

Initiatives		Initiative Lead	Start	Discuss at MSC	EIM Category (E1-E4)	Proposed EIM Governing Body Meeting	Proposed Board Meeting	Notes	Proposed Tariff Filing Date
Recurring Meetings	ISO Board of Governors meetings	N/A	Recurring						
	EIM Body of State Regulator meetings	N/A	Recurring						
	EIM Governing Body meetings	N/A	Recurring						
	EIM Regional Issues Forum meetings	N/A	Recurring						
	Market Surveillance Committee meetings	B. Cooper	Recurring						
	Market Performance and Planning Forum meetings	J. Morris	Recurring						
	Business Practice Manual Change Management meetings	J. Payton	Recurring						
Policy	Bid Cost Recovery Enhancements (Formerly Two-Tier)	P. Servedio	Q4 2015				Suspended		TBD
	Commitment Cost and Default Energy Bid Enhancements	C. Colbert	Q4 2016	10-Jul-17	E2	Jan 2018	Feb 2018		2018
	Consolidated Energy Imbalance Market Initiatives	M. Pogue	Q2 2017		E1, E2 *	Nov 2018	Dec 2017		2018
	Contingency Modeling Enhancements	P. Servedio	Q4 2016	10-Jul-17			Dec 2017		TBD
	Energy Storage and Aggregated Distributed Energy Resource Phase 3	E. Kim	Q3 2017		E1, E2 *	TBD	TBD		TBD
	Frequency Response Phase 2	C.Colbert	Dec 2016				Jun 2018		TBD
	Flexible Resource Adequacy Criteria and Must-Run Obligation Phase 2	K. Meeusen	June 2015	10-Jul-17			Jun 2018		TBD
	Generator Contingency and Remedial Action Scheme Modeling	P. Servedio	Q2 2016	10-Jul-17	E1, E2 *	Aug 2017	TBD		TBD
	2017 Expedited GIDAP Enhancements	J. Foster	Q3 2017				Dec 2017		TBD
	CPM Risk-of-Retirement	K. Johnson	Q2 2017				Nov 2017		TBD
Regional Integration	Review Transmission Access Charge Structure	L. Kristov	Q3 2017				TBD		TBD
	Regional Integration and EIM Greenhouse Gas Compliance	D. Tretheway	Q3 2016		E1		TBD		
Recurring Initiatives	Flexible Capacity Needs Technical Study Process	C. Loutan	Recurring						
	Budget and Grid Management Charge Process	Gordon	Recurring				Jul 2017		
	2017 and 2021 Local Capacity Requirements	C. Micsa	Recurring						
	2018 and 2022 Local Capacity Requirements	C. Micsa	Recurring						
	Participating Transmission Owner Per-Unit Cost	R. Emmert/ M.Wu	Recurring						
	Annual Policy Initiatives Roadmap Process	B.Dean	Q3 2016				Dec 2017		N/A
	2016-2017 Transmission Planning Process	R. Sparks	Recurring				Mar 2017		N/A
	2017-2018 Transmission Planning Process	R. Sparks	Recurring						N/A
	2017 Tariff Clarifications Filing Process	K. Meeusen	Recurring				N/A		
Tariff	Western Regions Planning Coordination	G. DeShazo	Recurring				N/A		
	Legal Lead	Start					Filing Date		
	Aliso Canyon Gas-Electric Coordination Phase 3	C. Colbert	Q2 2017		E1, E2*	Jul 2017	Jul 2017		Sep 2017
	Black Start and System Restoration Phase 2	S. Vaughan	May 2016						Aug 2017
	Commitment Cost Enhancements Phase 3	D. Hou	Q3 2015				Q1 2018		Q1 2018
	Competitive Solicitation Process Enhancements	S. Rutty	May 2015						N/A
	Energy Storage and Distributed Energy Resources Phase 2	J. Powers	Q1 2016		E1, E2*	Jul 2017	Jul 2017		Jan 2018
	Generation Interconnection Driven Network Upgrades Cost Recovery	S. Rutty	Q3 2016				Mar 2017		Apr 2017
	Reactive Power Requirements and Financial Compensation	C. Devon	May 2015				August 2016	Ruling: Pending	Oct 2016
	Reliability Services Phase 1b	K. Meeusen	Q1 2016					Posted 3rd revised tariff language - No additional SH engagement activities	Apr 2017
	Reliability Services Phase 2	E. Kim	Jun 2015				Oct 2016	Posted 3rd revised tariff language - No additional SH engagement activities	Apr 2017
	Revised Settlement Statement & Dispute Timeline for T+35M	T. Huynh	Dec 2015				Aug 2016	Ruling: Pending	Jan 2017

Release / Implementation		Deployment	Market Simulation Start - End		Activation	Project Manager	
Independent 2017	Bidding Rules Enhancements - Part B	11/1/17	9/22/17	10/20/17	Nov 2017	Ray Riley	
	Black Start and System Restoration Phase 2	12/1/17	N/A	N/A	Dec 2017	Adrian Chiosea	
	CMRI Access Control Level Enhancement	11/1/17	8/28/17	9/30/17	Aug 2017	John Williams	
	EIM 2017 Enhancements	11/1/17	10/3/17	10/20/17	Nov 2017	Scott Cha	
	Gas Burn Report	11/1/17	10/3/17	10/20/17	Nov 2017	John Williams	
	SIBR UI Upgrade	11/1/17	10/10/17	10/30/17	Nov 2017	John Williams	
	Support for Imperial Valley Phase Shifter	10/4/17	N/A	N/A	Nov 2017	Mohan Koya	
Fall 2017	EIM 2017 Portland General Electric	10/1/2017	6/6/2017	7/6/2017	Oct 2017	Joanne Alai	
Winter 2017	EIM Idaho Power Company	4/4/2018	12/1/2017	1/31/2018	Apr 2018	Joanne Alai	
	EIM Powerex	4/4/2018	12/1/2017	1/31/2018	Apr 2018	Joanne Alai	
	EIM Winter 2017 Enhancements	2/13/2018	12/1/2017	1/31/2018	Apr 2018	Deann MacDougall	
	Energy storage and aggregated distributed energy resource, Phase 1C	2/13/2018	12/1/2017	1/31/2018	Feb 2018	Deann MacDougall	
	Reliability Services 2017	2/13/2018	12/11/2017	1/25/2018	Apr 2018	Marci Stuckey	
	RIMS functional enhancements	2/1/2018	N/A	N/A	Feb 2018	Marcelo DaCosta	
Spring 2018	Commitment cost enhancements phase 3	5/1/2018	2/27/2018	3/30/2018	May 2018	Marcelo DaCosta	
	CPM Risk-of-Retirement	TBD	TBD	TBD	TBD	Adrian Chiosea	
	EIM Greenhouse Gas Compliance	TBD	TBD	TBD	TBD	Ray Riley	
	Energy storage and aggregated distributed energy resource, Phase 2	5/1/2018	3/1/2018	3/30/2018	May 2018	Mohan Koya	
Fall 2018	Aliso Canyon Gas-Electric Coordination Phase 3 (system changes)	10/1/2018	TBD	TBD	Oct 2018	Adrian Chiosea	
	Commitment cost and Default Energy Bid Enhancements	10/1/2018	TBD	TBD	Oct 2018	Adrian Chiosea	
	Contingency modeling enhancements	10/1/2018	TBD	TBD	Oct 2018	Adrian Chiosea	
	Temporary Shutdown of Resource Operations	10/1/2018	TBD	TBD	Oct 2018	Adrian Chiosea	
Spring 2019	EIM - Balancing Authority of Northern California (BANC)/SMUD	4/1/2019	12/1/2018	1/31/2019	Apr 2019	Janet Morris	
	EIM - LADWP	4/1/2019	12/1/2018	1/31/2019	Apr 2019	Janet Morris	
	EIM - Seattle City Light	4/1/2019	12/1/2018	1/31/2019	Apr 2019	Janet Morris	
Fall 2019	ADS Replacement	10/1/2019	TBD	TBD	Oct 2019	Adrian Chiosea	
	CIIRA Technology Upgrade	10/1/2019	TBD	TBD	Oct 2019	Adrian Chiosea	
	Commitment cost and Default Energy Bid Enhancements Phase 2	10/1/2019	TBD	TBD	Oct 2019	Adrian Chiosea	
	Congestion Revenue Right auction efficiency	10/1/2019	TBD	TBD	Oct 2019	Adrian Chiosea	
	Flexible resource adequacy criteria and must run obligation phase 2	10/1/2019	TBD	TBD	Oct 2019	Adrian Chiosea	
	Frequency response phase 2	10/1/2019	TBD	TBD	Oct 2019	Adrian Chiosea	
	Generator contingency/RAS modeling	10/1/2019	TBD	TBD	Oct 2019	Adrian Chiosea	
	Real-Time Market Enhancements	10/1/2019	TBD	TBD	Oct 2019	Adrian Chiosea	
	Transmission Access Charge Billing Structure	10/1/2019	TBD	TBD	Oct 2019	Adrian Chiosea	
Spring 2020	EIM - Salt River Project	4/1/2020	12/1/2019	1/31/2020	Apr 2020	Janet Morris	

Changes 10/19*Policy Development updates*

- Added EIM Body of State Regulators timeline in Recurring Meetings section
- Updated Nov meeting date for the EIM Regional Issues Forum
- Added proposed Tariff filing date for Commitment Cost Enhancements Phase 3
- Deleted Oct 29 EIM Governing Body meeting (canceled)
- Deleted month of Aug / added months of Jan-Mar 2018
- Updated FRACMOO2 Board date
- Updated GCARM Board date
- Added October dates for CPM ROR
- Deleted Temporary Suspension of Resource Operations (initiative closed; see also 10/17 market notice for details)

Changes 10/13*Policy Development updates:*

- Added Nov workshop and new comments date to the Energy Storage and Distributed Energy Resources Phase 3 initiative

Changes 10/4*Policy Development updates:*

- Added next Transmission Planning Process stakeholder meeting
- Added Market Surveillance Committee Meeting for November
- Added Tariff filing date for Aliso Canyon Phase 3 initiative
- EIM Consolidated Initiatives - Accepting supplemental comments on draft final proposal
- 2017 Expedited GIDAP Enhancements - Updated schedule TBD
- Review TAC Structure - Added Nov 9 meeting to discuss straw proposal

Changes 9/29*Implementation Milestone Updates:*

- Removed Consolidated Energy Imbalance Market Initiatives from Release Plan (remaining policy changes to be implemented with EIM Winter Enhancements)
- Updated Independent 2017 to include projects that were disaggregated from the Fall 2017 Release
- Updated various milestone dates for Independent 2017 to match RUG presentation dated 9/26/17
- Updated projects in Fall 2018 and Fall 2019 release to match policy roadmap

Changes 9/29*Policy Development updates:*

- Contingency modeling enhancements board date
- EIM consolidated initiatives board dates
- add dates for Review TAC structure

Changes 9/8*Policy Development updates:*

- Updated date for next CPM Risk of Retirement stakeholder call
- Updated schedule for the Contingency Modeling Enhancements initiative (Board date deferred from Sep to Nov)

Changes 9/1*Policy Development updates:*

- Removed month of July
- Added EIM Regional Issues Forum meetings to list and updated schedule
- Updated Energy Storage and Distributed Energy Resources Phase 2 proposed tariff filing date
- Added "E2" EIM Category designation to the Consolidated Energy Imbalance Market Initiatives
- Update September meeting dates for Temporary Shutdown of Resource Operations, CPM Risk of Retirement and FRACMOO2
- Updated 2017 Expedited GIDAP Enhancements schedule for Draft Final Proposal phase
- Review TAC Structure - Comments deadline for the Aug 29 will be extended; look for dates and details in a future market notice
- "Inactive Initiatives" tab created; moved the following initiatives to this tab:
 - Bid cost recovery enhancements

Frequency response phase 2
Self-schedules bid cost recovery allocation and bid floor
Regional Resource adequacy (regional integration)
Transmission access charge (regional integration)

Changes 8/22

Implementation Milestones updates:

Separated Winter 2017 and Spring 2018 releases and updated accordingly based on discussion in the 8/29/17 RUG meeting
Removed Aliso Canyon Phase 3 from Independent 2017
Updated dates of Independent 2017 projects as discussed in the 8/29/17 RUG meeting
Updated dates of Fall 2017 market simulation as discussed in the 8/29/17 RUG meeting

Changes 8/28

Policy Development updates:

Removed these inactive initiatives from main tab and moved them to the newly-created "Inactive Initiatives" tab:
-Bid Cost Recovery Enhancements
-Frequency Response Phase 2
-Self-Schedules Bid Cost Recovery Allocation and Bid Floor (inactive but not previously on milestones document)
-Regional Resource Adequacy (RA)
-Transmission Access Charge Options

Changes 8/22

Policy Development updates:

Deleted schedule for Regional Integration and EIM GHG Compliance initiative - New schedule TBD
Updated upcoming dates for ISO Board of Governor meetings, Market and Surveillance Committee meetings, EIM Governing Body meetings and BPM Change Management meetings

Changes 8/16

Policy Development updates:

Deleted meeting dates for TRSO for Aug/Sep
Added dates for the preliminary results TPP meeting.

Changes 8/11

Policy Development updates:

Added "E2" designation to Generator Contingency and Remedial Action Scheme Modeling, to reflect the EIM Governing Body's advisory role within one elements of the initiative (in addition to an existing element of the initiative that currently falls within the EIM Governing Body's primary authority ("E1" designation))
Updated Commitment Costs and Default Energy Bid Enhancements comments due date

Changes 8/4

Policy Development updates:

Updated the CCDEBE Schedule
Moved Energy Storage and Distributed Energy Resources Phase 2 from Policy to Tariff section
[Removed the month of June]

Inserted the Tariff Waiver filing for the 2018 Availability Assessment Hours (a non-initiative, but requires an impact assessment)

Changes 7/28

Policy Development updates:

Moved Aliso Canyon Gas-Electric Coordination Phase 3 initiative to Tariff section; updated Tariff timeline
Updated Commitment Cost Enhancements Phase 3 initiative Tariff timeline

Implementation Milestone updates:

Added Support for Imperial Valley Phase Shifter as Independent 2017

Added CMRI Access Control Level Enhancement as Independent 2017
Moved Commitment cost enhancements phase 3 from Fall 2017 to Winter 2017 / Spring 2018
Aliso Canyon Phase 3 will have non-system changes in 2017 and system changes in Fall 2018
Moved Flexible resource adequacy criteria and must run obligation phase 2 from Fall 2018 to Fall 2019
Added Energy storage and aggregated distributed energy resource, Phase 1C to Winter 2017 / Spring 2018
Added Congestion Revenue Right auction efficiency to Fall 2019
Other minor edits to match with RUG slides

Changes 7/20

Added new initiative and schedule - Generation Interconnection and Deliverability Allocations Procedures
Updated schedule for the Consolidated Energy Imbalance Market initiative

Changes 7/14

Annual Policy Initiatives Roadmap recurring initiative - updated schedule

Changes 7/10

Energy Storage and Distributed Energy Resources Phase 2 - updated EIM category
Grid Management Charge recurring initiative MSC date added

Changes 7/5

Moved Temporary Suspension of Resource Operations (no system changes expected) from Fall 2018 to Spring 2018
Moved Capacity Procurement Mechanism – risk-of-retirement (no system changes expected) from Fall 2018 to Spring 2018
Moved Energy Storage and DER Phase 2 (tentative) from Fall 2018 to Spring 2018 to align with the DRS replacement
Added EIM greenhouse gas compliance to Spring 2018
removed Creation of new TAC area for metropolitan water district of southern california - completed

Changes 6/29

Updated stakeholder initiative catalog" to "policy initiatives roadmap" and updated Board date
Removed BlackStart and System Restoration Phase 2 from policy development section (captured in Tariff section)
Corrected Board date for Contingency Modeling Enhancements initiative
Updated Generator Contingency and Remedial Action Scheme Modeling with updated EIM category
Updated Aliso Canyon Gas-Electric Coordination Phase 3 with updated EIM category

Changes 6/23

Regional Integration and EIM Greenhouse Gas Compliance - updated policy schedule
Consolidated EIM Initiatives - Updated policy schedule
Pricing Enhancements - Initiative completed; deleted from milestone document

Changes 6/21

Updated template (removed April)

Changes 6/20/2017

MRI-Settlements implementation complete on 6/21/17. Removed from report.
Administrative Pricing Policy Updates completed on 5/2/17. Removed from report.

Forecasting & Data Transparency Improvements (PIRP System Application Decommissioning) completed on 6/20/17. Removed from report.
Added EIM- Powerex Implementation in Spring 2018
Added EIM- LADWP Implementation in Spring 2019
Added EIM Winter 2017 Enhancements to Spring 2018
Moved Reliability Services 2017 from Fall 2017 to Spring 2018
Added RAAIM Implementation Update to Fall 2017 Release
DRS Replacement moved from TBD to Spring 2018
Added Temporary Suspension of Resource Operations, CPM Risk of Retirement, and Consolidated Energy Imbalance Market Initiatives to Fall 2018 release
Moved other TBD initiatives to Fall 2019
Updated market simulation dates for Fall 2017 release

Changes 6/9/17

New initiative: Consolidated Energy Imbalance Market Initiatives (policy)

Changes 6/8/2017

Updated Commitment Cost and Default Energy Bid Enhancements initiative proposed EIM Governing Body date
Updated Generator Contingency and Remedial Action Scheme Modeling initiative proposed Board date

Changes 6/6/2017

Load Serving Entity Definition Refinement - Initiative closed; removed from milestone document
Added Aliso Canyon Gas-Electric Coordination Phase 3
Added hyperlinks for TSRO and CPM Risk-of-Retirement

Changes 6/2/2017

Reliability Services Phase 2 - Updated schedule (tariff)
Review TAC Structure - Updated schedule (policy)
Updated (clarified) leads for Energy Storage and Distributed Energy Resources, Phase 2 and Phase 3

Changes 5/25/2017

Added the next MSC meeting date.
Updated the Commitment Costs and Default Energy Bid Enhancements Schedule

Changes 5/19/2017

Corrected start date error (Q3 2016 to Q3 2017) for Energy Storage and Distributed Energy Resources Phase 3 initiative

Changes 5/11/2017

Updated lead change for Energy Storage and Distributed Energy Resources Phase 2 initiative

Changes 5/4/2017

Added workshop for the Black Start and System Restoration Phase 2 initiative.
Added two dates for the 2018 Budget and Grid Management Charge initiative.

Changes 5/2/2017

Spring 2017 deployed and activated on 5/2/17 and removed from report.

Changes 4/27/2017

Moved Spring 2017 release and Administrative Pricing Policy Updates deployment date from 4/18/17 to 5/2/17
Updated Energy Storage and Distributed Energy Resources Phase 2 schedule for June
Added EIM - Salt River Project to Spring 2020 release.
Removed Expanding metering and telemetry options phase 2 from tariff section as it is complete
Updated the Commitment Costs and Default Energy Bid Enhancements Schedule
Added Black Start and System Restoration Phase 2 Tariff

Changes 4/21/2017

Updated Temporary Suspension of Resource Operations schedule through Oct 2017
Updated CPM risk-of-retirement schedule through Oct 2017

Changes 4/21/2017

Energy Storage and Distributed Energy Resources Phase 1 - Removed from document; it was implemented in Fall 2016
Updated Generation Interconnection Driven Network Upgrades Cost Recovery initiative Tariff filing date for April 2017
Updated Commitment Costs and Default Energy Bid Enhancements schedule for comments and next working group in May.

Changes 4/14/2017

Updated comments due date for Flexible Capacity Needs Technical Studies recurring initiative
Updated schedule for Energy Storage and Distributed Energy Resources Phase 2 initiative
Added Black Start and System Restoration Phase 2 as an Independent 2017 project.
Removed Metering Rules Enhancements as it completed on 4/10/17.
Removed Acceptable Use Policy - CMRI as it completed on 4/3/17.
Added SIBR UI upgrade to Fall 2017 Release
Removed Bid cost recovery enhancements (formerly two-tier) from Fall 2018 Release per policy status
Added CIRA Technology Upgrade to Fall 2018 Release (rescoped from RSI 1B project)
Moved Energy storage and aggregated distributed energy resource, Phase 2 from TBD to Fall 2018 Release per policy
Moved Frequency Response Phase 2 from Fall 2018 Release to TBD per policy
Moved Generator contingency/RAS modeling from Fall 2018 Release to TBD per policy
Removed Stepped Constraint Parameters from TBD per policy
Review Transmission Access Charge Structure - Added to Policy section; Note: Stakeholder process will start mid-year 2017.

Changes 4/7/2017

Regional and EIM CA GHG Compliance - Updated policy schedule
Updated schedule for the Flexible Capacity Technical Study Process initiative
Moved Generator Interconnection Driven Networks Upgrade Cost Recovery initiative to Tariff section
Removed outdated schedule for the Flexible Resource Adequacy Must Offer Obligation Phase 2 initiative

Changes 3/31/17

Updated MSC schedule for May 5 meeting
Updated Flexible Capacity Needs Technical Study Process schedule (moved paper posting from April 6 to March 31)

Changes 3/23/17

Frequency Response Phase 2 - Updated schedule and removed working group for March 24.
Generator Contingency and Remedial Action Scheme Modeling - Updated schedule (comments due date)
Metering Rules Enhancements - Removed from policy and tariff sections; it's now in implementation phase
CRR Clawback Modifications - Removed from tariff section; it's now in implementation phase

Changes 3/17/17

Updated the schedule for Generator Contingency and Remedial Action Scheme Modeling initiative
Updated the schedule for Generator Interconnection Driven Network Upgrades Cost Recovery initiative
Updated the schedule for Energy Storage and Distributed Energy Resources initiative
Updated the schedule for the Flexible Capacity Technical Needs Study initiative
Added new initiative (Creation of a New TAC Area for Metropolitan Water District of California) and updated the schedule
Updated the schedule for the Frequency Response Phase 2 initiative
Updated the schedule for Commitment Costs and Default Energy Bid Enhancements initiative

Changes 3/10/17

Stepped Constraint Parameters - Initiative has been closed; ISO will coordinate with stakeholders to further consider a more comprehensive review of penalty prices used in the ISO market under this initiative, which is needed in conjunction with Federal Energy Regulatory Commission Order No. 831 that increases the energy bid cap

Energy Storage and Distributed Energy Resources Phase 2 - Updated schedule for next proposal, comments due date and meeting
2017-18 Transmission Planning Process - Inserted link to CAISO's initiative webpage

Changes 3/3/17

Metering Rules Enhancements - Updated Tariff filing date
Generator Contingency & Remedial Action Scheme - Updated schedule for proposal
Contingency Modeling Enhancements - Updated schedule for proposals, BOG date
Flexible Resource Adequacy & Must Offer Obligation Phase 2 - Updated schedule for proposal, BOG date
Energy Storage & Aggregated Distributed Energy Response - Updated initiative lead and schedule, proposed BOG date
Reliability Services Phase 2 - Updated Tariff filing date
Stepped Constraint Parameters - Updated schedule for upcoming meetings, proposals
CRR Clawback Rule Modifications - Updated pending FERC ruling
Frequency Response Phase 2 - Updated BOG date

Changes 2/28/17

Added EIM - Balancing Authority of Northern California (BANC) for Spring 2019
Reactive power requirements and financial compensation effectiveness on 3/6 is pending FERC approval.
Update MRI-S Metering Enhancements market simulation and activation dates.
Added Gas Burn Report to Fall 2017 Release
Updated activation date for Administrative Pricing Policy Updates to 4/1/17
Several other minor updates made in milestones dates to match 2/28/17 RUG slides

Changes 2/24/17

Stepped Constraint Parameters - Added schedule for next proposal
Black Start and System Restoration Phase - Added comments deadline for recent proposal

Changes 2/15/17

Reliability Services - Updated tariff schedule (phase 1b and 2 will be filed together)
Added comments deadline for Frequency Response Phase 2
Added next MSC meeting date

PTO Per Unit Cost Guides - Updated comments deadline date
2017 Tariff Clarification Filing Process - New schedule added (miscellaneous changes to in advance of broader filing_

Changes 2/3/17

Updated EIM categories and proposed meetings dates based on Feb 2017 policy outlook briefing

Changes 1/30/17

Generation Interconnection Driven Network Upgrades Cost Recover - updated policy schedule

Changes 1/26/17

Stepped Constraint Parameters - Updated schedule (policy)
Participating Transmission Owner Per Unit Cost Guides - Updated schedule (Recurring initiatives)
CRR Clawback Rule Modification - Added note to indicate tariff filing

Changes 1/23/17

Black Start and System Restoration Phase - updated policy schedule

Changes 1/20/17

Generation Interconnection Driven Network Upgrades Cost Recover - updated policy schedule

Changes 1/17/17

Removed ADS Client Replacement (completed)
Added Spring 2017 Release with existing projects with a target deployment date of 4/1/17
Updated the Fall 2017 Release date of 10/1/17 to be 11/1/17 and rescheduled market simulation dates
Moved ESDER Phase 2 and Stepped Transmission Constraints from Fall 2018 to TBD for implementation

Changes 1/9/17

Stepped Constraint Parameters - New stakeholder schedule (policy development)

Changes 1/6/17

Updated the Black Start schedule

Inactive Initiatives		Initiative Lead	Start	Discuss at MSC	EIM Category (E1-E4)	Proposed EIM Governing Body Meeting	Proposed Board Meeting	Notes	Proposed Tariff Filing Date
Policy	Bid Cost Recovery Enhancements (Formerly Two-Tier)	P. Servedio	Q4 2015				Suspended		TBD
	Frequency Response Phase 2	C.Colbert	Dec 2016				Jun 2018		TBD
	Self-Schedules Bid Cost Recovery Allocation and Bid Floor		Aug 2016				Suspended		
Regional Integration	Regional Resource Adequacy	C. Devon	Nov 2015				TBD	Subsequent activities on this initiative have not been planned or scheduled.	
	Transmission Access Charge Options	L. Kristov	Oct 2015				TBD	Subsequent activities on this initiative have not been planned or scheduled.	
Recurring Initiatives	N/A								
		Legal Lead	Start				Filing Date		
Tariff	N/A								