

California ISO Readiness Notes

Title: New Assistance Energy Designation Request button in CIDI

Expected Production Date: April 10, 2023

Link to associated training documents (if applicable):

Contact: CustomerReadiness@caiso.com or submit a CIDI ticket

TCR(s) or Project Associated: CR 149773

Details: The following changes was effective as of Monday, April 10, 2023:

The California ISO introduced the Assistance Energy Transfer (AET) as part of the Resource Sufficiency Evaluation Enhancement (RSEE) Phase 2 Project. This concept allows Western Energy Imbalance Market (WEIM) entities to provide reliability benefits to balancing authority areas (BAAs) that are deficient in capacity or flexibility. BAAs that have voluntarily opted into receiving AETs will be subject to the WEIM Assistance Energy Transfer Surcharge (an ex-post surcharge) when they fail the RSE.

CIDI Submission

Participants can submit a request on behalf of their BAA to 'opt-in' or 'opt-out' of WEIM AETs through the Customer Inquiry, Dispute and Information (CIDI) application. A new 'Assistance Energy Designation Request' radio button is available for selection the Inquiry Ticket screen. Requests must be submitted via CIDI by 11:00 AM Pacific Standard Time (PST), at least 5 business days in advance of the effective start date. More details will be available in the Energy Imbalance Market BPM at www.caiso.com in the coming months.



More information on submitting a Assistance Energy Transfer request can be found in the Customer Inquiry Dispute and Information (CIDI) User Guide at http://www.caiso.com > PARTICIPATE > Application Access > Customer Inquiry Dispute and Information (CIDI).