requests.



ISO Action: Step 10

This step is the calculation run. Once the run is complete, notification emails will be sent to users to review their requests.

What Questions Do You Have?



Unmute yourself

or



Raise your hand

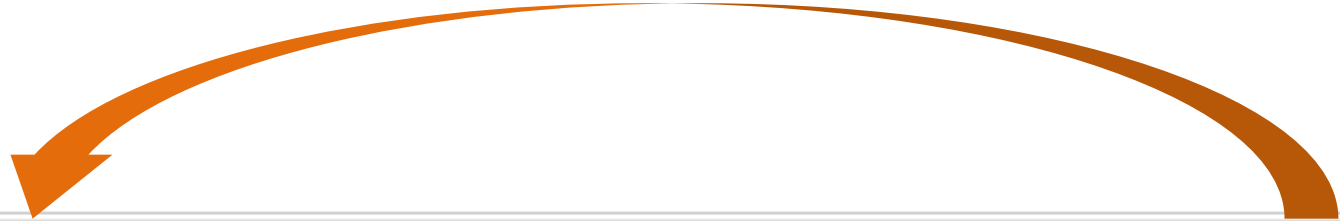
Import Allocation Process: Review Steps 11-13



Section Focus

- Walkthrough the new CIRA UI for Steps 11 and 12.
- Review new location and name of Step 13 (MIC Enhancement).
- Understand user expectations during the Import Allocation process.

Prior to Submitting Requests for Step 11



Unassigned Available Import Capability Report Step 8 - Transfers of Import Capability Step 9/10 - Initial SC Request to Assign RIC Step 11/12 - Secondary SC Request to A

Unassigned Available Import Capability Report

Year Step

Filter for **Step 10** on the **Unassigned Import Capability Report** to review the remaining import capability for each BG.

Unassigned Available Import Capability Report

Showing 1 to 50 of 58 entries

Year	Branch Group	Unassigned Available Import Capability
2025	AMARGO_ITC	1141.09
2025	BLYTHE_BG	390.92
2025	CASCADE_BG	0
2025	CFE_BG	2121.25

Step 11/12 – Secondary SC Request to Assign RIC



New screen – Identical process to Step 9/10

Path: CIRA > Plans > Manage Import Allocation > Remaining Import Capability > Remaining Import Capability Steps > Step 11/12 – Secondary SC Request to Assign RIC

Remaining Import Capability Steps

Current Active Step: step11

Current Active Time Period: 04/28/2024 00:00:00 to 04/30/2024 23:59:59

Current Active Description: Step 11 Description

Current Active Year: 2025

Unassigned Available Import Capability Report Step 8 - Transfers of Import Capability Step 9/10 - Initial SC Request to Assign RIC **Step 11/12 - Secondary SC Request to Assign RIC**

Secondary SC Request to Assign RIC

Year: 2025 LSE: -Select- Import Group: Choose ImportGroup

View Add

What is it? Another opportunity for users submit import allocation capability requests for Branch Groups (BGs). It will be validated against the LSE's and Branch Groups Remaining Import Capability available.

Step 11 (user action): Submit requests for import capability they would like on each BGs.

Step 12 (ISO action): Calculation run. CIRA displays report of amounts received & send notifications.

Completing Step 11

Step 11/12 – Secondary SC Request to Assign RIC

Secondary SC Request to Assign RIC

Year: 2025 LSE: [] Import Group: MERCHANT_BG x
MCCULLGH_ITC x

Select the **Year**, **LSE**, **Import Group** (all Branch Groups listed). Click **Add** to create new entries where users can enter the **Requested Import Capability**.

View Add

SC Request Remain Import Allocation Capability Details

Showing 1 to 2 of 2 entries

<input checked="" type="checkbox"/>	Year	Lse	Group Name	Requested Import Capability	Delete
<input checked="" type="checkbox"/>	2025	[]	MERCHANT_BG	9	
<input checked="" type="checkbox"/>	2025	[]	MCCULLGH_ITC	6	

Show 50 entries

All applicable LSEs that users are mapped to and all BGs will be available to select.

Completing Step 11

Step 11/12 – Secondary SC Request to Assign RIC

Selecting **View** will allow users to review:

- Details on the LSE and dates
- Requested Import Allocation Capability
- Assigned Import Allocation Capability
- Request Status
- LSE Limit (*an LSE's tradable capacity*)
- BG Limit (*the unassigned import capability*)

Secondary SC Request to Assign RIC

Year: 2025 LSE: -Select- Import Group: Choose ImportGroup

 View  Add

SC Request Remain Import Allocation Capability Details

Showing 1 to 8 of 8 entries

<input type="checkbox"/>	Lse	Group Name	Start Date	End Date	Requested Date	Requested Import Allocation Capability	Assigned Import Allocation Capability	Request Status	LSE Limit	BG Limit
<input type="checkbox"/>		AMARGO_ITC	01/01/2025 00:00:00	12/31/2025 23:59:59	03/25/2024 10:13:56	100			274.99	500
<input type="checkbox"/>		CFE_BG	01/01/2025 00:00:00	12/31/2025 23:59:59	04/29/2024 06:19:19	<input type="text" value="35"/>			274.99	2121.25
<input type="checkbox"/>		CTW230_BG	01/01/2025 00:00:00	12/31/2025 23:59:59	04/29/2024 06:19:19	<input type="text" value="3"/>			274.99	3.24

Users can update and edit their requests up to the end of the submission window.

Completion of Step 12 – Email Notification and Market Notice

Step 11/12 – Secondary SC Request to Assign



From: no-reply@caiso.com <no-reply@caiso.com>
Sent: Friday, March 15, 2024 5:01 AM
Subject: CIRA RIC Notification

TEST EMAIL : The Remaining import Allocation Capability request for [redacted] groups: AMARGO_ITC, has been processed successfully. Please login to CIRA Application for Assignment Details

Automatic CIRA email notification.

Notice posted on the ISO website → [Reliability Requirements](#)

Market Notices will be updated with correct language to have users submit requests via the CIRA UI.

Notice

Aug. 8, 2023

REQUESTED ACTION
Action Date

CATEGORIES
Markets

2024 Annual import allocation process: Step 12 remaining import capability

MESSAGE
The California ISO has posted the [remaining import capability per branch group](#) on its website, pursuant to Step 12 of the annual import allocation process. Pursuant to Step 13 of the ISO Tariff 40.4.6.2.1, the ISO will accept Step 13 requests for remaining import capability beginning at 9:00 a.m. Pacific Time on Wednesday, Aug. 9, 2023.

Requests that are received prior to this 9:00 a.m. start time will be denied. The ISO will accept only two requests per calendar week from any scheduling coordinator on behalf of a single load serving entity, participating generator, or system resource. If a request includes more than two intertie allocation requests, the ISO will only process the first two interties in the request; the remaining intertie requests will be denied.

Please submit requests to ReliabilityRequirements@caiso.com.

More information on the import allocation process is available at <http://www.caiso.com/planning/Pages/ReliabilityRequirements/Default.aspx>.

CONTACT INFORMATION
Please contact ReliabilityRequirements@caiso.com with any questions.

Completing Step 12 – Viewing Requests Results

Step 11/12 – Secondary SC Request to Assign RIC

Secondary SC Request to Assign RIC

Year: 2025 | LSE: -Select- | Import Group: Choose ImportGroup

View

SC Request Remain Import Allocation Capability Details

Showing 1 to 1 of 1 entries

<input type="checkbox"/>	Lse	Group Name	Start Date	End Date	Requested Date	Requested Import Allocation Capability	Assigned Import Allocation Capability	Request Status	LSE Limit	BG Limit
<input type="checkbox"/>		AMARGO_ITC	01/01/2025 00:00:00	12/31/2025 23:59:59	03/25/2024 10:13:56	100	100	ASSIGNED	1.99	109.91

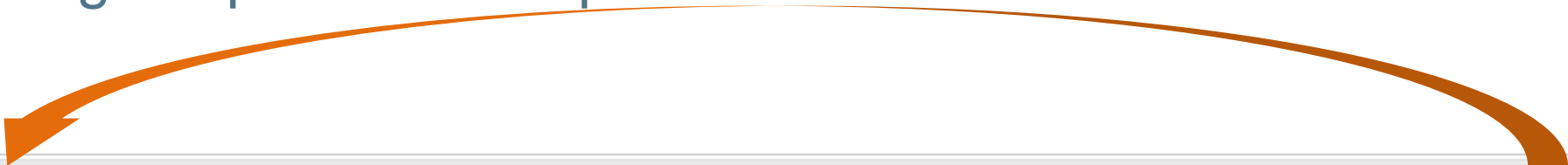
Assigned Import Allocation Capability: 100

Request Status

- **Assigned:** LSE received total amount requested.
- **Partially Assigned:** LSE received a portion of the amount requested (per their Load Share Ratio).

[BRS Load Share Example Page 21](#)

Prior to Submitting Requests for Step 13



Unassigned Available Import Capability Report Step 8 - Transfers of Import Capability Step 9/10 - Initial SC Request to Assign RIC Step 11/12 - Secondary SC Request to Assign RIC Step 13 - Request Unassigned

Unassigned Available Import Capability Report

Year Step

Filter for **Step 12** on the **Unassigned Import Capability Report** to review the remaining import capability for each BG.

Unassigned Available Import Capability Report

Note: Pursuant to Step 13 of the CAISO Tariff section 40, Scheduling Coordinators for Load Serving Entities or Market Participants should notify the ISO of their request to assign any remaining U at 9:00 a.m. PDT on Mon, 03/11/2024.

Requests that are received prior to 9:00 a.m. PDT on **Mon, 03/11/2024** will be denied. The CAISO will accept only two (2) requests per calendar week from any Scheduling Coordinator on behalf of Resource. If a request includes more than two intertie allocation requests the ISO will only process the first two interties in the request; the remaining intertie requests will be denied.

Showing 1 to 50 of 58 entries

Year	Branch Group	Unassigned Available Import Capability
2025	AMARGO_ITC	500
2025	BLYTHE_BG	390.92
2025	CASCADE_BG	0
2025	OFF_BG	2121.05

Step 13 – Request Unassigned

New screen name and location (exact same process)



Path: CIRA > Plans > Manage Import Allocation > Remaining Import Capability > Remaining Import Capability Steps > Step 13 – Request Unassigned

Unassigned Available Import Capability Report | Step 8 - Transfers of Import Capability | Step 9/10 - Initial SC Request to Assign RIC | Step 11/12 - Secondary SC Request to Assign RIC | **Step 13 - Request Unassigned**

Year: 2025 | LSE: -Select- | Import Group: Choose ImportGroup

View | Add

SC Request Remain Import Allocation Capability Details

Showing 1 to 1 of 1 entries

<input type="checkbox"/>	Lse	Group Name	Start Date	End Date	Requested Date	Contracted RA Mw	Requested Import Allocation Capability	Assigned Import Allocation Capability	Request Status
<input type="checkbox"/>		AMARGO_ITC	01/01/2025 00:00:00	12/31/2025 23:59:59	04/02/2024 10:49:22	245	245	245	ASSIGNED

Previously trained through **Maximum Import Capability (MIC) Enhancement** – *previous UI name “SC Request Unassigned Import Capability.”*

What is it? LSEs and SCs can have the “same day priority” to the Step 13 unallocated Remaining Import Capability for LSEs with existing RA Contracts directly in CIRA.

User Action: Requests for Import Capability desired on each BG.

Updated slides for Step 13 in Appendix

Updated MIC Enhancement Presentation Located on Learning Center

The screenshot shows the California ISO website with the 'PARTICIPATE' menu highlighted in orange. The 'Learning Center' option is also highlighted with an orange arrow. Below the navigation menu, there are several sections: 'Learning' with a video icon, 'Current Portal (Digital)', 'Learning tr' with a video icon, 'Markets and operations' with a video icon, and 'Western Energy Imbalance Market' with a video icon. On the right side, there is a 'Training calendar' section and a 'New modules' section listing various presentations and videos, including 'Maximum import capability enhancements' which is highlighted with an orange box.

California ISO

Search...

ABOUT US **PARTICIPATE** STAY INFORMED PLANNING MARKET & OPERATIONS RULES ISO EN ESPAÑOL

Resource Interconnection Guide
Scheduling Coordinator
Transmission
Utility Distribution Company

Western Energy Imbalance Market
Generation
Demand Response and Load
Distributed Energy Resource Provider
Dynamic Transfers
Storage
Metered Subsystem

Metering and Telemetry
Market Products
Application Access
Learning Center

Training calendar

New modules

- Transmission service and market scheduling priorities phase 2 - daily process
Presentation | Video
- Resource sufficiency evaluation enhancements phase 2, track 2 - refresher
Presentation | Video
- Transmission service and market scheduling priorities phase 2 - monthly process
Presentation | Video
- Transmission registry upgrade
Presentation | Video
- AIM new certificate process for UAAs
Presentation | Job aid | Video
- Energy storage enhancements track 2
Presentation | Video
- Resource sufficiency evaluation enhancements phase 2, track 2 - updated
Presentation | Video
- Washington WEIM greenhouse gas enhancements
Presentation | Video
- Operations notification system
Presentation | Video
- Scheduling priorities and export schedules
Knowledge article | FAQs
- Maximum import capability enhancements
Presentation | Video**

Markets and operations
Learn about the day-ahead and real-time markets and operations that enable participants to engage the ISO.

Western Energy Imbalance Market
Explore topics pertaining to the real-time energy imbalance market that enables participants to buy and sell energy when needed.

[Revised MIC Enhancement Presentation](#)

Let's Recap



Step 11/12 is identical to Step 9/10

The process is the same. Step 11/12 is another opportunity for users to submit requests.



User Actions: Step 11

These steps require users to go in an submit requests.



ISO Action: Step 12

This step is the calculation run. Once the run is complete, notification emails will be sent to users to review their requests.



Step 13 Location & Name Change

Step 13 was reviewed in the MIC Enhancement. The process for submitting is the exact same.

What Questions Do You Have?



Unmute yourself

or



Raise your hand

Holders of Import Capability & Remaining Import Capability Reports

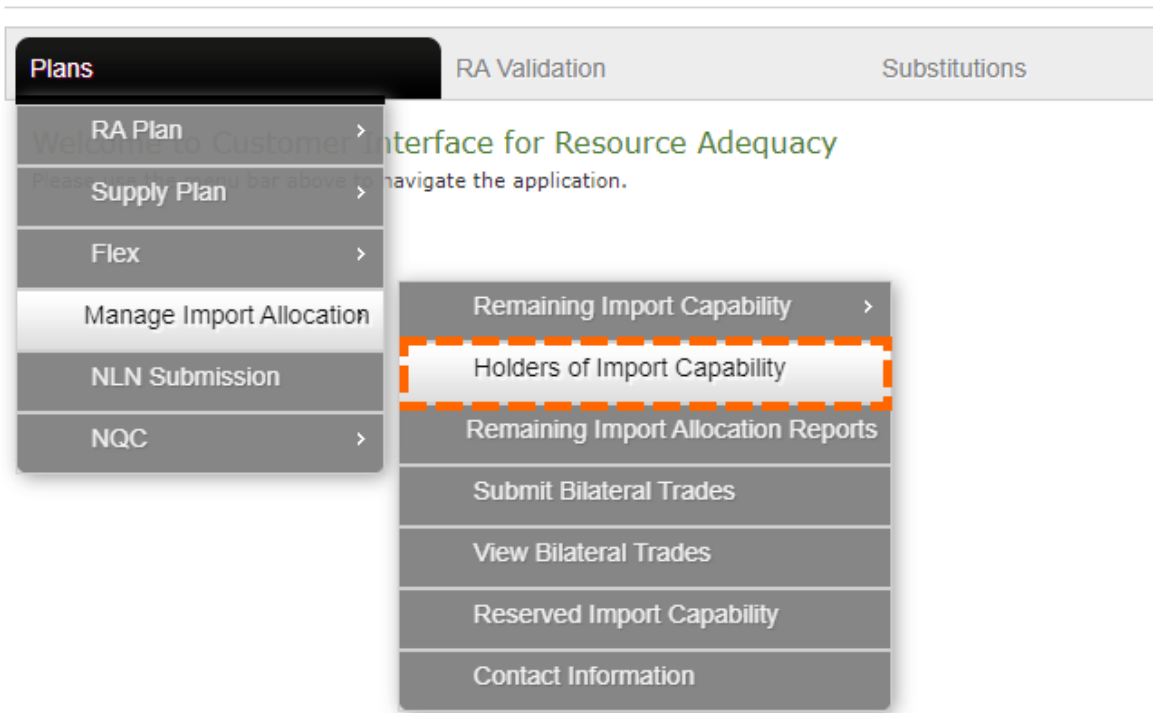
Section Focus

- Review the Holders of Import Capability report and the Remaining Import Capability Reports (accessed by all users).

Holders of Import Capability

New screen name (exact process)

CIRA > Plans > Manage Import Allocation > Holders of Import Capability



The screenshot shows a navigation menu with the following items:

- Plans (highlighted)
- RA Validation
- Substitutions

The 'Plans' dropdown menu is open, showing the following options:

- RA Plan
- Supply Plan
- Flex
- Manage Import Allocation (highlighted)
- NLN Submission
- NQC

The 'Manage Import Allocation' dropdown menu is open, showing the following options:

- Remaining Import Capability
- Holders of Import Capability (highlighted with a dashed orange border)
- Remaining Import Allocation Reports
- Submit Bilateral Trades
- View Bilateral Trades
- Reserved Import Capability
- Contact Information

Previously named "View SC Base Import Allocation."

Holders of Import Capability

New screen name (exact process)

All users can view this report.
Continue to be posted on ISO Website → [Reliability Requirements](#)
Import Allocation number includes all of the Steps in its calculation.

Holders of Import Capability

SCID Import Group Target Period Year

View

SCID	SCID Name	Group Name	Import Allocation	Group Type	Start Date	End Date
APX1	APX1	IPPCADLN_ITC	95	BG	01/01/2025	12/31/2025
CPPGE	CPPGE	PARKER_BG	168.45	BG	01/01/2025	12/31/2025
CPPGE	CPPGE	STANDIFORD_BG	87	BG	01/01/2025	12/31/2025
CPPGE	CPPGE	IID-SDGE_BG	5	BG	01/01/2025	12/31/2025
CPSCE	CPSCE	GONDIPPDC_ITC	24	BG	01/01/2025	12/31/2025
CPSCE	CPSCE	CFE_BG	1,260.5	BG	01/01/2025	12/31/2025
CRLP	CRLP	LAUGHLIN_BG	103.91	BG	01/01/2025	12/31/2025
DYN1	DYN1	LAUGHLIN_BG	90.09	BG	01/01/2025	12/31/2025
LAGRA	LAGRA	PARKER_BG	200	BG	01/01/2025	12/31/2025
LANC	LANC	AMARGO_ITC	684	BG	01/01/2025	12/31/2025

1 2 3 4 5 6 7 8 9 10 .. 22 Next

Download Screen Results

Download All Results



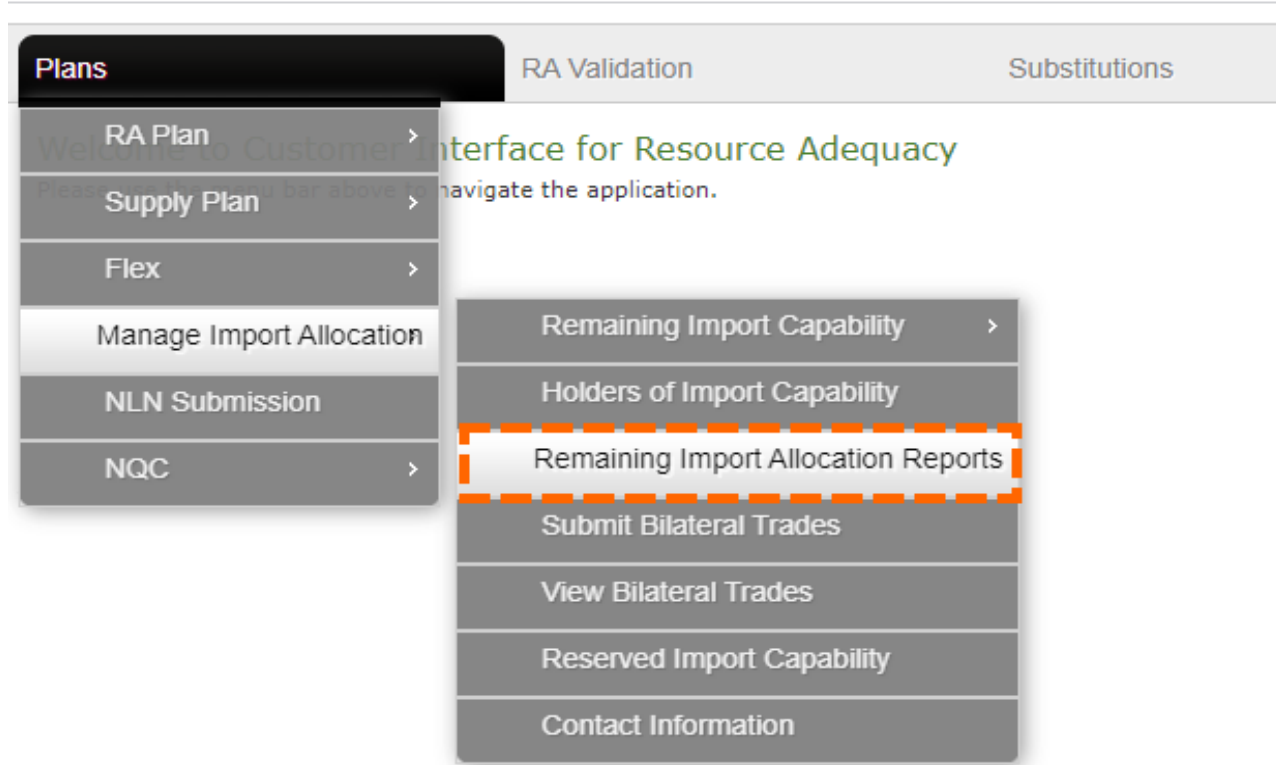
Users are able to download results via **CVS**, **Excel** or **PDF**.

Remaining Import Capability Reports

New screen

CIRA > Plans > Manage Import Allocation > Remaining Import Capability Reports

 California ISO Customer Interface for Resource Adequacy



The screenshot shows the navigation menu of the CIRA application. The 'Plans' menu is expanded, and the 'Manage Import Allocation' option is selected. A sub-menu is visible, listing several options. The 'Remaining Import Allocation Reports' option is highlighted with a dashed orange border.

Plans	RA Validation	Substitutions
RA Plan >		
Supply Plan >		
Flex >		
Manage Import Allocation		
NLN Submission		
NQC >		

Remaining Import Capability >
Holders of Import Capability
Remaining Import Allocation Reports
Submit Bilateral Trades
View Bilateral Trades
Reserved Import Capability
Contact Information

Remaining Import Capability Reports

New screen

All users can view this report
Continue to be posted on ISO Website →
[Reliability Requirements](#)

Month: Year: LSE: Import Group:

Import Capability Used in Annual RA Plan

Import Capability Used in Annual RA Plan

Following the submission of annual Resource Adequacy Plans under Section 40.2.1.1, 40.2.2.4, 40.2.3.4, and 40.2.4, the ISO posts the information below indicating each holder of import capability for each intertie, and whether each holder of import capability assigned on the particular Intertie has fully included the assigned import capability in the holder's annual Resource Adequacy Plan.

Showing 1 to 258 of 258 entries

Month	Year	Group	LSE	Used All Capability
May	2025	WESLYTSLA_BG	LLATH	No
			LRVSD	No
			LSNCL	No
May	2025	NOB_ITC		

Import Capability Used in Annual RA Plan: Shows each holder of import capability assigned on the particular Intertie has fully included the assigned import capability in the holder's annual Resource Adequacy Plan.

Users are able to download results via **CVS**, **Excel** or **PDF**.

What Questions Do You Have?



Unmute yourself

or



Raise your hand

A line chart with a bar chart background. The line chart has 10 data points with values: 6.8524, 9.2357, 2.9514, 7.3571, 5.6817, 8.6739, 3.1958, 0.1738, 7.5739, and 4.7452. Each point has an upward or downward arrow indicating the change from the previous point. The bar chart below has 10 bars of varying heights. A white horizontal bar is located below the first data point of the line chart.

Market Simulation Activities

Section Focus

- Unstructured Guided Scenarios.

Market Simulation

Import Allocation Automation Unstructured Guided Market Sim starts on: **May 6th**

- View the [CAISO public calendar](#) for full schedule
- View the Unstructured scenario on the [Release Planning](#) page

Step #	ISO Responsibility	User Responsibility	Step Dates
Step 8		Users submit LSE to LSE transfers	05/06 – 05/07/24 (Until 11:59 PM)
Step 9		Users submit Import Capability for each Branch Group	05/06 – 05/07/24 (Until 11:59 PM)
Step 10	Calculation runs and CIRA displays report of amounts awarded. Notification emails sent. Market Notice published.	Users review awards.	05/08/24
Step 11		Users submit second round of Import Capability for each Branch Group	05/09/24 (Until 11:59 PM)
Step 12	Calculation runs and CIRA displays report of amounts awarded. Notification emails sent. Market Notice published.	Users review awards.	05/10/24

Detailed table in Appendix

Functional Environment Options for CIDI Cases

CONTACT CUSTOMER SUPPORT
TELL US HOW WE CAN HELP

* SCID

* Functional Environment
--None--
--None--
Production
Market Simulation
Release
RC Integration
RC Shadow Operations
Parallel Operations
Request

Review for Price Correction

Manual Reference Level Change Request

* Subject

- Inquiries not directly related to Market Simulation issues & when there is no environment impact
 - Ex. Business Requirements Specifications (BRS) comments, implementation questions, feedback, etc.
- Contact: release@caiso.com

CONTACT CUSTOMER SUPPORT
TELL US HOW WE CAN HELP

* SCID

* Functional Environment
--None--
--None--
Production
Market Simulation
Release
RC Integration
RC Shadow Operations
Parallel Operations
Request

Review for Price Correction

Manual Reference Level Change Request

* Subject

- Inquires that are related to the MAP-Stage Environments (non-production)
 - Ex. Connectivity, unanticipated simulation results, etc.
- Contact: MarketSim@caiso.com

What Questions Do You Have?



Unmute yourself

or



Raise your hand



Wrap Up

Summary, Q&A

- What's happening next.



Tell us How we Did

Takes 3-5 minutes to complete

Helps us improve future training

Link: <https://www.surveymonkey.com/r/caisocoursesurvey>

Thank you for your participation!



For clarification on anything presented in this training, send an email to:
CustomerReadiness@caiso.com

For any other questions or stakeholder specific questions or concerns, please
[submit a CIDI ticket](#)



Reference Links

Business Practice Manual

<https://bpmcm.caiso.com/Pages/BPMDetails.aspx?BPM=Reliability%20Requirements>

Business Requirements Specification:

https://www.caiso.com/Documents/BusinessRequirementsSpecification-OFI_CIRA_Import_Allocation_Enh.pdf

Reliability Requirements Page

<https://www.caiso.com/planning/Pages/ReliabilityRequirements/Default.aspx>

Tariff Section 40 – SA for Demonstration for SC in the CAISO BAA

<https://www.caiso.com/rules/Pages/Regulatory/Default.aspx>

Step #	Step Name	Step Details	Step Dates (Example)
Step 8	Transfers of Import Capability	Step 8 displays to all users all completed import capability transfers between LSEs. It will be validated against the LSE's Remaining Import Capability available. Note: When the transferor submits the transfer the record is finalized and no further action is required from the transferee side to accept or reject. Users can update/edit the submitted requests up to the end of the date/time deadline.	05/06/2024 – Whole day till 11:59 PM -MP Action
Step 9	Initial SC Request to Assign Remaining Import Capability by Intertie	LSE(s) to submit requests for Import Capability they want on each Branch Group (Time constraint). It will be validated against the LSE's and Branch Groups Remaining Import Capability available. Users can update/edit the submitted requests up to the end of the date/time deadline.	05/06/2024 -05/07/2024 Whole day till 11:59 PM -MP Action
Step 10	Notification of Initial Remaining Import Capability Assignments and Unassigned Capability	CIRA to display report of amounts received and send automated notifications to the external users notifying them of the completion of the step 9 validation for amounts requested and received.	05/08/2024 ISO Action
Step 11	Secondary SC Request to Assign Remaining Import Capability by Intertie	LSE(s) to submit requests for Import Capability they want on each Branch Group (Time constraint). It will be validated against the LSE's and Branch Groups Remaining Import Capability available. Users can update/edit the submitted requests up to the end of the date/time deadline.	05/09/2024 Whole day till 11:59 PM -MP Action
Step 12	Notification of Secondary Remaining Import Capability Assignments and Unassigned Capability	CIRA to display report of amounts received and send automated notifications to the external users notifying them of the completion of the step 11 validation for amounts requested and received.	05/10/2024 ISO Action
Step 13	Requests for Balance of Year Unassigned Available Import Capability	MIC Enhancement (Already Existing in Production but page moved to Step 13 tab) LSE(s) to submit requests for Import Capability they want on each Branch Group (Time constraint). It will be validated against the Branch Groups Remaining Import Capability available. Users can update/edit the submitted requests up to the end of the date/time deadline. CIRA to display report for amounts requested and received and send notification for the same.	Not Required for Market Simulation Testing but we can set it up for 5/13/2024 if needed. MP Action till 11:59 PM ISO action to execute after 11:59 PM

Step 13 Refresher

Section Focus

- Slides from the MIC Enhancement Training related to Step 13.

Step: 13 - 2023 Notification of Unassigned Import Capability

New screens and process



California ISO | Customer Interface for Resource Adequacy

Plans RA Validation Substitutions

- RA Plan
- Supply Plan
- Flex
- Manage Import Allocation
- NLN Submission
- NQC

- Remaining Import Capability
- Holders of Import Capability
- Submit Bilateral Trades
- View Bilateral Trades
- Reserved Import Capability
- Contact Information

Remaining Import Capability Steps

Remaining Import Capability Steps



Unassigned Available Import Capability Report | Step 8 - Transfers of Import Capability | Step 9/10 - Initial SC Request to Assign RIC | Step 11/12 - Secondary SC Request to Assign RIC | **Step 13 - Request Unassigned** | Remaining Import Allocation Reports

Year: 2024 | LSE: -Select- | Import Group: Choose ImportGroup

View Add

For the MIC Enhancement, Step 13 was moved to be next to steps 8-12 or the Import Allocation process.

Step 13 – Request Unassigned

New screen



CIRA > Plans > Manage Import Allocation > Remaining Import Capability > Remaining Import Capability Steps > Step 13 – Request Unassigned

Remaining Import Capability Steps

Current Active Step: step10
Current Active Time Period: 05/01/2024 00:00:00 to 05/19/2024 23:59:59
Current Active Description: step10
Current Active Year: 2025

Unassigned Available Import Capability Report Step 8 - Transfers of Import Capability Step 9/10 - Initial SC Request to Assign RIC Step 11/12 - Secondary SC Request to Assign RIC **Step 13 - Request Unassigned**

Year: 2025 LSE: [] Import Group: Choose ImportGroup

View Add

SC Request Remain Import Allocation Capability Details

Showing 1 to 1 of 1 entries

<input type="checkbox"/>	Lse	Group Name	Start Date	End Date	Requested Date	Contracted RA Mw	Requested Import Allocation Capability	Assigned Import Allocation Capability	Request Status
<input type="checkbox"/>	[]	AMARGO_ITC	01/01/2025 00:00:00	12/31/2025 23:59:59	04/02/2024 10:49:22	245	245	245	ASSIGNED

LSEs and SCs can have the “same day priority” to the step 13 unallocated Remaining Import Capability for LSEs with existing RA Contracts directly in CIRA.

[Tariff Section 40.4.6.2.1 Available Import Capability Assignment Process](#)

Step 13 – Request Unassigned

New Screen > New Process



Year 2023 SCID: Import Group:

View Add

SC Request Unassigned Import Allocation Details

Showing 1 to 1 of 1 entries

<input type="checkbox"/>	Lse	Group Name	Start Date	Requested Date	Contracted RA Mw	Requested Import Allocation Capability	Assigned Import Allocation Capability	Request Status
<input type="checkbox"/>								

Show 50 entries

Download All Results

Previous 1 Next

Select the **Year Ahead**, **SCID/LSE**, and **Import Group** to request for an Unassigned amount of Import Allocation Capability.

Reminder: ISO will only accept 2 requests per calendar week from any SC/LSE on behalf of a single LSE participating generator or system resource. If a request includes more than 2 intertie allocation requests, CIRA will only process the 1st two groups of interties in a single request. The remaining requests will be denied.

Step 13 – Request Unassigned

Error message 1



If a request includes more than two intertie allocation requests, the ISO will only process the first two interties in the request. The remaining intertie requests will be denied.

Sample Error Message

Year: 2023 SCID: [] Import Group:

TRACY230_BG	1
STANDIFORD_BG	2
PALOVVRDE_ITC	3

“Request Submission is allowed for Only Two groups in single request.”

Request Submission is allowed for Only Two groups in single request.

SC Request Unassigned Import Allocation Capability Details

Showing 0 to 0 of 0 entries

<input type="checkbox"/>	Year	Lse	Group Name	Requested Import Capability	Contracted RA MW	Delete
No data available in table						

Show 50 entries

Previous Next

Step 13 – Request Unassigned

New Screen > New Process



Year: 2023 SCID: -Select- Import Group: TRACY230_BG X

Views Add

SC Request Unassigned Import Allocation Capability Details

Showing 1 to 1 of 1 entries

<input type="checkbox"/>	Year	Lse	Group Name	Requested Import Capability	Contracted RA MW	Delete
<input type="checkbox"/>	2023	LRGE	TRACY230_BG	10	10	X

Show 50 entries

Download All Results

Previous 1 Next

LSE/SC to enter the requested MW amount in the **Requested Import Capability** field (e.g., 10 MWs)

Enter the MW in the **Contracted RA MW** field if the LSE/SC has an RA contract

Note: If you have an RA Contract, CAISO will give you preference on priority.

Step 13 – Request Unassigned

Error message 2

Contracted RA MW amount must equal the **Requested Import Capability** MW amount. If the values do not match, you will receive an error message.

Sample Error Message

“Requested Contract MW: X value should be same as requested import capability X for the Group XXXXX_BG. Please submit valid Contracted MW.”

Year: 2023 SCID: LPGE Import Group: TRACY230_BG X

View Add

Requested Contract MW: 6 value should be same as requested import capability 10 for the Group: TRACY230_BG. Please submit valid Contracted MW.

SC Request Unassigned Import Allocation Capability Details

Showing 1 to 1 of 1 entries

<input type="checkbox"/>	Year	Lse	Group Name	Requested Import Capability	Contracted RA MW	Delete
<input checked="" type="checkbox"/>	2023	LPGE	TRACY230_BG	10	6	

Show 50 entries Submit Previous 1 Next

Assigned MWs based on Proration formula

Total Unassigned Available Import Capability at the Branch Group divided by the sum of from eligible portions of applicable Resource Adequacy contract with priority) multiplied by each LSE's eligible RA contract amount.

$$\frac{\text{Total Unassigned Available Import Capability at the Branch Group (BG)}}{\text{Sum value of eligible portions of the applicable RA contract}} \times \text{LSE's eligible RA Contract amount} = \text{Assigned MW}$$

Note: CIRA will apply the proration formula to calculate the assigned MW when the MW request exceeds the total unassigned available import capability.

[Link to Reliability Requirements BPM](#)

Scenario: Multiple LSEs/SCs request for an intertie branch group (BG)

Sample Data

Intertie (BG) = **PALOVRDE_ITC** Unassigned Import Capability = **2311.01**

Requestor ID	Requestor Priority based on submission	Requested MW	RA Contract	RA Contracted MW
LSE 1	1	2300	No	
LSE 2	2	1700	Yes	1700
LSE 3	3	1500	Yes	1500

$$\frac{\text{Total Unassigned Available Import Capability at the Branch Group (BG)}}{\text{Sum of eligible portions of the applicable RA contract}} \times \text{LSE's eligible RA Contract amount} = \text{Assigned MW}$$

$$\frac{2311.01}{(1700 + 1500)} \times 1700 = 1227.72$$

$$\frac{2311.01}{(1500 + 1700)} \times 1500 = 1083.29$$

Remember:
If you have an RA Contract, CAISO will give you preference on priority.

Review Scenario: Multiple LSEs/SCs request for the same intertie branch group (BG).

Intertie (BG) = PALOVRDE_ITC

Unassigned Import Capability = 2311.01

Requestor ID	Requestor Priority based on submission	Requested MW	RA Contract	RA Contracted MW	Requestor priority considering RA Contract	Assigned MW	Status	Results
LSE 1	1	2300	No		3	0	Rejected	Submission was rejected as no Unassigned Import Capability is left.
LSE 2	2	1700	Yes	1700	1	1227.72	Partially Assigned	Assigned MWs based on LSE proportion formula as the total requested contracted MW exceeds Unassigned Import Capability.
LSE 3	3	1500	Yes	1500	2	1083.29	Partially Assigned	Assigned MWs based on LSE proportion formula as the total requested contracted MW exceeds Unassigned Import Capability.