# Transferring Resource(s) between SCIDs (Same SC) Instructions

* To submit documentation, please review <http://www.caiso.com/Documents/How-to-Submit-Documentation-for-Applications-and-Ongoing-Obligations.pdf> for proper steps

# Letter templates must be printed on applicable SC or Resource Owner company letterhead, signed, scan as a pdf.

# Resource transfers – Effective date will be at least 11 business days from date of submission.

# Review the master file full network model dates to verify effective dates do not fall in the week where changes cannot be made. If your effective date falls during a ‘blackout time’ you will need to resubmit. <http://www.caiso.com/market/Pages/NetworkandResourceModeling/Default.aspx>

# Remove this text box when copying to resource owner letterhead

***[Current Date]***

California Independent System Operator

Attn: SC Requests

250 Outcropping Way

Folsom, CA 95630

Dear ***[enter your Customer Service Representative]***:

As Scheduling Coordinator for the resource(s) listed below, this notification is to inform the California Independent System Operator (CAISO) that we are transferring a resource from SCID ***[enter old SCID]*** to a new SCID ***[enter new SCID].*** Please note that both of these SCIDs are registered to the same SC (us). Also, we have indicated other programs this resource(s) is currently participating in by checking the respective box(es) below.

Resource information:

* Resource Owner: ***[enter*** ***Resource Owner Name]***

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Resource ID** | **WEIM Participating Res**o**urce \*\*****(***\*Note 1****)*** | **WEIM Non-Participating Resource****(***\*Note 1****)*** | **Hybrid /** **Co- located Res**o**urce**  | **Resource Adequacy** | **Multi-Stage Generator** | **Use Limited Plan** | **Station \* Power Resource** | **RMR Resource** |
| ***[enter Resource ID]*** | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  |
| ***[enter Resource ID]***Add additional rows as needed per resource | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  |
| ***Others…*** | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  |

**\***Resources participating in the Station Power Program must begin on 1st of the month, no transfers mid-month. Allow at least 30 days for station power set up process. Contact StationPower@caiso.com

[ ]  *\*Note 1* WEIM Entity: ***[enter*** ***WEIM Entity name]***

 Schedule Coordinator information:

* Starting Date: ***[enter*** ***Effective Start Date at least 11 days after letter submittal date]***
* SC Name: ***[enter*** ***Scheduling Coordinator Name]***
* SC\_ID: ***[enter new SCID]***

I acknowledge that the 20-minute implicit ramp factor is added to the generation schedules submitted by my company as the responsible SC, and this ramp factor is used in the settlement of Instructed and Uninstructed energy. During the transition of the above listed Generation Resource(s) from one SC to another, the CAISO software utilizes a schedule of zero where it does not have a schedule submitted by the SC for the transferred resource(s) and hour adjacent to the transfer. Therefore, the resulting Positive and Negative ramping energy nets to zero over the transition from one SC to the other. However, depending upon the interval INC and DEC price differentials and each SC’s net regional Uninstructed Energy quantity, the net settlement effect may not be completely offset.

I am aware of this potential Settlement implication and will make any financial arrangements I deem necessary directly with the contracted Generator Owner.

This letter certifies that the information is true and accurate for the above referenced resources.

Please inform me if you have any questions.

***[Signature required with contact information]***