BPM Change Management Meeting

Christina Costa
Customer Onboarding Specialist
BPM_CM@caiso.com

March 28, 2023

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• Meeting is structured to stimulate honest dialogue and engage different perspectives.

• Please keep comments professional and respectful.
Instructions for raising your hand to ask a question

• If you are connected to audio through your computer or used the “call me” option, select the raise hand icon above the chat window located on bottom right corner of the screen. Note: #2 only works if you dialed into the meeting.

• Please remember to state your name and affiliation before making your comment.

• If you need technical assistance during the meeting, please send a chat to the event producer.
# Agenda – BPM Change Management Meeting

**March 28, 2023**

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<td>Vivian Liang</td>
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<td>Generator Interconnection and Deliverability Allocation Procedures</td>
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<td>Market Operations</td>
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<td>Outage Management</td>
<td>Kalyani Abhyankar</td>
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<td>Congestion Revenue Rights</td>
<td>Mengjia Xiao</td>
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<td>Wrap-Up and Next Steps</td>
<td>Christina Costa</td>
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BPM Change Management Process

[BPM CM@caiso.com](mailto:BPM_CM@caiso.com)
California ISO Stakeholder Initiative Process

**Business Practice Manuals**
- The purpose of BPMs is to set forth business practices that implement the ISO tariff.

- The ISO conducts a yearly policy initiative roadmap process to consider and rank initiatives.
  - Policy changes submitted through the PRR process will be referred to the policy initiative roadmap process.

- Each subject area in a BPM is based on enabling language in the ISO tariff.
  - The PRR process cannot be used to introduce changes that are not supported by existing tariff authority.
Managing Full Network Model BPM

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<tr>
<th>PRR</th>
<th>PRR Title</th>
<th>Stage</th>
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<tr>
<td>1483</td>
<td>Full network model scope change management process</td>
<td>Recommendation</td>
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PRR 1483: Full network model scope change management process

- Reason for revision
  - This revision includes the following changes:
    - Update Exhibit 5-1: Model Update Process Flow in Section 5.1;
    - Update Section 5.1.3 to add FNM Scope Change Management process;
    - Rearrange the content in Section 5.1.4
      - The effective date of the change will be April 1, 2023.
- Recommendation Comments: None
- Recommendation comment period expired: March 14, 2023
- Next step: Post Final Decision
## Generator Interconnection and Deliverability Allocation Procedures BPM

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<th>PRR Title</th>
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<td>1486</td>
<td>Accepting interconnection requests seeking to interconnect to new transmission planning projects</td>
<td>Initial</td>
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<td>1489</td>
<td>Error Corrections</td>
<td>Initial</td>
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PRR 1486: Accepting interconnection requests seeking to interconnect to new transmission planning projects

- **Reason for revision**
  - The added language provides clarification for interconnection customers who are considering interconnecting to newly approved or yet to be approved transmission projects from the CAISO transmission planning process.

- **Initial Comments:** San Diego Gas & Electric Company

- **Initial comment period expired:** March 14, 2023

- **Next step:** Post Recommendation

- **Note:** This emergency PRR was made effective February 9, 2023 and is visible in the BPM Library
PRR 1489: Error corrections

• Reason for revision
  – Modifications are being made to correct the following errors:
    1) site exclusivity public land missing phrase
    2) study deposit refund maximum alignment with CAISO tariff and
    3) remove least squares calculation that no longer applies

• Initial Comments: None

• Initial comment period expired: March 14, 2023

• Next step: Post Recommendation
## Market Instruments BPM

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<td>1484</td>
<td>Updates due to hybrid resources phase 2b</td>
<td>Recommendation</td>
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PRR 1484: Updates due to hybrid resources phase 2b

- Reason for revision
  - Updates that support the Hybrid Resource Phase 2b project including ACC Constraint structures, market processes, Dynamic limits, examples and diagrams.
- Recommendation Comments: None
- Recommendation comment period expired: March 14, 2023
- Next step: Post Final Decision
## Definitions and Acronyms BPM

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<th>PRR</th>
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<td>1482</td>
<td>2023 Update definitions and acronyms BPM</td>
<td>Recommendation</td>
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PRR 1482: 2023 Update definitions and acronyms BPM

- Reason for revision
  - Updates have occurred to other BPMs and the CAISO tariff since the last version was updated in 2021.
- Recommendation Comments: None
- Recommendation comment period expired: March 14, 2023
- Next step: Post Final Decision
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<th>PRR</th>
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<td>1473</td>
<td>Flexible Ramping Product Deliverability</td>
<td>Recommendation</td>
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PRR 1473: Flexible Ramping Product Deliverability

- Reason for revision
  - Updating BPM to reflect calculation and report changes due to the Flexible Ramp Product Deliverability Policy Initiative
- First Recommendation Comments: None
- First Recommendation comment period expired: January 18, 2023
- Second Recommendation Comments: PacifiCorp
- Second Recommendation comment period expired: February 14, 2023
- Third Recommendation Comments: none
- Third Recommendation comment period expired: March 14, 2023
- Next step: Post Final Decision
## Outage Management BPM

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<td>1485</td>
<td>Strategic reliability reserve</td>
<td>Initial</td>
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PRR 1485: Strategic reliability reserve

- **Reason for revision**
  - Minor modification to the use of the “Environmental Limitation” nature of work definition to allow the resources under the Strategic Reserve program to use it.
- **Initial Comments: Southern California Edison**
- **Initial comment period expired: March 14, 2023**
- **Next step: Post Recommendation**
## Congestion Revenue Rights BPM

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<td>1487</td>
<td>Congestion revenue rights BPM updates on full network model and credit holding requirements</td>
<td>Initial</td>
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PRR 1487: Congestion revenue rights BPM updates on full network model and credit holding requirements

• Reason for revision
  1. Add numerical examples for credit holding requirement calculation in Attachment H.
  2. Update the description of $D_{i,m,p}$ in the credit holding requirement formula for clarity.
  3. Format Attachment H.
  5. Remove and update language on 30 day advance publication of allowable Source and Sink list.
  6. Remove language on Point-to-Point priority weights in the objective function calculation.

• Initial Comments: None
• Initial comment period expired: March 14, 2023
• Next step: Post Recommendation
Next BPM PRR Review Monthly Meeting:
April 25, 2023 @ 11 a.m.

BPM change management process questions:
Christina Costa
BPM_CM@caiso.com