

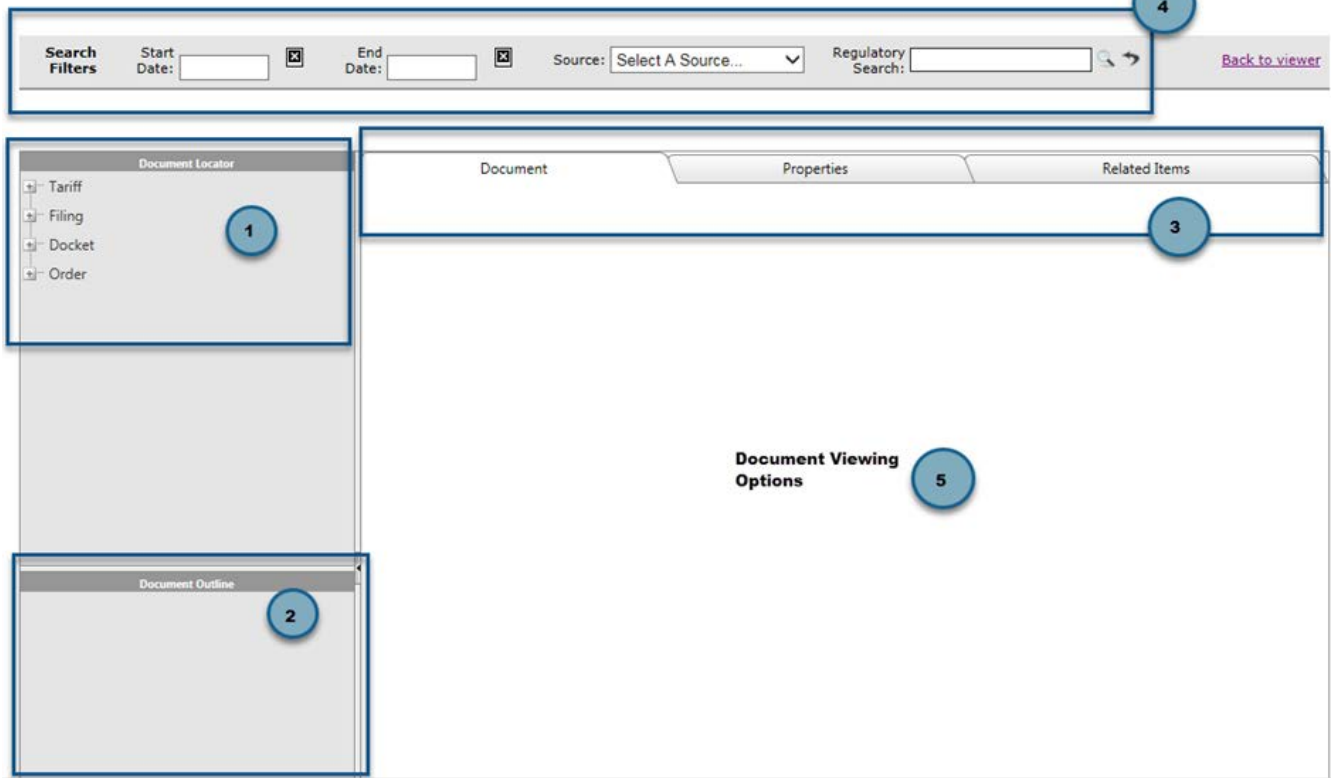
## California ISO eTariff Viewer Quick Reference Guide

- The eTariff Viewer allows for the electronic viewing of the California ISO tariffs, eTariff filings, and orders issued by FERC as of **June 28, 2010**.
- All eTariff filings and orders issued by FERC **prior** to June 28, 2010 associated with the California ISO tariff are accessible from the [Tariff Archive](#) page on the California ISO website.
- The eTariff Viewer displays what is currently on file within FERC's eTariff system. It **does not** reflect **all** currently effective language or all FERC directives as they may not have been issued in FERC's eTariff system. For the most up-to date and currently effective tariff language, please visit the [Regulatory](#) page on the California ISO website.

## eTariff Viewer Navigation Guide

### eTariff

Access California ISO tariffs, filings and orders dating back to the ISO's June 2010 baseline tariff filing with the Federal Energy Regulatory Commission (FERC). Previous filings and orders are available in the archives located on the [Regulatory page](#).

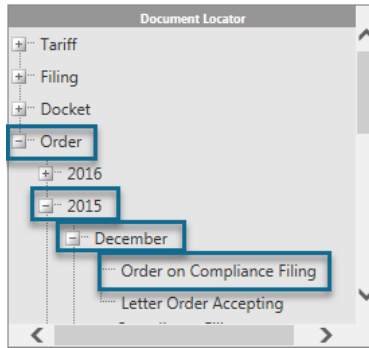


The screenshot shows the eTariff Viewer interface with five numbered callouts:

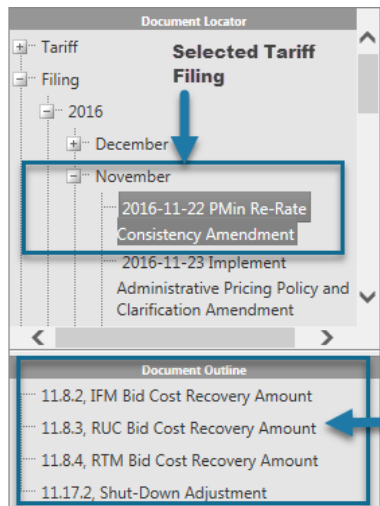
- 1**: Document Locator sidebar showing a tree view with categories: Tariff, Filing, Docket, and Order.
- 2**: Document Outline sidebar at the bottom left.
- 3**: Document, Properties, and Related Items tabs at the top of the main content area.
- 4**: Search Filters bar at the top right, including fields for Start Date, End Date, Source (Select A Source...), and Regulatory Search, along with a search icon and a "Back to viewer" link.
- 5**: Document Viewing Options button in the center of the main content area.

1. **Document Locator:** The Document Locator facilitates navigating the California ISO tariffs and eTariff filings, as well as orders and dockets issued by FERC. Expand the “+” to see the documents in each category.

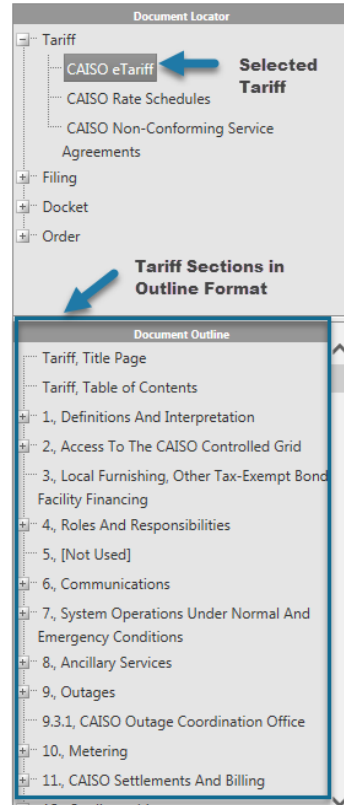
- The California ISO has three tariffs on file with FERC:
  - CAISO eTariff – California ISO’s Open Access Transmission Tariff;
  - CAISO Rate Schedules – all rate schedules that the California ISO has on file with FERC; and
  - CAISO Non-Conforming Service Agreements – all service agreements that the California ISO has on file with FERC.
- Each tariff filing, order and docket are listed in a tree by **Year**, and then **Month**. Expand each year and month by clicking on the “+.”



2. **Document Outline:** The Document Outline provides a list, in outline format, of the California ISO tariff sections. This section will also display, in outline format, the tariff sections associated with a tariff filing.



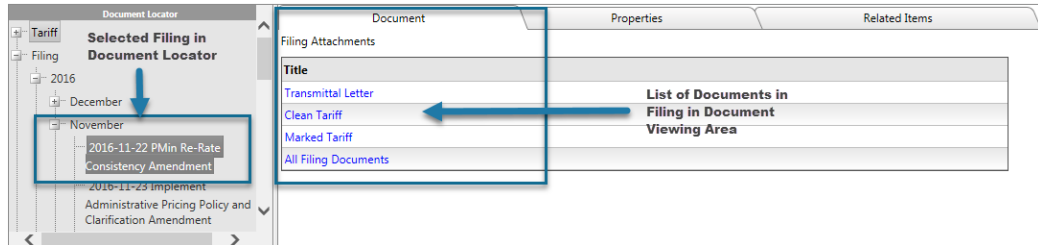
**Tariff Sections Associated with Tariff**



**Tariff Sections in Outline Format**

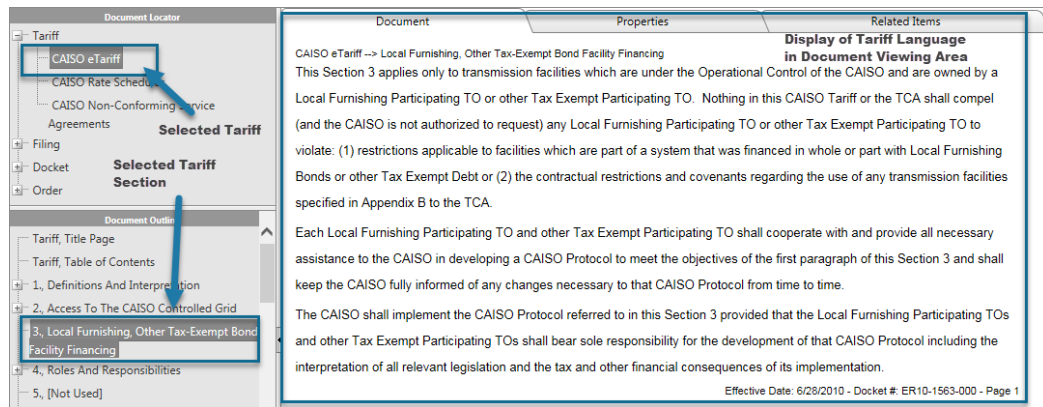
**3. Viewing Panel: Document, Properties and Related Items tabs:**

- a. Document:** The Document tab displays the document that was selected for viewing in the Document Locator or Document Outline areas. For example choosing a filing in the Document Locator will display a list of the filed documents for view and download. Or, selecting a tariff section in the Document Outline will display the text from that tariff section.



The screenshot shows the Document Locator on the left with a tree view where '2016-11-22 PMin Re-Rate Consistency Amendment' is selected. The Document tab on the right displays a list of documents:

Title	List of Documents in Filing in Document Viewing Area
Transmittal Letter	
Clean Tariff	
Marked Tariff	
All Filing Documents	



The screenshot shows the Document Locator on the left with 'CAISO eTariff' selected. The Document tab on the right displays the text of the selected tariff section:

**Display of Tariff Language in Document Viewing Area**

CAISO eTariff -> Local Furnishing, Other Tax-Exempt Bond Facility Financing

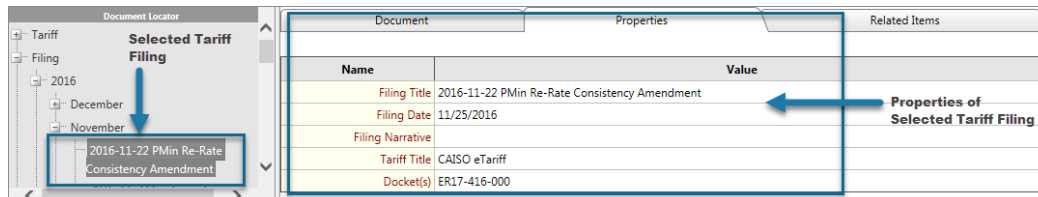
This Section 3 applies only to transmission facilities which are under the Operational Control of the CAISO and are owned by a Local Furnishing Participating TO or other Tax Exempt Participating TO. Nothing in this CAISO Tariff or the TCA shall compel (and the CAISO is not authorized to request) any Local Furnishing Participating TO or other Tax Exempt Participating TO to violate: (1) restrictions applicable to facilities which are part of a system that was financed in whole or part with Local Furnishing Bonds or other Tax Exempt Debt or (2) the contractual restrictions and covenants regarding the use of any transmission facilities specified in Appendix B to the TCA.

Each Local Furnishing Participating TO and other Tax Exempt Participating TO shall cooperate with and provide all necessary assistance to the CAISO in developing a CAISO Protocol to meet the objectives of the first paragraph of this Section 3 and shall keep the CAISO fully informed of any changes necessary to that CAISO Protocol from time to time.

The CAISO shall implement the CAISO Protocol referred to in this Section 3 provided that the Local Furnishing Participating TOs and other Tax Exempt Participating TOs shall bear sole responsibility for the development of that CAISO Protocol including the interpretation of all relevant legislation and the tax and other financial consequences of its implementation.

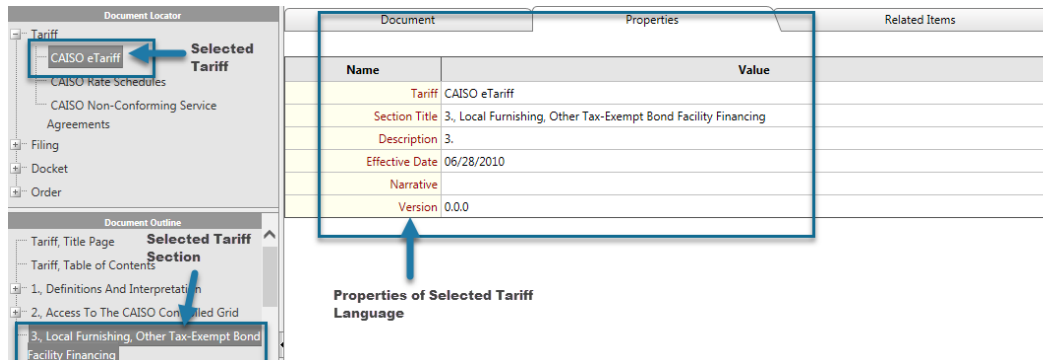
Effective Date: 6/28/2010 - Docket #: ER10-1563-000 - Page 1

- b. Properties:** The Properties will display information related to the selection chosen in the Document Locator or Document Outline. For example, choosing a filing will display the filing narrative, filing date, and docket number. Or, selecting a tariff section will display the tariff the selected section belongs to, the section title, description, effective date, and version.



The screenshot shows the Document Locator on the left with '2016-11-22 PMin Re-Rate Consistency Amendment' selected. The Properties tab on the right displays the following details:

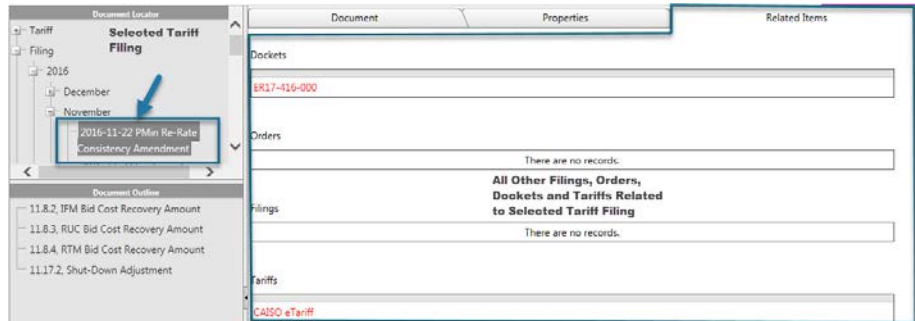
Name	Value
Filing Title	2016-11-22 PMin Re-Rate Consistency Amendment
Filing Date	11/25/2016
Filing Narrative	
Tariff Title	CAISO eTariff
Docket(s)	ER17-416-000



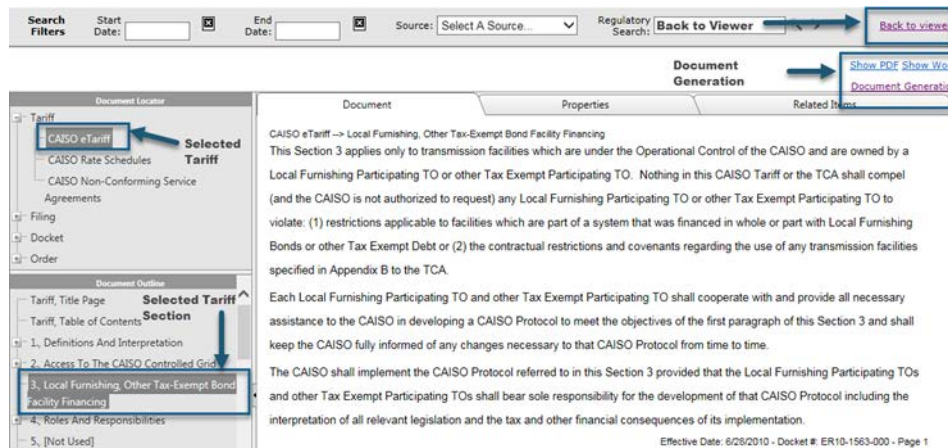
The screenshot shows the Document Locator on the left with 'CAISO eTariff' selected. The Properties tab on the right displays the following details:

Name	Value
Tariff	CAISO eTariff
Section Title	3. Local Furnishing, Other Tax-Exempt Bond Facility Financing
Description	3.
Effective Date	06/28/2010
Narrative	
Version	0.0.0

- c. **Related Items:** Related Items displays the materials associated with the document selected in the Document Locator or Document Outline. For example, selecting a filing in the Document Locator will display the related tariff filings, orders and dockets. Selecting a tariff section in the Document Outline will only display the filings associated with that tariff section.



4. **Search Filters:** The Search Filters include Start Date, End Date, Source and Regulatory Search. These filters will enable a search to be sorted for specific data contained in California ISO tariff sections and filings, as well as orders and dockets issued by FERC. Records prior to June 28, 2010 are not available and can be found in the [FERC Filings Archive](#) page on the California ISO website.
5. **Document Viewing:** The eTariff Viewer provides options for viewing the California ISO tariff sections selected in the Document Outline as a **PDF document**. If more than one Tariff Section is to be viewed, the **Document Generation** selection will open up a new page that provides additional options for viewing, saving and exporting multiple sections of the California ISO tariff.



**Additional Notes:**

- All California ISO eTariff filings can be exported or saved for offline viewing using the eTariff Viewer. Click on the hyper-linked document and follow Internet Explorer's prompts.
- To view dockets and orders, select the docket or order in the Document Locator and it will populate in the document viewing area.
- All California ISO tariff sections possess the metadata on file with FERC at the top of the screen in the document viewing area, as well as the effective date and docket that the selected section became effective at the bottom of the screen in the document viewing area.
- All California ISO tariff filings that have tariff sections located in the **Document Outline** can be exported to view the red-lined incremental changes.

For further instructions on the California ISO eTariff Viewer, please contact Grace Clark at [gclark@caiso.com](mailto:gclark@caiso.com) or (916) 351-2214.

***Note: When using the eTariff Viewer it must access a large amount of data and may take a few moments to be displayed.***