

5/5/2014		Master Stakeholder Engagement Plan																									
Release	Phase	Initiative	Jan-14	Feb-14	Mar-14	Apr-14	May-14	Jun-14	Jul-14	Aug-14	Sep-14	Oct-14	Nov-14	Dec-14	Jan-15	Feb-15	Mar-15	Apr-15	May-14	Jun-15	Jul-15	Aug-15	Sep-15	Oct-15	Nov-15	Dec-15	
Policy Initiatives	Policy	Pricing Enhancements																									
	Policy	<a href="#">Contingency Modeling Enhancements</a>																									
	Policy	<a href="#">Expanding Metering and Telemetry Options</a>																									
	Policy	<a href="#">Flexible Ramping Product</a>																									
	Policy	<a href="#">Multi-Year Reliability Framework</a>																									
	Policy	<a href="#">Interconnection Process Enhancements</a>																									
	Policy	<a href="#">Reliability Services</a>																									
	Policy	<a href="#">Transmission planning standards</a>																									
	Policy	<a href="#">Energy Storage Interconnection</a>																									
	Policy	<a href="#">Contingency Reserve Cost Allocation</a>																									
	Policy	<a href="#">Commitment Costs Enhancements</a>																									
	Recurring Initiatives	Recurring	<a href="#">2014 Local Capacity Requirements (LCR Study)</a>																								
Recurring		<a href="#">GMC / Budget Process</a>																									
Recurring		<a href="#">PTO Per Unit Cost</a>																									
Recurring		<a href="#">Transmission Planning Process</a>																									
Independent	Implementation	<a href="#">Acceptable Use Policy Phase 1 &amp; 2</a>																									
	Implementation	<a href="#">Contingency Modeling Enhancements</a>																									
Fall 2014	Implementation	<a href="#">Energy Imbalance Market</a>																									
	Implementation	<a href="#">Full Network Model Expansion</a>																									
	Implementation	<a href="#">Flexible Resource Adequacy Criteria and Must Offer Obligation Phase 1</a>																									
	Implementation	<a href="#">Many-to-Many Substitution</a>																									
	Implementation	<a href="#">Outage Management System Replacement</a>																									
	Implementation	BAL-002 Compliance																									
Spring 2015	Implementation	Maintenance Release																									
	Implementation	Circular Scheduling																									
TBD	Policy	Aggregated Pumps and Pump Storage																									
	Policy	AS Substitution																									
	Policy	Bid Cost Recovery for Unit over Multiple Days																									
	Policy	Capacity Market Conceptual Design																									
	Policy	Cost Allocation Overall Market Review																									
	Policy	<a href="#">Marginal Loss Surplus Allocation</a>																									
	Policy	Multi Day Unit Commitment																									
	Policy	<a href="#">Reliability Must-Run Pump Load</a>																									
	Policy	Standard Capacity Product Phase 3																									
	Policy	Two Tier Real-Time Uplift																									
	Implementation	<a href="#">DRS api</a>																									
	Implementation	<a href="#">ADS UI replacements</a>																									
Implementation	Subset of Hours																										
Technology Roadmap	Planning	Enterprise Model Management																									
	Planning	<a href="#">External Technology Roadmap</a>																									

Legend	
	Start Stakeholder Process
	Market Sim - MAP Stage
	Deployment Date
	Effective Date, if different

**Changes on 5/5/14**

Removed Spring 2014 Release as complete  
Moved Acceptable Use Policy Phase 1 & 2 from Spring 2014 Release to Independent Release (no change in dates)  
Moved Circular Scheduling from Fall 2014 Release to Spring 2015 Release  
Removed columns from 2013  
Removed GIDAP Reassessment Process from Policy section as complete  
Moved start of next phase of Expanding Metering and Telemetry Options policy to October 2014  
Removed Voluntary Preferred Resource Auction (no longer valid)  
Added Variable Transmission Constraint Relaxation Parameters to the policy section  
Added Pricing Enhancements to the policy section  
Added Transmission Planning Standards Board decision in September 2014  
Added Energy Storage Interconnection Board decision in December 2014

**Changes on 4/1/14**

Administrative Pricing Rules targeted to start April 2014 (was February 2014)  
Flexible Ramping Product targeted to restart May 2014 (was March 2014)  
Revisions to ISO transmission planning standards targeted to start April 2014  
Commitment Cost Enhancements targeted to start April 2014  
Contingency Reserve Cost Allocation targeted to start April 2014  
Energy Storage Interconnection targeted to start April 2014  
Removed Flexible Resource Adequacy Criteria and Must Offer Obligation from policy section (approved); implementation Fall 2014 Release  
Removed Interconnection Process Enhancements from policy section  
Removed Competitive Transmission Improvements from policy section  
Removed Stakeholder Initiatives Roadmap from policy section  
Removed Intermittent Resource Transitional Protective Measure from policy section  
FERC 784 deployed on 3/24/14 (removed)  
One-For-Many Outage Substitution deployed on 4/1/14 (removed)  
Remaining projects in Spring 2014 Release deployment/activation moved from 4/1/14 to 5/1/14  
Acceptable Use Policy Phase 1 activation moved from 5/1/14 to 5/19/14

**Changes on 3/1/14**

Removed Load Aggregation Point Granularity from Policy Section  
Removed Full Network Model Expansion from Policy Section (approved)  
Removed Outage Management System from Policy Section (approved)  
Moved Contingency Modeling Enhancements Board decision from May 2014 to July 2014  
Added FERC Order 784 to Spring 2014 Release  
Clarified activation dates for Acceptable Use Policy as 5/1/14 for Phase 1 and 6/2/14 for Phase 2  
Added BAL-002 Compliance to Fall 2014 Release  
Added Spring 2015 maintenance release

**Changes on 2/1/14**

Moved Administrative Pricing Rules Board decision from May 2014 to July 2014  
Removed Bid Cost Recovery Refinements for Multi-Stage Generation Resources from Policy section per Stakeholder Initiatives Roadmap  
Removed Black Start and System Restoration Phase 2 from Policy section per Stakeholder Initiatives Roadmap  
Removed Energy Imbalance Market - Governance from Policy section as complete  
Added Stakeholder Initiatives Roadmap with Board briefing in March 2014  
Added Reliability Services to Policy section  
Administrative pricing rules targeted to start in Feb. 2014  
Expanding metering and telemetry options targeted to start in Feb 2014  
Flexible ramping product targeted to start in March 2014  
Revisions to ISO transmission planning standards targeted to start Q1 2014  
Added Acceptable Use Policy Phase 1 (logging only) to Spring 2014 Release  
Added One For Many Outage Substitution (manual process) to Spring 2014 Release  
Moved Contingency Modeling Enhancements implementation to Independent Release (deployment date to be determined)

**Changes on 1/6/14**

Removed Access and Identity Management (deployed in December 2013)

Removed Replacement Requirements for Scheduled Generation Outages Phase 2 (deployed in December 2013)

Removed RIMS Generation (deployed in December 2013)

Removed GMT (deployed in December 2013)

Moved Contingency Modeling Enhancements Board decision from February 2014 to May 2014 (tentative - the policy initiative schedule is under review)

Moved Flexible Resource Adequacy Criteria and Must Offer Obligation Board decision from February 2014 to March 2014

Corrected Administrative Pricing Rules Board decision date from June 2014 to May 2014

Added GIDAP Reassessment Process as policy initiative with Board decision in May 2014