



CALIFORNIA ISO

2005 DRAFT CORPORATE GOALS

GOAL	MEASUREMENT
<p>1.0 Operate Grid Safely and Reliably (30%)</p>	
<p>Meet or exceed WECC and NERC operating standards for the calendar year (15%)</p> <p><i>Executive Sponsor: Jim Detmers</i></p>	<p>Attain score of 90% for Control Performance Standard 2 (CPS2) (6 points total):</p> <ol style="list-style-type: none"> 1. Threshold: 10 of 12 months during the calendar year (2 points) 2. Target: 11 of 12 months during the calendar year (4 points) 3. Stretch: 12 of 12 months during the calendar year (6 points) <p>Meet or exceed the following NERC standards and WECC Reliability Management System (RMS) requirements: Operating Reserve (OR), Operational Transfer Capability (OTC), Disturbance Control Standard (DCS); and NERC Cyber Security Standard 1300 (4 points total)</p> <ol style="list-style-type: none"> 1. Threshold: Not to exceed five violations in any individual category (2 points) 2. Target: Not to exceed four violations for all four categories combined (3 points) 3. Stretch: Not to exceed three violations for all four categories combined (4 points) <p>Evaluation of the Operations Department real-time operations in two categories: 1) normal operations and 2) preparedness and responsiveness in dealing with system emergencies consistent with the recommendations contained in the <i>Final Report on the August 14, 2003 Blackout in the United States and Canada: Causes and Recommendations Report</i> (5 points):</p> <p>Normal operations: Measured through the implementation of Control Room Performance Metrics (CRPM):</p> <ol style="list-style-type: none"> 1. Threshold: Full implementation of CCRPM by June 1, 2005 (2 points) 2. Target: Full implementation of CRPM by April 1, 2005 (3 points) 3. Stretch: Full implementation of CRPM by February 1, 2005 (4 points) <p>Emergency preparedness and responsiveness: Measured by a narrative report to the Board that describes the seasonal readiness efforts to meet the NERC recommendations contained in the objective (1 point).</p>

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<p>Sustain high reliability and availability of key information systems (15%)</p> <p><i>Executive Sponsor: Dan Yee</i></p>	<p>Maintain real-time operations and market applications systems (EMS; PI; RTMA (including Security Constrained Economic Dispatch (SCED)); BITS; BBS; ADS; Out Of Sequence/Out Of Market/Must Offer Obligation (OOS/OOM/MOO); OASIS; SA; SI; SLIC; Vitria) and CAISO.com Internet home page (Alert, Warning, and Emergency Notices; Outage Reporting; Today's Outlook) availability at an average of the following percentages for the year (excluding planned maintenance occurrences and 45-day new software stabilization period). (15 points total):</p> <ol style="list-style-type: none"> 1. Threshold: 99.8% aggregate for the year (3 points) 2. Target: 99.9% aggregate availability for the year (8 points) 3. Stretch: 99.99% aggregate availability for the year (15 points)
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2.0 Provide open and value-added transmission service (30%)

<p>Provide value-added transmission services that promote informed investment in critical energy infrastructure by:</p> <ol style="list-style-type: none"> i. Fostering Regulatory Certainty—by September 2005, advocate to develop and adopt a formal understanding between the California ISO and appropriate state agencies regarding responsibilities for and oversight of transmission and other resource planning and siting. ii. Increasing Grid Transparency—by July 2005, develop (for purposes of informing market participant action in January 2006) an “operating condition forecast” that overviews and summarizes likely operational requirements for the forecast period (using a standardize format). iii. Facilitates Informed Investment—by November 2005, develop and implement an information reporting system that identifies existing and potential areas of congestion on the grid. <p><i>Executive Sponsor: Charlie Robinson</i></p>	<p>Meet objectives by achieving the following (15 points total):</p> <ol style="list-style-type: none"> 1. Threshold: Achieve one of three objectives on time (5 points) 2. Target: Achieve two of three objectives on time (10 points) 3. Stretch: Achieve all three objectives on time (15 points)
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<p>Phase 1B implementation results in minimizing dispatcher input (manual BIAS) under normal operating conditions (this includes system unavailability – excluding RMR, OOS, and Intrazonal).</p> <p><i>Executive Sponsor: Randy Abernathy</i></p>	<p>Meet objective by achieving the following (5 points total):</p> <ol style="list-style-type: none"> Threshold: All operating personnel trained and no critical operational problems from Q4 2004 implementation (1 points) Target: Reach threshold objective and achieve manual SCED dispatches equal to or less than 50% average for Q2 2005 (3 points) Stretch: Reach target objective and achieve manual SCED dispatches equal to or less than 10% average by Q4 2005 (5 points)
<p>Implement New Settlement and Market Clearing Systems (SaMC) to improve automation to ISO invoicing and financial clearing process.</p> <p><i>Executive Sponsor: Randy Abernathy & Dan Yee</i></p>	<p>Meet objective by achieving the following (5 points total):</p> <ol style="list-style-type: none"> Threshold: Begin parallel operations with Scheduling Coordinators of the market clearing function and the new settlement engine by Dec. 1, 2005 (1 points) Target: Begin parallel operations with Scheduling Coordinators of the market clearing function and the new settlement engine by November 1, 2005 (3 points) Stretch: Being parallel operations with Scheduling Coordinators of the market clearing function and the new settlement engine by September 1, 2005 (5 points)
<p>Keep Market Redesign and Technology Upgrade project on track and on budget.</p> <p><i>Executive Sponsor: Randy Abernathy & Dan Yee</i></p>	<p>Meet objectives by achieving the following (5 points total):</p> <ol style="list-style-type: none"> Threshold: Complete on time and on budget 70% of all critical 2005 project milestones (1 points) Target: Complete on time and on budget 80% of all critical 2005 project milestones (3 points) Stretch: Complete on time and on budget 95% of all critical 2005 project milestones and within approved MRTU Program budget (5 points) <p><i>No target or Stretch ratings given if over budget. Stretch rating given only if budget is met without using contingency funds.</i></p>
<p>3.0 Reliably operate at reasonable costs to the ISO and its customers (20%)</p>	
<p>Manage O&M spending within a budget of \$146.8 million or as adjusted by the Board during the year.</p> <p><i>Executive Sponsor: Bill Regan</i></p>	<p>Board evaluation based on analysis of spending reported by Accounting Department (20 points total):</p>

