



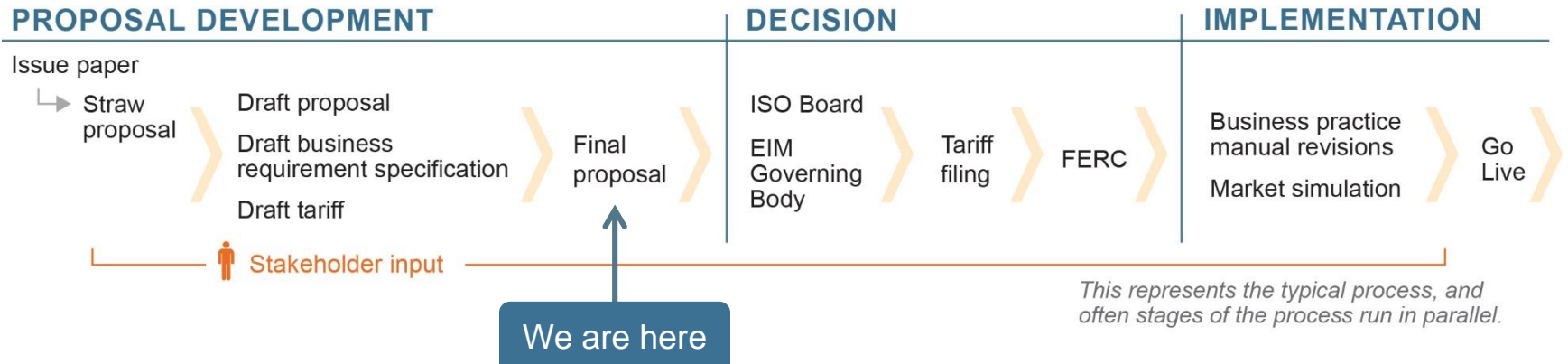
Market Enhancements for Summer 2021 Readiness Initiative - Addendum to Final Proposal Load, Wheeling and Export Priorities

April 14, 2021

Agenda

Time	Topic	Presenter
10:00 – 10:05	Welcome and Introduction	Kristina Osborne
10:05 – 10:20	Opening Remarks	Mark Rothleder
10:20 – 11:10	Changes included in Addendum to Final Proposal	Don Tretheway
11:10 – 11:55	Discussion on Draft Tariff Language	Anthony Ivancovich
11:55 – 12:00	Next Steps	Kristina Osborne

CAISO Policy Initiative Stakeholder Process



OPENING REMARKS

SUMMARY OF CHANGES

BPM changes so RUC exports do not have higher priority than load in HASP

- Current
 - Load = \$1450
 - PT Export from RUC = \$1500
 - LPT Export from RUC = \$1500
 - Export leg of wheel from RUC = \$1500
- Proposal
 - Load = \$1450
 - PT Export from RUC = \$1450
 - Export leg of PT wheel from RUC = \$1450
 - LPT Export from RUC = \$1150
 - Export leg of LPT wheel from RUC = \$1150

Create two categories of wheels to differentiate import leg scheduling priority

- Current
 - All self-scheduled wheel import leg equal to self-scheduled import
- Proposal
 - LPT wheel import leg set to \$0
 - Economic wheel cannot bid import leg below \$0
 - PT wheel import leg equal to self-scheduled import

Establish criteria for high priority wheels whose import leg is equivalent to self-scheduled import

- Current
 - No criteria
- Proposal
 - Signed contract to serve load in another BAA ~~prior to FERC filing date of these proposed changes~~
 - Procured monthly firm transmission externally to reach boundary of CAISO BAA for the hours of delivery in signed contract
 - Must notify CAISO 45 days prior to the month of the MW quantity and verify transmission purchase
 - Will register export system resource in market prior to start of month

Additional clarifications

- Notification for high priority wheels
 - For July and August, PT wheel showing must be made June 29
- Post-HASP allocation process
 - Eliminate greater of RUC awards from pro-rata allocation
- Sunset date for wheel through proposal
 - May 31st sunset date, since eliminated filing cut off date
 - After sunset, all self-schedule wheel export leg equal to load, all self-schedule wheel import leg equal to self-schedule import. Remove post HASP process from tariff.

New: Clarify process for SC to accurately communicate de-rate/outage between RA capacity and non-RA capacity

- SC to notify CAISO of the reduction in RA capacity from de-rate/outage if the resource is also a designated resource to support PT exports
- For forced outage, until SC notifies CAISO, if the designated flag in Master File is Yes, distribute pro-rata between RA capacity and remaining capacity up to PMax

DISCUSSION OF TARIFF CHANGES

NEXT STEPS

Schedule for Export, Load, and Wheeling Priorities

Milestone	Date
Post addendum to final proposal	April 14
Comments due – Revised draft tariff language	April 15
Market Surveillance Committee meeting	April 16
Stakeholder meeting – Revised draft tariff language	April 19
EIM Governing Body Meeting	April 19
CAISO Board of Governors Meeting	April 21
Anticipated FERC filing	April 28
Implementation	July 1