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##### **4.14.1.8.1 Convergence Bidding Entity Applicant's Acceptance**

If the CAISO accepts the application, the Convergence Bidding Entity applicant must return the partially executed Convergence Bidding Entity Agreement previously provided by the CAISO.

##### **4.14.1.8.2 Convergence Bidding Entity Applicant's Rejection**

###### **4.14.1.8.2.1 Resubmittal**

If the CAISO rejects the application, the Convergence Bidding Entity applicant may resubmit its application at any time.

###### **4.14.1.8.2.2 Appeal**

The Convergence Bidding Entity applicant may also appeal the rejection of an application by the CAISO. An appeal must be submitted within twenty (20) Business Days following the CAISO's issuance of a notification of rejection.

#### **4.14.1.9 Final Certification**

The Convergence Bidding Entity applicant will become a Convergence Bidding Entity when:

- (a) its application has been accepted;
- (b) it has entered into a Convergence Bidding Entity Agreement and any other applicable agreements with the CAISO; and
- (c) it has fulfilled all requirements of Section 4.14.1.5.1.

The CAISO will not certify a Convergence Bidding Entity applicant as a Convergence Bidding Entity until the Convergence Bidding Entity applicant has completed all the above-referenced requirements to the CAISO's satisfaction, at least ten (10) Business Days before the commencement of service.

#### **4.14.2 Convergence Bidding Entity's Ongoing Obligations**

##### **4.14.2.1 Affiliate Disclosure Requirements**

Each Convergence Bidding Entity applicant will notify the CAISO of any Affiliate that is a Market Participant, any Affiliate that participates in an organized electricity market in North America, and any guarantor of any such Affiliate. Upon request, a Convergence Bidding Entity applicant will provide the CAISO with information on each such Affiliate, including information concerning the ownership structure of such Affiliate and the business purpose of such Affiliate. These requirements will continue to apply















California Independent System Operator Corporation  
Fifth Replacement FERC Electric Tariff

Settlement Period in an Operating Day. Distributed Energy Resources participating in a Distributed Energy Resource Aggregation will be directly metered pursuant to a meter that complies with any applicable Utility Distribution Company tariff and any standards of the relevant Local Regulatory Authority or, if no such tariff exists or no standards have been set by that Local Regulatory Authority, the metering standards as further detailed in the CAISO's Business Practice Manual. Distributed Energy Resource Providers must make Settlement Quality Meter Data from individual Distributed Energy Resources comprising a Distributed Energy Resource Aggregation available to the CAISO upon request. Distributed Energy Resource Providers shall provide information regarding Distributed Energy Resource Aggregation(s) with a rated capacity of 10 MW or greater or, if the Distributed Energy Resource Aggregation(s) provides Ancillary Services, through telemetry to the CAISO's EMS in accordance with the CAISO's standards for direct telemetry and consistent with the requirement for telemetry set forth in Section 7.6.1.

**4.17.6 Operating Requirements**

Distributed Energy Resource Aggregations will respond to CAISO Dispatch Instructions. The CAISO may dispatch a Distributed Energy Resource Aggregation to the extent the Distributed Energy Resource Aggregation bids or schedules Energy or Ancillary Services into the CAISO Markets and receives an award. The CAISO may also issue an Exceptional Dispatch Instruction for the Distributed Energy Resource Aggregation for reliability pursuant to Section 34.10. Distributed Energy Resource Aggregations shall respond to Dispatch Instructions consistent with Generation Distribution Factors for the Distributed Energy Resource Aggregation.

Each Distributed Energy Resource Provider will operate its Distributed Energy Resource Aggregation(s) in a manner consistent with limitations or operating orders established by the Utility Distribution Company or Metered Subsystem. Scheduling Coordinators for Distributed Energy Resources Providers shall submit Outages to the CAISO as necessary to reflect any distribution constraints impacting Distributed Energy Resources that comprise a Distributed Energy Resource Aggregation under its control. The CAISO shall have the authority to coordinate and approve Outage schedules for the Distributed Energy Resource Aggregation(s) listed in a Distributed Energy Resource Provider Agreement, in accordance with the provisions of Section 9.