California ISO

Market Simulation Presentation Spring 2014 Release

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Spring 2014 Release
February 3rd, 2014
Agenda

- Spring 2014 Market Simulation Initiatives and Timelines
- Spring 2014 MAP Stage Availability
- FERC 764 with Dynamic Transfers
- RIMPR Phase 1 with Post Emergency BCR
- Revisions to Price Corrections
- Next Steps
- Reference Slides
Spring 2014 Release Market Simulation Initiatives and Timelines

**Spring Release Connectivity Testing** - February 3rd – February 7th, 2014

**FERC Order 764 Compliance with 15 Minute Market and Dynamic Transfers** - February 11th – March 31st, 2014 (Structured and Unstructured)

**Post Emergency Filing Bid Cost Recovery (BCR) with Mandatory Multi-Stage Generations (MSG), Renewable Integration Market and Product Review (RIMPR) Phase, Bid Cost Recovery (BCR) Mitigation Measures and Bid Floor Cap** - February 11th – March 31st, 2014 (Structured and Unstructured)

**Revisions to Price Corrections** – February 17th – March 7th, 2014 (Unstructured)
Spring 2014 Release MAP Stage Availability

Current MAP Stage Scheduled Maintenance - Closed until February, 3\textsuperscript{rd} 2014 @ 15:00

Upcoming Scheduled Maintenance - Closing February 7\textsuperscript{th}, 2014 @ 09:00 to February 10\textsuperscript{th} @ 09:00

MAP Stage Spring Release Daily Maintenance Window - 16:00 - 20:00

MAP Stage Weekly Maintenance Window - Friday’s, 09:00 - 20:00
FERC 764 with Dynamic Transfers Simulation

The FERC Order 764 Compliance with 15 Minute Market and Dynamic Transfers Simulation timeline –

• FERC Order 764 Compliance with 15 Minute Market and Dynamic Transfers: February 11\textsuperscript{th} - March 31\textsuperscript{st}, 2014 (Structured and Unstructured)
• FERC Order 764 Compliance with 15 Minute Market and Dynamic Transfers: February 11\textsuperscript{th} – February 27\textsuperscript{th}, 2014 (Structured)
• FERC Order 764 Compliance with 15 Minute Market and Dynamic Transfers: March 3\textsuperscript{rd} - March 31\textsuperscript{st}, 2014 (Unstructured)
E-Tagging Test Bed Training

OATI Training Session for Market Participants on the Test Tagging System

Webcast at 13:00 PM PST on Wednesday, February 05th, 2014

OATI to provide details for connectivity to the webcast.
FERC 764 with Dynamic Transfers
Simulation Connectivity Testing Availability

**Master File:** Available now for connectivity testing
**SIBR:** Available now for connectivity testing
**IFM/RTM:** Available now for connectivity testing
**CAS:** Tagging Test Bed available for connectivity, Tagging Test Bed to be connected to ISO MAP Stage CAS ETA 2/5
**ADS:** API Available now for connectivity testing, new ADS Client ETA 2/5
**Metering:** Available now for connectivity testing
**OASIS:** Available now for connectivity testing
**CMRI:** Available now connectivity testing
**Settlements:** ETA 2/5
The RIMPR Phase 1, BCR changes with Bid Floor and Mandatory MSG –

- **RIMPR Phase 1, BCR changes with Bid Floor and Mandatory MSG**: February 11\textsuperscript{th} - March 31\textsuperscript{st}, 2014 (Structured and Unstructured)
- **Bid Floor Cap Scenario Simulation**: February 25\textsuperscript{th} – February 27\textsuperscript{th}, 2014 (Structured)
RIMPR Phase 1, Mandatory MSG, Post Emergency Filing BCR and BCR Mitigation Measures with Bid Floor Cap Connectivity Testing Availability

**Settlements: ETA 2/5**

**SIBR:** Available now for connectivity testing

**CMRI:** Available now connectivity testing
Revisions to Price Corrections

The Revisions to Price Corrections Simulation timeline –

• **Revisions to Price Corrections:** February 17th – March 7th, 2014 (Unstructured)
Next Steps

• The next teleconference will take place at 13:00 PPT on Thursday, February 6th, 2014.
Spring 2014 Release Market Simulation Plan

ISO Market Simulation Support

- **Hours** - 09:00 - 18:00, PST (Monday through Friday)
- **Phone** - (916) 351-2248
- **ISO’s 24X7 Help Desk** - (916) 351-2309 (Connectivity, Endpoints)
- **Email** - MarketSim@caiso.com
Market Simulation Issue Management

• Submit all issues to the CIDI case management system.
• CIDI tickets will need to have “Functional Environment = Market Simulation Spring 2014” to be reviewed by ISO SME’s.
ISO will host Bi-weekly call on Mondays and Thursdays starting February 3rd, 2014

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<tr>
<th>Date</th>
<th>Time</th>
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<tbody>
<tr>
<td>January</td>
<td>28 – Kick Off Call 3, 6, 10, 13, 18, 20, 24, 27</td>
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<tr>
<td>February</td>
<td>1:00 p.m. to 2:30 p.m. (Pacific Time)</td>
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<tr>
<td>March</td>
<td>3, 6, 10, 13, 17, 20, 24, 27</td>
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The web conference details are different for each scheduled meeting. Please refer to the California ISO public calendar at [http://www.caiso.com/Pages/Calendar.aspx](http://www.caiso.com/Pages/Calendar.aspx) for current login information relevant for each meeting.

Please note ISO has shifted the normally scheduled call from February 17th to 18th, 2014 in observance of Presidents Day.