



BPM Change Management Meeting

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March 28, 2023

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- Please keep comments professional and respectful.

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- Please remember to state your name and affiliation before making your comment.
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Agenda – BPM Change Management Meeting

March 28, 2023

Topic	Presenter
Introduction / Meeting Overview	Christina Costa
<p>Discussion of active proposed changes:</p> <p>Managing Full Network Model Generator Interconnection and Deliverability Allocation Procedures Market Instruments Definitions and Acronyms Market Operations Outage Management Congestion Revenue Rights</p>	<p>Vivian Liang Daune Wilson Michael Rugh Jacqueline Meredith Jacob Fox, Michael Martin Kalyani Abhyankar Mengjia Xiao</p>
Wrap-Up and Next Steps	Christina Costa

BPM Change Management Process
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California ISO Stakeholder Initiative Process



- Business Practice Manuals
 - The purpose of BPMs is to set forth business practices that implement the ISO tariff.
 - The ISO conducts a yearly policy initiative roadmap process to consider and rank initiatives.
 - *Policy changes submitted through the PRR process will be referred to the policy initiative road map process.*
 - Each subject area in a BPM is based on enabling language in the ISO tariff.
 - *The PRR process cannot be used to introduce changes that are not supported by existing tariff authority.*

Managing Full Network Model BPM

PRR	PRR Title	Stage
1483	Full network model scope change management process	Recommendation

PRR 1483: Full network model scope change management process

- Reason for revision
 - This revision includes the following changes:
 - Update Exhibit 5-1: Model Update Process Flow in Section 5.1;
 - Update Section 5.1.3 to add FNM Scope Change Management process;
 - Rearrange the content in Section 5.1.4
 - The effective date of the change will be April 1, 2023.
- Recommendation Comments: None
- Recommendation comment period expired: March 14, 2023
- Next step: Post Final Decision

Generator Interconnection and Deliverability Allocation Procedures BPM

PRR	PRR Title	Stage
1486	Accepting interconnection requests seeking to interconnect to new transmission planning projects	Initial
1489	Error Corrections	Initial

PRR 1486: Accepting interconnection requests seeking to interconnect to new transmission planning projects

- Reason for revision
 - The added language provides clarification for interconnection customers who are considering interconnecting to newly approved or yet to be approved transmission projects from the CAISO transmission planning process.
- Initial Comments: San Diego Gas & Electric Company
- Initial comment period expired: March 14, 2023
- Next step: Post Recommendation
- **Note:** This emergency PRR was made effective February 9, 2023 and is visible in the BPM Library

PRR 1489: Error corrections

- Reason for revision
 - Modifications are being made to correct the following errors:
 - 1) site exclusivity public land missing phrase
 - 2) study deposit refund maximum alignment with CAISO tariff and
 - 3) remove least squares calculation that no longer applies
- Initial Comments: None
- Initial comment period expired: March 14, 2023
- Next step: Post Recommendation

Market Instruments BPM

PRR	PRR Title	Stage
1484	Updates due to hybrid resources phase 2b	Recommendation

PRR 1484: Updates due to hybrid resources phase 2b

- Reason for revision
 - Updates that support the Hybrid Resource Phase 2b project including ACC Constraint structures, market processes, Dynamic limits, examples and diagrams.
- Recommendation Comments: None
- Recommendation comment period expired: March 14, 2023
- Next step: Post Final Decision

Definitions and Acronyms BPM

PRR	PRR Title	Stage
1482	2023 Update definitions and acronyms BPM	Recommendation

PRR 1482: 2023 Update definitions and acronyms BPM

- Reason for revision
 - Updates have occurred to other BPMs and the CAISO tariff since the last version was updated in 2021.
- Recommendation Comments: None
- Recommendation comment period expired: March 14, 2023
- Next step: Post Final Decision

Market Operations BPM

PRR	PRR Title	Stage
1473	Flexible Ramping Product Deliverability	Recommendation

PRR 1473: Flexible Ramping Product Deliverability

- Reason for revision
 - Updating BPM to reflect calculation and report changes due to the Flexible Ramp Product Deliverability Policy Initiative
- First Recommendation Comments: None
- First Recommendation comment period expired: January 18, 2023
- Second Recommendation Comments: PacifiCorp
- Second Recommendation comment period expired: February 14, 2023
- Third Recommendation Comments: none
- Third Recommendation comment period expired: March 14, 2023
- Next step: Post Final Decision

Outage Management BPM

PRR	PRR Title	Stage
1485	Strategic reliability reserve	Initial

PRR 1485: Strategic reliability reserve

- Reason for revision
 - Minor modification to the use of the “Environmental Limitation” nature of work definition to allow the resources under the Strategic Reserve program to use it.
- Initial Comments: Southern California Edison
- Initial comment period expired: March 14, 2023
- Next step: Post Recommendation

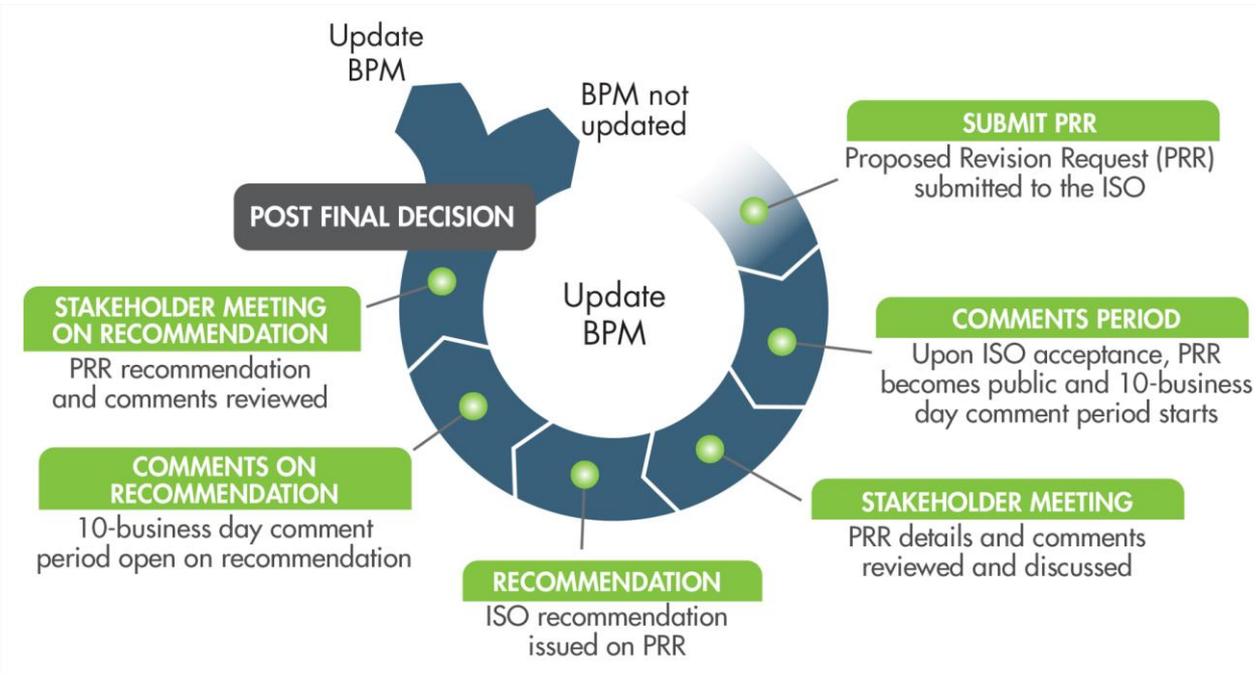
Congestion Revenue Rights BPM

PRR	PRR Title	Stage
1487	Congestion revenue rights BPM updates on full network model and credit holding requirements	Initial

PRR 1487: Congestion revenue rights BPM updates on full network model and credit holding requirements

- Reason for revision
 1. Add numerical examples for credit holding requirement calculation in Attachment H.
 2. Update the description of $D_{i,m,p}$ in the credit holding requirement formula for clarity.
 3. Format Attachment H.
 4. Format Attachment K table.
 5. Remove and update language on 30 day advance publication of allowable Source and Sink list.
 6. Remove language on Point-to-Point priority weights in the objective function calculation.
- Initial Comments: None
- Initial comment period expired: March 14, 2023
- Next step: Post Recommendation

Next BPM PRR Review Monthly Meeting: April 25, 2023 @ 11 a.m.



BPM change management
process questions:
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