



# 2001-2003 GMC Refunds Stakeholder Conference Call

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# Agenda

- Overview of refunds
- Discussion of methods of calculating behind-the-meter loads
- Requirements of stakeholders to provide information
- Question and answer session
- Timelines to provide data to ISO and ISO to calculate refunds
- Next steps

# Overview of Refunds

- Two areas of refunds
  - Reduction of incentive compensation
  - Recalculation of behind-the-meter load
- Reduction of incentive compensation
  - \$1.8M refund prorated to all 3 charge types for 2001
- Recalculation of behind-the-meter loads
  - Includes both QF and Muni behind-the-meter loads for 2001-03
  - Elimination of loads served by generation not modeled by the ISO
  - Reallocate adjustments within Control Area Services (CAS)

# Calculating behind-the-meter loads

- QF standby loads
  - Used IOU rate filings to determine contract capacity, applied load factors to determine average demand and then annual demand
  - Used same schedule for 2001-03
- Muni behind-the-meter-load
  - Used WSCC reported loads and added COTP exports, deducted IA load reported and prorated if the entity either left the control area or signed a MSS agreement.
  - The loads were billed to PG&E
- Muni self-reported load
  - SMUD self reported loads through August 2001.

# Requirements to provide information

- Recalculation based on load served by generation modeled by ISO – listed in ISO-55
- Stakeholders must provide both the generators and load served by those generators **not** listed in ISO-55
  - QF generation – loads used in IOU rate case
  - Muni – loads reported to WSCC for 1999 (used for 2001) and 2000 (used for 2001 and 2002)
  - SMUD – loads self reported for Jan-Aug 2001

# Questions and timelines

- Questions from stakeholders
- Timeline: How long will it take for
  - Stakeholders to gather data
  - ISO to validate data
  - ISO to calculate refunds and
  - ISO to calculate interest – ISO calculation will be “manual”
- What data needs to be resent to stakeholders before distribution?

# Next Steps

- Set likely calendar to complete process
- Will another call be required?