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| **Performance Evaluation Methodology Approval Request Attachment:**  **Meter Generating Output with Customer Load Baseline (aka Meter Generating Output with 10 in 10) – Load Reduction and Generation Offset** |
| **Methodology being utilized to determine the demand response performance for settlement of the DR resource:**  **Meter Generating Output and Customer Load Baseline Methodology**  This combined performance methodology includes (1) reduction in load consumption independent and separately metered from offsetting behind-the-meter generation utilizing a customer load baseline methodology **(per s**ections 4.13.4 and 11.6.1), and(2 ) separately metered, registered behind-the-meter generation Energy output Meter Data, exclusive of facility consumption data utilizing the MGO methodology (per sections 4.13.4.2 and 11.6.2) . |
| 1. **Have you submitted a Settlement Quality Meter Data (SQMD) Plan Template to the ISO? If no, please complete and submit a SQMD plan template for approval of the behind the meter energy storage metering device. PEM form and SQMD plan must be submitted as a package.**   **The template is located at:**  http://www.caiso.com/Documents/SQMDPlanTemplate.docx |
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| 1. **Customer Load Baseline Methodology: Select the Customer Load Baseline that will be utilized to establish the performance of the resource associated with its load reduction independent and separately from offsetting BTM generation.** |
| **☐  5 in 10 Performance Methodology Methodology**  **☐  10 in 10 Performance Methodology Baseline Methodology** |
| 1. **For above selected Customer Load Baseline Methodology: Describe how eligible baseline days are determined.** |
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| 1. **For above selected Customer Load Baseline Methodology: Describe the baseline day selection criteria utilized.** |
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| 1. **For above selected Customer Load Baseline Methodology: Describe how baseline adjustments will be applied, if any** |
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| 1. **For Metered Generation Output baseline of the behind-the-meter (BTM) generation: Describe how the Generator Output Baseline will be calculated and process to ensure the meter data used will consist only of the energy output up to that which is serving facility load.** |
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| 1. **Event Period: Describe how event periods will be determined and utilized in calculation of both methodologies.** |
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| 1. **Describe the meters being used for both performance methodologies** |
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| 1. **Describe in detail the meter data processing and controls in place to assure compliance for both the performance methodology calculations.** |
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| 1. **Describe the behind the meter generation device, its characteristics and adherence to ISO metering requirements.** |
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