ROADMAP TO SECTION 24
TRANSMISSION PLANNING PROCESS TARIFF CHANGES

The proposed revisions to the current transmission planning process that have been addressed with stakeholders in the Renewable Energy Transmission Planning Process (RETPP) initiative required substantial changes to ISO tariff section 24. The tariff has been largely reorganized and many sub-sections have been partially or completely eliminated. Creating a “blackline” of the proposed revisions superimposed on the current tariff was not practical at this time. Instead, the ISO has provided this roadmap intended to identify the location, proposed elimination or modification of the current tariff sections, as reflected in the proposed revised sections.

Section 24.1 “Determination of Need for Proposed Transmission Projects”

Substantially rewritten and subsumed in revised Section 24.1 “Overview.” Project capital costs discussed in new Section 24.4.9.

Section 24.1.1 “Economically Driven Projects”

Merchant transmission project proposal description was not changed and is in new Section 24.4.6.1. Economic benefits assessments language has been revised and is set forth in new Section 24.4.6.7. Section 24.1.1(c) has been eliminated.

Section 24.1.1.1 “Information Requirements for Economic Transmission Projects”

Eliminated.

Section 24.1.2 “Reliability Driven Projects”

Submission of reliability-driven projects addressed in new Section 24.4.2. Description of reliability-driven projects set forth in new Section 24.4.6.2.

Section 24.1.3 (sub-sections 24.1.3.1 through 24.1.3.4) “Location Constrained Resource Facility Projects”

Unchanged; renumbered as new Section 24.4.6.3 (sub-sections 24.6.3.1-24.6.3.6).

Section 24.1.4 “Maintaining the Feasibility of Allocated Long Term CRRs”

Unchanged; renumbered as new Section 24.4.6.4.

Section 24.2 “Transmission Planning Process and Coordination of Technical Studies”

Most of this language is set forth in new Section 24.2.
Section 24.2.1 (sub-sections 24.2.1.1 through 24.2.1.3) “Unified Planning Assumptions and Study Plan”

Most of this language is set forth in new Sections 24.3 (sub-sections 24.3.1 through 24.3.3)

Section 24.2.2 “Technical Studies”

Most of this language is set forth in new Section 24.4.1.

Section 24.2.3 (sub-section 24.2.3.1) “Request Window”

Discussion of the Phase 2 Request Window is set forth in new Section 24.4.3.

Section 24.2.3.2 “CAISO Assessment of Requests for Economic Planning Studies Received During the Request Window” and Section 24.2.3.3 “High Priority Economic Planning Studies”

Language has been revised and is set forth in new Sections 24.3.5.1 and 24.3.5.2.

Section 24.2.4 “Development and Approval of Transmission Plan”

Largely revised and set forth in new Sections 24.4.8 and 24.4.9.

Section 24.2.4.1 “Presentation to CAISO Governing Board”

Revised language and description of ISO Board presentations set forth in new Sections 24.4.9 and 24.5.4.

Section 24.2.4.2 “Obligation to Construct Transmission Projects Included in Transmission Plan”

Substantially revised and set forth in new Section 24.6.

Section 24.2.4.3 “Documentation of Compliance with NERC Reliability Standards”

Unchanged; renumbered new Section 24.7.

Section 24.3 (and sub-sections) “Additional Planning Information”

Unchanged; renumbered new Section 24.8 and sub-sections.

Section 24.4 “Participating TO Study Obligation”

Unchanged; renumbered new Section 24.9.
Section 24.5 “Operational Review”
Unchanged; renumbered new Section 24.10.

Section 24.6 9 (and sub-sections) “State and Local Approval and Property Rights”
Minimal revisions; renumbered new Section 24.11 and sub-sections.

Section 24.7 “WECC and Regional Coordination”
Unchanged; renumbered new Section 24.12.

Section 24.8 (and sub-sections) “Regional and Sub-Regional Planning Process”
Unchanged; renumbered new Section 24.13 (and sub-sections).

Section 24.9 “CAISO Planning Standards Committee”
Eliminated.

Section 24.10 (and sub-sections) “Cost Responsibility for Transmission Additions or Upgrades”
Unchanged; renumbered as new Section 24.14 (and sub-sections).

Section 24.11 (and sub-sections) “Ownership of and Charges for Expansion Facilities”
Unchanged; renumbered as new Section 24.15 (and sub-sections).

Section 24.12 “Expansion by Local Furnishing Participating TOs”
Unchanged; renumbered as new Section 24.16.