



# BPM Change Management Meeting

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February 21, 2023

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# Housekeeping reminders

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- Meeting is structured to stimulate honest dialogue and engage different perspectives.
- Please keep comments professional and respectful.

# Instructions for raising your hand to ask a question

- If you are connected to audio through your computer or used the “call me” option, select the raise hand icon  above the chat window located on bottom right corner of the screen. **Note:** #2 only works if you dialed into the meeting.
- Please remember to state your name and affiliation before making your comment.
- If you need technical assistance during the meeting, please send a chat to the event producer.

# Agenda – BPM Change Management Meeting

## February 21, 2023

Topic	Presenter
Introduction / Meeting Overview	Christina Costa
<b>Discussion of active proposed changes:</b>	
Managing Full Network Model Generator Interconnection and Deliverability Allocation Procedures Market Instruments Definitions and Acronyms Market Operations	Vivian Liang Daune Wilson Michael Rugh Jacqueline Meredith Jacob Fox, Michael Martin
Wrap-Up and Next Steps	Christina Costa

BPM Change Management Process  
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# California ISO Stakeholder Initiative Process



- Business Practice Manuals
  - The purpose of BPMs is to set forth business practices that implement the ISO tariff.
  - The ISO conducts a yearly policy initiative roadmap process to consider and rank initiatives.
    - *Policy changes submitted through the PRR process will be referred to the policy initiative road map process.*
  - Each subject area in a BPM is based on enabling language in the ISO tariff.
    - *The PRR process cannot be used to introduce changes that are not supported by existing tariff authority.*

# Managing Full Network Model BPM

PRR	PRR Title	Stage
1483	Full network model scope change management process	Initial

# PRR 1483: Updates due to hybrid resources phase 2b

- Reason for revision
  - This revision includes the following changes:
    - Update Exhibit 5-1: Model Update Process Flow in Section 5.1;
    - Update Section 5.1.3 to add FNM Scope Change Management process;
    - Rearrange the content in Section 5.1.4
  - The effective date of the change will be April 1, 2023.
- Initial Comments: None
- Initial comment period expired: February 14, 2023
- Next step: Post Recommendation

# Generator Interconnection and Deliverability Allocation Procedures BPM

PRR	PRR Title	Stage
1486	Accepting interconnection requests seeking to interconnect to new transmission planning projects	Initial

# PRR 1486: Accepting interconnection requests seeking to interconnect to new transmission planning projects

- Reason for revision
  - The added language provides clarification for interconnection customers who are considering interconnecting to newly approved or yet to be approved transmission projects from the CAISO transmission planning process.
- Initial Comments: None
- Initial comment period expired: February 14, 2023
- Next step: Post Recommendation
- Note: This emergency PRR was made effective February 9, 2023 and is visible in the BPM Library

# Market Instruments BPM

PRR	PRR Title	Stage
1484	Updates due to hybrid resources phase 2b	Initial

# PRR 1484: Updates due to hybrid resources phase 2b

- Reason for revision
  - Updates that support the Hybrid Resource Phase 2b project including ACC Constraint structures, market processes, Dynamic limits, examples and diagrams.
- Initial Comments: None
- Initial comment period expired: February 14, 2023
- Next step: Post Recommendation

# Definitions and Acronyms BPM

PRR	PRR Title	Stage
1482	2023 Update definitions and acronyms BPM	Initial

# PRR 1482: 2023 Update definitions and acronyms BPM

- Reason for revision
  - Updates have occurred to other BPMs and the CAISO tariff since the last version was updated in 2021.
  - Initial Comments: None
- Initial comment period expired: February 14, 2023
- Next step: Post Recommendation

# Market Operations BPM

PRR	PRR Title	Stage
1471	Updates for hybrid resources phase 2b policy initiative	Recommendation
1473	Flexible Ramping Product Deliverability	Recommendation

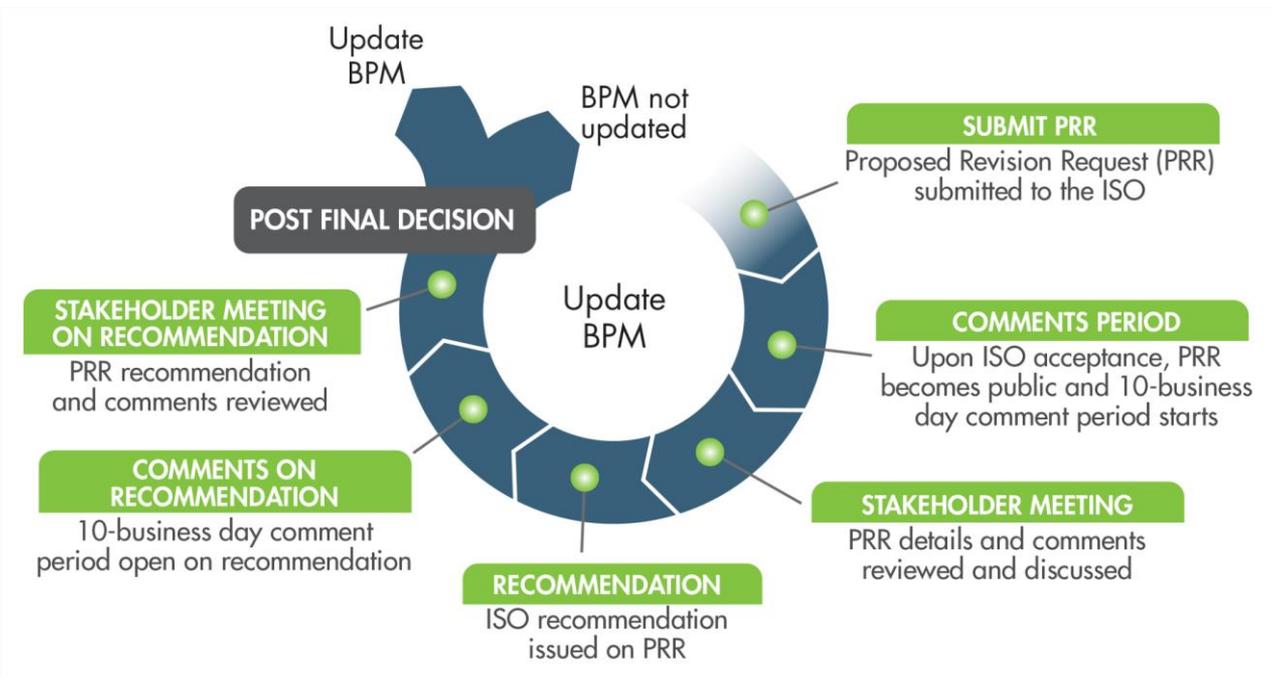
# PRR 1471: Updates for hybrid resources phase 2b policy initiative

- Reason for revision
  - Updates that support the Hybrid Resource Phase 2b project including ACC Constraint structures, market processes, Dynamic limits, examples and diagrams.
- First Recommendation Comments: None
- First Recommendation comment period expired: January 18, 2023
- Second Recommendation Comments: None
- Second Recommendation comment period expired: February 14, 2023
- Next step: Post Final Decision

# PRR 1473: Flexible Ramping Product Deliverability

- Reason for revision
  - Updating BPM to reflect calculation and report changes due to the Flexible Ramp Product Deliverability Policy Initiative
- First Recommendation Comments: None
- First Recommendation comment period expired: January 18, 2023
- Second Recommendation Comments: PacifiCorp
- Second Recommendation comment period expired: February 14, 2023
- Next step: Post Recommendation
  - Additional details have been identified that need to be added to give participants an opportunity to review a recommendation period will be provided.

# Next BPM PRR Review Monthly Meeting: March 28, 2023 @ 11 a.m.



BPM change management  
process questions:  
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