BPM Change Management Meeting

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Housekeeping reminders

• This call is being recorded for informational and convenience purposes only. Any related transcriptions should not be reprinted without ISO’s permission.

• Meeting is structured to stimulate honest dialogue and engage different perspectives.

• Please keep comments professional and respectful.
Instructions for raising your hand to ask a question

• If you are connected to audio through your computer or used the “call me” option, select the raise hand icon 🙋 above the chat window located on bottom right corner of the screen. **Note:** #2 only works if you dialed into the meeting.

• Please remember to state your name and affiliation before making your comment.

• If you need technical assistance during the meeting, please send a chat to the event producer.
# Agenda – BPM Change Management Meeting
February 21, 2023

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<td><strong>Discussion of active proposed changes:</strong></td>
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<td>Managing Full Network Model</td>
<td>Vivian Liang</td>
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<td>Generator Interconnection and Deliverability Allocation Procedures</td>
<td>Daune Wilson</td>
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<td>Market Instruments</td>
<td>Michael Rugh</td>
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<td>Definitions and Acronyms</td>
<td>Jacqueline Meredith</td>
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<td>Market Operations</td>
<td>Jacob Fox, Michael Martin</td>
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<td>Wrap-Up and Next Steps</td>
<td>Christina Costa</td>
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BPM Change Management Process
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California ISO Stakeholder Initiative Process

- Business Practice Manuals
  - The purpose of BPMs is to set forth business practices that implement the ISO tariff.
  
  - The ISO conducts a yearly policy initiative roadmap process to consider and rank initiatives.
    - *Policy changes submitted through the PRR process will be referred to the policy initiative road map process.*
  
  - Each subject area in a BPM is based on enabling language in the ISO tariff.
    - *The PRR process cannot be used to introduce changes that are not supported by existing tariff authority.*
## Managing Full Network Model BPM

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<tr>
<th>PRR</th>
<th>PRR Title</th>
<th>Stage</th>
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<tr>
<td>1483</td>
<td>Full network model scope change management process</td>
<td>Initial</td>
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PRR 1483: Updates due to hybrid resources phase 2b

• Reason for revision
  – This revision includes the following changes:
    o Update Exhibit 5-1: Model Update Process Flow in Section 5.1;
    o Update Section 5.1.3 to add FNM Scope Change Management process;
    o Rearrange the content in Section 5.1.4
      – The effective date of the change will be April 1, 2023.
• Initial Comments: None
• Initial comment period expired: February 14, 2023
• Next step: Post Recommendation
## Generator Interconnection and Deliverability Allocation Procedures BPM

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<th>PRR</th>
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<td>1486</td>
<td>Accepting interconnection requests seeking to interconnect to new transmission planning projects</td>
<td>Initial</td>
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PRR 1486: Accepting interconnection requests seeking to interconnect to new transmission planning projects

- Reason for revision
  - The added language provides clarification for interconnection customers who are considering interconnecting to newly approved or yet to be approved transmission projects from the CAISO transmission planning process.
- Initial Comments: None
- Initial comment period expired: February 14, 2023
- Next step: Post Recommendation
- Note: This emergency PRR was made effective February 9, 2023 and is visible in the BPM Library
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<tr>
<th>PRR</th>
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<tr>
<td>1484</td>
<td>Updates due to hybrid resources phase 2b</td>
<td>Initial</td>
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Market Instruments BPM
PRR 1484: Updates due to hybrid resources phase 2b

- **Reason for revision**
  - Updates that support the Hybrid Resource Phase 2b project including ACC Constraint structures, market processes, Dynamic limits, examples and diagrams.

- **Initial Comments:** None
- **Initial comment period expired:** February 14, 2023
- **Next step:** Post Recommendation
## Definitions and Acronyms BPM

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<th>PRR</th>
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<td>1482</td>
<td>2023 Update definitions and acronyms BPM</td>
<td>Initial</td>
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PRR 1482: 2023 Update definitions and acronyms

BPM

• Reason for revision
  – Updates have occurred to other BPMs and the CAISO tariff since the last version was updated in 2021.
  – Initial Comments: None
• Initial comment period expired: February 14, 2023
• Next step: Post Recommendation
## Market Operations BPM

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<tr>
<td>1471</td>
<td>Updates for hybrid resources phase 2b policy initiative</td>
<td>Recommendation</td>
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<tr>
<td>1473</td>
<td>Flexible Ramping Product Deliverability</td>
<td>Recommendation</td>
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PRR 1471: Updates for hybrid resources phase 2b policy initiative

- Reason for revision
  - Updates that support the Hybrid Resource Phase 2b project including ACC Constraint structures, market processes, Dynamic limits, examples and diagrams.
- First Recommendation Comments: None
- First Recommendation comment period expired: January 18, 2023
- Second Recommendation Comments: None
- Second Recommendation comment period expired: February 14, 2023
- Next step: Post Final Decision
PRR 1473: Flexible Ramping Product Deliverability

- Reason for revision
  - Updating BPM to reflect calculation and report changes due to the Flexible Ramp Product Deliverability Policy Initiative
- First Recommendation Comments: None
- First Recommendation comment period expired: January 18, 2023
- Second Recommendation Comments: PacifiCorp
- Second Recommendation comment period expired: February 14, 2023
- Next step: Post Recommendation
  - Additional details have been identified that need to be added to give participants an opportunity to review a recommendation period will be provided.
Next BPM PRR Review Monthly Meeting: March 28, 2023 @ 11 a.m.

BPM change management process questions: Christina Costa
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