

FEDERAL ENERGY REGULATORY COMMISSION
WASHINGTON, DC 20426

OFFICE OF ENERGY MARKET REGULATION

California Independent System Operator
Corporation
Docket No. ER20-2617-000

Issued: October 2, 2020

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Corporation
250 Outcropping Way
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Reference: Tariff Revisions to Market Settlement Statements Timeline

On August 6, 2020, the California Independent System Operator Corporation (CAISO) filed revisions to its Tariff to amend the settlement timeline for issuing settlement statements and to clarify portions of the Tariff related to settlements and billing. CAISO's proposed revisions will allow for utilization of more accurate meter data for the issuance of initial settlement statements and provide additional time in the recalculation time-frame in order to minimize delay from settlement disputes. Specifically, CAISO proposes revisions that: (1) amend the timeline in which settlement statements are issued and shorten the overall settlement statement cycle; (2) modify the deadlines for meter data submittal to be compatible with the new settlement statement timeline; (3) revise the statements subject to dispute and create a uniform deadline to submit a dispute; and, (4) extend the deadline for publication of invoices. The Tariff revisions are accepted for filing, effective January 1, 2021, as requested.¹

This filing was noticed on August 6, 2020, with comments, protests, or motions to intervene due on or before August 27, 2020. No protests or adverse comments were filed. Notices of intervention and unopposed timely filed motions to intervene are granted pursuant to the operation of Rule 214 of the Commission's Rules of Practice and Procedure (18 C.F.R. § 385.214). Any opposed or untimely filed motion to intervene is governed by the provisions of Rule 214.

¹ The corresponding eTariff records are listed in the Appendix.

This action does not constitute approval of any service, rate, charge, classification, or any rule, regulation, contract, or practice affecting such rate or service provided for in the filed documents; nor shall such action be deemed as recognition of any claimed contractual right or obligation affecting or relating to such service or rate; and such action is without prejudice to any findings or orders which have been or may hereafter be made by the Commission in any proceeding now pending or hereafter instituted by or against CAISO.

This action is taken pursuant to authority delegated to the Director, Division of Electric Power Regulation - West, under 18 C.F.R. § 375.307. This order constitutes final agency action. Requests for rehearing by the Commission may be filed within 30 days of the date of issuance of this order, pursuant to 18 C.F.R. § 385.713.

Issued by: Steven T. Wellner, Director, Division of Electric Power Regulation – West

Appendix

California Independent System Operator Corporation,
FERC FPA Electric Tariff,
CAISO eTariff

[10.2.1, Responsibilities of CAISO Metered Entities, 4.0.0](#)
[10.3.6, Settlement Quality Meter Data Submission, 12.0.0](#)
[11.1, Settlement Principles, 3.0.0](#)
[11.1.4, \[Not Used\], 4.0.0](#)
[11.1.5, \[Not Used\], 7.0.0](#)
[11.5.3, Unaccounted For Energy, 5.0.0](#)
[11.23, Penalties For Uninstructed Imbalance Energy, 7.0.0](#)
[11.29.1, Billing And Payment Process Based On Settlement Statements, 2.0.0](#)
[11.29.2, \[Not Used\], 2.0.0](#)
[11.29.5, General Principles for Production of Settlement Statements, 10.0.0](#)
[11.29.7, Settlements Cycle, 9.0.0](#)
[11.29.8, Confirmation and Validation, 7.0.0](#)
[11.29.9, Payment Procedures, 8.0.0](#)
[11.29.10, Billing And Payment, 9.0.0](#)
[11.29.11, Instructions For Payment, 5.0.0](#)
[11.29.12, CAISO'S Responsibilities, 3.0.0](#)
[11.29.13, Non-Payment By A Scheduling Coordinator Or CRR Holder, 5.0.0](#)
[11.29.17, Alternative Payment Procedures, 6.0.0](#)
[11.29.23, Communications, 2.0.0](#)
[11.29.24, CAISO Payments Calendar, 7.0.0](#)
[13.1.4, Disputes Arising Under Section 11, 2.0.0](#)
[37.5.2, Inaccurate or Late Actual SQMD, 6.0.0](#)
[37.11.1, Inaccurate or Late Actual SQMD Penalty, 6.0.0](#)
[43A.5.4, Individualized Non-Availability Charges, 2.0.0](#)
[-, CAISO Estimated Settlement Quality Meter Data, 2.0.0](#)
[-, \[Not Used\], 2.0.0](#)
[-, Initial Settlement Statement T+9B, 0.0.0](#)
[-, Recalculation Settlement Statement, 4.0.0](#)
[-, Recalculation Settlement Statement T+70B, 0.0.0](#)
[-, Recalculation Settlement Statement T+11M, 0.0.0](#)
[-, Recalculation Settlement Statement T+21M, 0.0.0](#)
[-, Recalculation Settlement Statement T+24M, 0.0.0](#)