## **Net Export Rule**<sup>1</sup>: Deriving the generation value of storage device G(t)

$$G(t)^{nx} = \sum_{i=1}^{n} G(i, t) - \min\{0, N(i, t)\}$$

#### Where,

- i = 1, 2, ... n location
- G(i,t) storage device generation metered output at location i during the dispatch interval t
- N(i,t) net meter quantity at location i during dispatch interval t

#### Assume<sup>2</sup>:



- N(i, t) = +7
- Load at facility = +10
- BTM storage device Gen = -3

## Then apply the net export rule:

$$G(t)^{nx} = (-3) - \min(0,7)$$
  
 $G(t)^{nx} = -3$ 

## Discharge value after applying the net export rule is 3 MW

<sup>&</sup>lt;sup>1</sup> Applicable when determining performance for PDR-LSR curtailment only.

<sup>&</sup>lt;sup>2</sup> A specific sign convention was used in developing the application of the net export rule. Load served by the storage device is expressed as a positive quantity and its output in a discharging mode is a negative quantity. This is used in the application of the net export rule only.

## **Typical Use Calculation: Curtailment**

Pmax = 3 MW  $G(t)^{nx} = -3 MW$ 

Dispatched for 3 MW (HE 17 on Tuesday, May 30)

Table 1: Examination of 10 similar days, non-event hours<sup>3</sup>

	5/1	5/2	5/3	5/4	5/5	5/8	5/9	5/10	5/11	5/12	5/15	5/16	5/17	5/18	5/19	5/22	5/23	5/24	5/25	5/26	5/29
Curtailment <sup>4</sup>	Е	E	0	0	0	Е	2	0	0	2	4	Ε	0	E	0	E	0	2	1	1	Е
Consumption <sup>5</sup>	0	0	-4	E	E	0	0	-2	-2	0	0	0	-2	0	E	0	-2	0	0	0	0

E represents an event\*

## Typical use formula:

 $G_{LM} = Max \{(G_{LMcurt} + G_{LMcons}), 0\}$ 

- $G_{LM}$  Typical use value
- $G_{LMcurt}$  Typical curtailment value (simple average of 10 non-event hours)
- $G_{LMcons}$  Typical consumption value (simple average of 10 non-event hours)

<sup>&</sup>lt;sup>3</sup> Event hour is one in which the PDR-LSR was subject to an Outage or previously provided Demand Response Services (other than capacity awarded for AS or RUC).

<sup>&</sup>lt;sup>4</sup>Curtailment sign convention is expressed as positive quantity representing energy storage output in a discharging mode. This convention used for both the typical use and performance evaluation calculations.

<sup>&</sup>lt;sup>5</sup> Consumption sign convention is expressed as negative quantity representing energy storage input in a charging mode. This convention used for both the typical use and performance evaluation calculations.

Determine and add the simple hourly average for both the curtailment and consumption values:

$$G_{LM} = Max \left\{ \left[ \left( \frac{1+1+2+0+0+4+2+0+0+2}{10} \right) + \left( \frac{0+0+0+(-2)+(-2)+0+0+(-2)+(-2)+0}{10} \right) \right], 0 \right\}$$

Then identify the value at or above 0:

$$G_{LM} = Max \{ [1.2 + (-.8)], 0 \}$$

Load curtailment typical value is evaluated as .4 MW:

$$G_{LM} = .4$$

# **Performance Evaluation Methodology: LSR-Curtailment**

Pmax = 3 MW

$$G(t)^{nx} = -3 \text{ MW}$$

$$G_{LM}$$
 = .4 MW

## Performance Evaluation (LSR-Curtailment) formula:

$$LSR_{curt} = [|G(t)^{nx}| - G_{LM}]$$

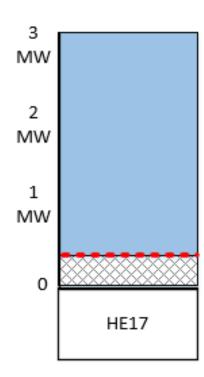
- $|G(t)^{nx}|$  Generation value of the energy storage device (net export rule applied)
- LSR<sub>curt</sub> Curtailment performance of PDR-LSR
- $G_{LM}$  Typical use value

## Calculate the difference between the generation and typical use value:

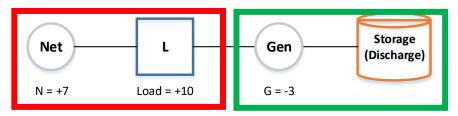
$$LSR_{curt} = [3 - .4]$$

#### Resource provided 2.6 MW of load curtailment:

$$LSR_{curt} = 2.6 MW$$



# <u>Performance Evaluation Methodology: Facility Load Curtailment + LSR Curtailment</u>



$$DR_{Load}(t) = \max\{B_{N-G}(t) - [N(t) - \min(G(t), 0)], 0\}$$

Table 2: Examination of 10 similar non-event days and the total MWhs delivered during event period

	5/1	5/2	5/3	5/4	5/5	5/8	5/9	5/10	5/11	5/12	5/15	5/16	5/17	5/18	5/19	5/22	5/23	5/24	5/25	5/26	5/29
Facility load <sup>6</sup>	Е	Е	11	Е	Е	Е	12	E	13	10	10	E	10	Е	E	Е	11	10	E	12	11

$$B_{N-G}(t) = \frac{11 + 12 + 13 + 10 + 10 + 10 + 11 + 10 + 12 + 11}{10}$$

$$B_{N-G}(t) = 11$$

$$DR_{Load}(t) = \max\{11 - [7 - (-3)], 0\}$$

$$DR_{Load}(t) = \max\{1, 0\}$$

$$DR_{Load}(t) = 1 \text{ MW}$$

#### Facility provided 1 MW of load curtailment

$$LSR_{totalcurt}(t) = DR_{load}(t) + LSR_{curt}(t)$$

$$LSR_{totalcurt}(t) = 1 + 2.6 MW$$

$$LSR_{totalcurt}(t) = 3.6 MW$$

## Facility and energy storage provided 3.6 MWs of load curtailment

<sup>&</sup>lt;sup>6</sup> Facility load is expressed as positive quantity.

## **Typical Use Calculation: Consumption**

**Maximum Consumption = -4** MW

G(t) = -4 MW

Dispatched for -4 MW (HE 14 on Tuesday, May 30)

Table 3: Examination of 10 similar days, non-event hours<sup>7</sup>

	5/1	5/2	5/3	5/4	5/5	5/8	5/9	5/10	5/11	5/12	5/15	5/16	5/17	5/18	5/19	5/22	5/23	5/24	5/25	5/26	5/29
Curtailment <sup>8</sup>	E	E	0	0	0	Е	2	0	0	2	4	0	0	E	0	E	0	2	0	1	0
Consumption <sup>9</sup>	0	0	-4	E	Е	0	0	E	-2	0	0	E	-2	0	Е	0	-2	0	E	0	-3

E represents an event\*

## Typical use formula:

 $G_{LM} = Min \{ (G_{LMcurt} + G_{LMcons}), 0 \}$ 

- $G_{LM}$  Typical use value
- $G_{LMcurt}$  Typical curtailment value (simple average of 10 non-event hours)
- $G_{LMcons}$  Typical consumption value (simple average of 10 non-event hours)

<sup>&</sup>lt;sup>7</sup> Event hour is one in which the PDR-LSR was subject to an Outage or previously provided Demand Response Services (other than capacity awarded for AS or RUC).

<sup>&</sup>lt;sup>8</sup> Curtailment sign convention is expressed as positive quantity representing energy storage output in a discharging mode. This convention used for both the typical use and performance evaluation calculations.

<sup>&</sup>lt;sup>9</sup> Consumption sign convention is expressed as negative quantity representing energy storage input in a charging mode. This convention used for both the typical use and performance evaluation calculations.

#### Determine the simple average of the typical curtailment/consumption values:

$$G_{LM} = Min \left\{ \left[ \left( \frac{0+1+2+0+0+4+2+0+2+0}{10} \right) + \left( \frac{(-3)+0+0+(-2)+(-2)+0+0+(-2)+0+(-4)}{10} \right) \right], 0 \right\}$$

## Then identify the typical value at or below 0:

$$G_{LM} = Min \{ [1.1 + (-1.3)], 0 \}$$

#### Resource is typically consuming load at -.2 MW

$$G_{LM} = -.2$$

# **Performance Evaluation Methodology: LSR-Consumption**

$$G(t)$$
 = -4 MW  
 $G_{LM}$  = .4 MW

## Performance Evaluation (LSR-Consumption) formula:

$$LSR_{cons} = [G(t) - G_{LM}]$$

- *LSR<sub>cons</sub>* Consumption value of PDR-LSR
- G(t) Load value of the energy storage device
- $G_{LM}$  Typical use value

## Calculate the difference between the generation and typical use value:

$$LSR_{cons} = [-4 - (-.2)]$$

$$LSR_{cons} = -3.8 MW$$

## Resource provided -3.8 MW of load consumption:

