



## Policy Initiatives

\*Date is tentative

| Title                                                                                                             | Proposal Development                                                                                                                                                                                                                                                                                                                                     | Decision                                                                                                                                                                                                                                                                       | Implementation                                                                                                                         |
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| <b>Ancillary service state of charge constraint</b><br>Joint Authority<br>Started: 09/19/2022                     | Q3 2023* Straw proposal posting and meeting                                                                                                                                                                                                                                                                                                              | Sep 19, 2022 Tariff amendment (ER22-2881)<br>Nov 18, 2022 Tariff accepted                                                                                                                                                                                                      | Summer 2023<br>Jul 01, 2023* Activation, retroactive to TD 9/20/22<br>Implementation milestones                                        |
| <b>Capacity procurement mechanism enhancements</b><br>Board<br>Started: 07/27/2022                                | Track 2<br>Sep 21, 2023 Board of Governors meeting<br><br>Track 1<br>Jan 11, 2023 Final proposal posted                                                                                                                                                                                                                                                  | Track 1<br>Mar 12, 2023 Board of Governors approval                                                                                                                                                                                                                            | Track 1: Q3 2023*                                                                                                                      |
| <b>Central procurement entity implementation</b><br>Board<br>Started: 11/11/2021                                  | Feb 16, 2022 Final proposal posted                                                                                                                                                                                                                                                                                                                       | Jul 01, 2022 FERC approval (ER22-1604)<br>Apr 08, 2022 Tariff amendment filing (ER22-1604)<br>Mar 17, 2022 ISO Board of Governors approval                                                                                                                                     | Oct 12, 2022 Master File / CIRA activation<br>Jan 01, 2022 Effective date for 2023 Resource Adequacy year<br>Implementation milestones |
| <b>Day-ahead market enhancements</b><br>Joint Authority<br>Started: 06/19/2018                                    | Jul 11, 2023 Revised draft tariff language posted<br>May 01, 2023 Revised final proposal posted                                                                                                                                                                                                                                                          | Aug 22, 2023 Tariff amendment (ER23-2686)<br>May 17, 2023 Joint WEIM Governing Body and ISO Board of Governors approval                                                                                                                                                        | Fall 2024<br>Implementation milestones                                                                                                 |
| <b>Energy storage enhancements</b><br>Joint Authority<br>Started: 02/01/2021                                      | Mar 15, 2023 Revised draft tariff language posted<br>Oct 27, 2022 Final proposal posted                                                                                                                                                                                                                                                                  | Aug 01, 2023 Tariff amendment phase 2 (ER23-2537)<br>Jul 17, 2023 Information filing effective date (ER23-1533)<br>Jun 01, 2023 FERC approval (ER23-1533)<br>Mar 31, 2023 Tariff amendment (ER23-1533)<br>Dec 14, 2022 ISO Board of Governors and WEIM Governing Body approval | Summer 2023 Track 1<br>Jul 01, 2023 Activation<br>Fall 2023 Track 2<br>Implementation milestones                                       |
| <b>Extended day-ahead market ISO balancing authority area participation rules</b><br>Board<br>Started: 03/20/2023 | Track A1<br>Aug 25, 2023 Track A1 final proposal and draft tariff language posted<br>Aug 31, 2023 Meeting<br>Sep 14, 2023 Comments due on track A1 draft tariff language<br>Sep 20, 2023 ISO Board of Governors meeting<br><br>Track A2<br>Oct 12, 2023* Workshop<br>Oct 26, 2023* Comments due<br>Nov 2023* Track A2 and track B straw proposal posting |                                                                                                                                                                                                                                                                                |                                                                                                                                        |
| <b>Extended day-ahead market</b><br>Joint Authority<br>Started: 10/03/2019                                        | Jul 25, 2023 Revised draft tariff language posted<br>Dec 07, 2022 Final proposal posted                                                                                                                                                                                                                                                                  | Aug 22, 2023 Tariff amendment (ER23-2686)<br>Feb 01, 2023 ISO Board of Governors and WEIM Governing Body joint approval                                                                                                                                                        | Software implementation - Fall 2024<br>Go-live and onboarding - Spring 2025<br>Implementation milestones                               |
| <b>FERC Order No. 881 - managing transmission line ratings phase 1</b><br>Started: 05/06/2022                     | Jun 23, 2022 Revised draft tariff language posted                                                                                                                                                                                                                                                                                                        | Apr 20, 2023 FERC approval (ER22-2362)<br>Jul 12, 2022 Compliance filing (ER22-2362)                                                                                                                                                                                           |                                                                                                                                        |
| <b>FERC Order No. 881 - managing transmission line ratings phase 2</b><br>Started: 05/06/2022                     |                                                                                                                                                                                                                                                                                                                                                          | Jun 16, 2023 Compliance Filing (ER22-2362)                                                                                                                                                                                                                                     | Aug 17, 2023 Draft data submission template posted<br>Implementation milestones                                                        |
| <b>Gas resource management working group</b><br>Started: 07/14/2023                                               | Sep 13, 2023 Comments due on discussion paper<br>Sep 18, 2023 Working group meeting                                                                                                                                                                                                                                                                      |                                                                                                                                                                                                                                                                                |                                                                                                                                        |

| Title                                                                                                 | Proposal Development                                                                                                                                                                                                                                                                                                                       | Decision                                                                                                                                                                                                                                                                    | Implementation                                                                                                                                                                                          |
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| Generation deliverability methodology review<br><span>Board</span><br><i>Started: 12/12/2022</i>      | Sep 12, 2023 Comments due<br>Oct 09, 2023* Draft final proposal posting<br>Oct 16, 2023* Meeting<br>Oct 30, 2023* Comments due<br>Winter 2023* Board of Governors meeting                                                                                                                                                                  |                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                         |
| Greenhouse gas coordination working group<br><i>Started: 07/14/2023</i>                               | Aug 30, 2023 Comments due on discussion paper<br>Sep 13, 2023 Working group                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                         |
| Hybrid resources phase 2<br><span>WEIM Advisory</span><br><i>Started: 07/22/2019</i>                  | Sep 09, 2021 Third revised draft tariff language (phase 2b) posted<br>Dec 28, 2020 Revised draft tariff language (phase 2a) posted                                                                                                                                                                                                         | Nov 30, 2021 FERC approval (phase 2b) (ER21-2853)<br>Jul 15, 2021 Board of Governors approval (aggregate capability constraint)<br>Mar 09, 2021 FERC approval (phase 2a) (ER21-843)<br>Nov 18, 2020 Board of Governors approval<br>Nov 04, 2020 EIM Governing Body briefing | Phase 2c TieGen: Jul 01, 2023 Activation<br>Phase 2c RIMS: Q3 2023 Independent release<br><br>Phase 2b<br>Feb 01, 2023 Implementation<br><br>Phase 2a<br>Oct 01, 2021 Deployment<br>Oct 2021 Activation |
| Interconnection process enhancements 2021 phase 2<br><span>Board</span><br><i>Started: 09/30/2021</i> | Dec 20, 2022 Draft tariff revisions posted<br>Sep 20, 2022 Final proposal posted                                                                                                                                                                                                                                                           | Mar 27, 2023 FERC approval (ER23-941)<br>Jan 26, 2023 Tariff amendment (ER23-941)<br>Oct 25-26, 2022 Board of Governors approval                                                                                                                                            |                                                                                                                                                                                                         |
| Interconnection process enhancements 2023<br><span>Board</span><br><i>Started: 02/27/2023</i>         | Track 2<br>Sep 21, 2023 Straw proposal posting<br>Sep 28, 2023 Meeting<br>Oct 12, 2023 Comments due<br>Nov 21, 2023* Draft final proposal posting<br>Nov 28, 2023* Meeting<br>Dec 12, 2023* Comments due<br>Jan 8, 2023* Final proposal and draft tariff language posting<br>Jan 15, 2023* Meeting<br>Feb 2024* Board of Governors meeting | Track 1<br>Aug 01, 2023 FERC approval (ER23-2058)<br>Jun 02, 2023 Tariff amendment filing (ER23-2058)<br>May 17, 2023 Board of Governors approval                                                                                                                           |                                                                                                                                                                                                         |
| Market parameter changes enhancement<br><span>WEIM Advisory</span><br><i>Started: 04/19/2022</i>      | Mar 14, 2023 Revised final proposal posted                                                                                                                                                                                                                                                                                                 | May 31, 2023 Tariff amendment filing (ER23-2020)<br>Mar 22, 2023 Board of Governors approval                                                                                                                                                                                | Independent release 2023 Implementation milestones                                                                                                                                                      |
| Maximum import capability enhancements phase 1<br><i>Started: 03/10/2021</i>                          | Oct 11, 2021 Final proposal posted                                                                                                                                                                                                                                                                                                         | Nov 03, 2021 Board of Governors approval                                                                                                                                                                                                                                    | Fall 2023* Implementation milestones                                                                                                                                                                    |
| Maximum import capability enhancements phase 2<br><i>Started: 03/10/2021</i>                          |                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                         |
| Price formation enhancements<br><i>Started: 04/11/2022</i>                                            | Sep 14, 2023 Meeting                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                         |
| Rules of conduct enhancements<br><span>Joint Authority</span><br><i>Started: 05/23/2023</i>           | Track 1<br>Aug 15, 2023 Comments due on draft final proposal<br>Sep 20, 2023* Board of Governors meeting                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                             | Track 1: Dec 2023* Implementation milestones                                                                                                                                                            |
| Subscriber participating transmission owner model<br><span>Board</span><br><i>Started: 01/11/2023</i> | Jun 22, 2023 Final proposal posted<br>Aug 8, 2023 Revised draft tariff language posted                                                                                                                                                                                                                                                     | Jul 20, 2023 Board of Governors approval                                                                                                                                                                                                                                    |                                                                                                                                                                                                         |

| Title                                                                                                                      | Proposal Development                                                                                                | Decision                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | Implementation                                                                                                                                            |
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| Transmission planning process enhancements<br><i>Started: 07/14/2022</i>                                                   |                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                           |
| Transmission planning process phase 3 - revise competitive solicitation project proposal fee<br><i>Started: 05/18/2023</i> | Jul 05, 2023 Final proposal and draft tariff language posted                                                        | Jul 21, 2023 Tariff amendment filing (ER23-2464)<br>Jul 20, 2023 Board of Governors approval                                                                                                                                                                                                                                                                                                                                                                                       | Fall 2023*<br>Implementation milestones                                                                                                                   |
| Transmission service and market scheduling priorities phase 2<br><b>WEIM Advisory</b><br><i>Started: 05/20/2021</i>        | Aug 18, 2023 Comments due on Track 2 draft tariff language<br>Aug 28, 2023 Meeting<br>Jan 2024* Track 2 FERC filing | Jul 28, 2023 Track 1 tariff amendment (ER23-2510)<br>Feb 1, 2023 Board of Governors approval - phase 2                                                                                                                                                                                                                                                                                                                                                                             | Summer 2024<br>Implementation milestones                                                                                                                  |
| Variable operations and maintenance cost review 2023<br><b>Joint Authority</b><br><i>Started: 07/17/2023</i>               | Sep 14, 2023 Comments due<br>Sep 20, 2023 Board of Governors meeting                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                           |
| Washington WEIM greenhouse gas enhancements<br><b>Joint Authority</b><br><i>Started: 08/09/2022</i>                        | Oct 21, 2022 Draft tariff language posted<br>Sep 22, 2022 Draft final proposal posted                               | Jun 02, 2023 FERC filing (ER23-2062)<br>Apr 20, 2023 FERC approval of compliance filing (ER23-474)<br>Mar 13, 2023 Compliance filing (ER23-474)<br>Feb 10, 2023 FERC approval (ER23-474)<br>Dec 19, 2022 Motion for leave to file answer and answer (ER23-474)<br>Nov 21, 2022 Tariff amendment (ER23-474)<br>Oct 25-26, 2022 Joint ISO Board of Governors and WEIM Governing Body approval                                                                                        | Interim solution effective May 01, 2023<br>Full implementation: Nov 01, 2023<br>Implementation milestones                                                 |
| WEIM resource sufficiency evaluation enhancements<br><b>Joint Authority</b><br><i>Started: 05/25/2021</i>                  | Mar 21, 2023 Revised final draft tariff language posted<br>Nov 07, 2022 Revised final proposal posted               | Mar 31, 2023 Tariff amendment filing (ER23-1534)<br>Dec 14, 2022 Joint WEIM Governing Body and Board of Governors approval<br>Sep 14, 2022 FERC Order accepting compliance filing (ER22-1278)<br>Jun 07, 2022 Compliance filing (ER22-1278)<br>May 27, 2022 FERC approval (ER22-1278)<br>Mar 11, 2022 Tariff amendment filing (ER22-1278)<br>Feb 09, 2022 ISO Board of Governors approval - phase 1<br>Feb 02, 2022 Market Surveillance Committee opinion adopted - phase 1        | Jul 01, 2023 - phase 2 track 1<br>Nov 01, 2023 - phase 2 track 2<br>Summer 2024* - phase 2 track 3<br>Jun 01, 2022 - phase 1<br>Implementation milestones |
| Western EIM base schedule submission deadline phase 1<br><b>E1</b><br><i>Started: 09/23/2020</i>                           | Nov 05, 2020 Draft final proposal posted<br>Dec 11, 2020 Revised draft tariff language posted                       | Jul 28, 2023 Tariff amendment (ER23-2510)<br>Jul 28, 2023 Removal of submission deadline revisions (ER23-2305/ER21-955)<br>Jul 19, 2023 Joint ISO Board of Governors and WEIM Governing Body approval<br>Apr 30, 2021 FERC approval in part/rejection in part (ER21-955)<br>Mar 25, 2021 Amendment to tariff changes (ER21-955)<br>Jan 27, 2021 Tariff amendment filing (ER21-955)<br>Dec 17, 2020 Board of Governors approval<br>Dec 02, 2020 Western EIM Governing Body approval | Phase 2:<br>Spring 2022 Deployment<br>Spring 2022 Activation<br><br>Phase 1:<br>May 01, 2021 Deployment<br>May 2021 Activation                            |