BPM Change Management Meeting

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July 26, 2022

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Housekeeping reminders

• This call is being recorded for informational and convenience purposes only. Any related transcriptions should not be reprinted without ISO’s permission.

• Meeting is structured to stimulate honest dialogue and engage different perspectives.

• Please keep comments professional and respectful.
Instructions for raising your hand to ask a question

• If you are connected to audio through your computer or used the “call me” option, select the raise hand icon 🖐 above the chat window located on bottom right corner of the screen. **Note:** #2 only works if you dialed into the meeting.

• Please remember to state your name and affiliation before making your comment.

• If you need technical assistance during the meeting, please send a chat to the event producer.
# Agenda – BPM Change Management Meeting

**July 26, 2022**

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<td>Introduction / Meeting Overview</td>
<td>Nicole Hines</td>
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<td><strong>Discussion of active proposed changes:</strong></td>
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<td>Metering</td>
<td>Priyanka Namburi</td>
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<td>Demand Response</td>
<td>Elaine Siegel</td>
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<td>Reliability Requirements</td>
<td>Melanie Bogen</td>
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<td>Market Operations</td>
<td>Michael Martin</td>
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<td>Market Instruments</td>
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<td>Settlements and Billing</td>
<td>Massih Ahmadi</td>
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<td>Wrap-Up and Next Steps</td>
<td>Nicole Hines</td>
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BPM Change Management Process  
[BPM_CM@caiso.com](mailto:BPM_CM@caiso.com)
• **Business Practice Manuals**
  - The purpose of BPMs is to set forth business practices that implement the ISO tariff.
  - The ISO conducts a yearly policy initiative roadmap process to consider and rank initiatives.
    - *Policy changes submitted though the PRR process will be referred to the policy initiative road map process.*
  - Each subject area in a BPM is based on enabling language in the ISO tariff.
    - *The PRR process cannot be used to introduce changes that are not supported by existing tariff authority.*
## Metering BPM

<table>
<thead>
<tr>
<th>PRR</th>
<th>PRR Title</th>
<th>Stage</th>
</tr>
</thead>
<tbody>
<tr>
<td>1448</td>
<td>Hybrid metering requirements</td>
<td>Initial</td>
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PRR 1448: Hybrid metering requirements

• Reason for revision
  – Adding Metering requirements to Metering BPM as per the Hybrid Initiative

• Initial Comments: None
• Initial comment period expired: July 19, 2022
• Next step: Post Recommendation
## Demand Response BPM

<table>
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<tr>
<th>PRR</th>
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</thead>
<tbody>
<tr>
<td>1444</td>
<td>Monitoring data clarification</td>
<td>Recommendation</td>
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PRR 1444: Monitoring data clarification

• Reason for revision
  – To provide clarity on when monitoring data is due and to define sanctions that could be applied if the data is not submitted timely

• Recommendation Comments: Pacific Gas and Electric and Southern California Edison

• Recommendation comment period expired: July 19, 2022

• Next step: Post Final Decision
## Reliability Requirements BPM

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<tr>
<th>PRR</th>
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<tbody>
<tr>
<td>1447</td>
<td>Removal of references to reserve sharing</td>
<td>Initial</td>
</tr>
<tr>
<td>1443</td>
<td>2023 Availability assessment hours</td>
<td>Recommendation</td>
</tr>
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</table>
PRR 1447: Removal of references for reserve sharing

• Reason for revision
  – References to reserve sharing LSEs were previously removed from section 40 of the tariff. This revision will remove these references from the BPM to match the tariff.

• Initial Comments: None
• Initial comment period expired: July 19, 2022
• Next step: Post Recommendation
PRR 1443: 2023 Availability assessment hours

- Reason for revision
  - Added availability assessment hours for 2023.

- Recommendation Comments: None
- Recommendation comment period expired: July 19, 2022
- Next step: Post Final Decision
## Market Operations BPM

<table>
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<tr>
<th>PRR</th>
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<tbody>
<tr>
<td>1445</td>
<td>Updates to the list of acceptable use limitations, clarifications to the calculation of opportunity cost adders for use-limited resources</td>
<td>Initial</td>
</tr>
</tbody>
</table>
PRR 1445: Updates to the list of acceptable use limitations, clarifications to the calculation of opportunity cost adders for use-limited resources

- Reason for revision
  - Updates to the list of acceptable use limitations, clarifications to the calculation of opportunity cost adders for use-limited resources, and minor editorial changes.

- Initial Comments: Southern California Edison
- Initial comment period expired: July 19, 2022
- Next step: Post Recommendation
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<tr>
<th>PRR</th>
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<tr>
<td>1446</td>
<td>Updates to the list of acceptable use limitations, clarifications to the calculation of opportunity cost adders for use-limited resources</td>
<td>Initial</td>
</tr>
<tr>
<td>1442</td>
<td>Allowing for the bidding of negative pumping costs</td>
<td>Recommendation</td>
</tr>
</tbody>
</table>
PRR 1446: Updates to the list of acceptable use limitations, clarifications to the calculation of opportunity cost adders for use-limited resources

• Reason for revision
  – Updates to the list of acceptable use limitations, clarifications to the calculation of opportunity cost adders for use-limited resources, and minor editorial changes.

• Initial Comments: None
• Initial comment period expired: July 19, 2022
• Next step: Post Recommendation
PRR 1442: Allowing for the bidding of negative pumping costs

• Reason for revision
  – Allow entities to bid negative pumping costs, which may be desired during certain times of the year (e.g., Over-Gen conditions).
  – Effective date is 5/31/2022

• Recommendation Comments: None
• Recommendation comment period expired: July 19, 2022
• Next step: Post Final Decision
## Settlements and Billing BPM

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<td>1437</td>
<td>Updates to BPM for new settlement timeline</td>
<td>Initial</td>
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PRR 1437: Updates to BPM for new settlement timeline

- Submitted by SRP
- Reason for revision
  - The current BPM needs to reflect the current Settlement Timeline to allow entities to properly validate relevant settlements.
- Initial Comments: None
- Initial comment period expired: July 19, 2022
- Next step: Post Recommendation
Next BPM PRR Review Monthly Meeting:
August 23, 2022 @ 11 a.m.

BPM change management
process questions:
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