



February 11, 1999

Greetings,

It has been three months since we have started collecting information on Scheduling Coordinator's Monthly Estimation of meter data. We have received some requests from you and many questions. Therefore, we would like to modify the monthly report format and clarify some issues.

Background:

On October 6, 1998 Susan Schneider of the ISO, issued a memo on "Timely and Accurate Meter Data". One of the items in the memo discussed the means to systematize the recording of SC estimation of meter data submitted to the ISO. This item required each SC to maintain sufficient records to demonstrate appropriate estimation and re-submittal of actual meter data. A monthly log was requested from each of you; to be sent to the ISO ([gperez@caiso.com](mailto:gperez@caiso.com)) on the first Business Day of the month.

The log was to include the trade date and hour estimated, the value of the estimation, method used, and the date when actual meter data was submitted.

Requirements:

Based on your questions and suggestions, we would like to make changes to some of the requirements and clarify what information should be sent to the ISO. Therefore, listed below are the requirements to be implemented for the report due March 16, 1999:

- **The monthly estimation report will cover a full month of trade day submittals and will be submitted 5 business days after the last submittal (T+41) of the given month.** For example: January 31, 1999 trade day submittal is due to the ISO on March 13, 1999. We will expect to see a monthly estimation report for the trade days in January, on March 19, 1999 (5 business days). This report will represent your activities from January 1, 1999 to January 31, 1999 (including both initial submittals and re-submittals) [gperez@caiso.com](mailto:gperez@caiso.com).
- If a SC does not perform any estimation for that month, an e-mail should be sent to [gperez@caiso.com](mailto:gperez@caiso.com) stating that fact.
  - To simplify the report format we are requesting that the following be documented on the monthly estimation report:
  - Trade Day

- Scheduling/Reporting point (this could be Demand Zone, Load Group, Take out Point, it is the same level you schedule and report your meter data.)
- Total **MWhrs estimated** for that scheduling point for that trade day
- Total **MWhrs submitted** for that scheduling point for that trade day
- Comments that help describe why you estimated and the method of estimation
- Dates that you resubmitted accurate meter data for a specified trade day.

Trade Day	Scheduling Point (Demand Zone, Load Group, Take out Point)	Total MWhrs estimated	Total MWhrs Reported

Comment Section: Please document, reason for estimation, method of estimation, and any other comments that describe the reason for the estimation.

Trade Day	Scheduling Point	Date Resubmitted	Total MWhrs submitted

Example of a Monthly Report:

Trade Month: January 1999

Trade Day	Scheduling Point (Demand Zone, Load Group, Take out Point)	Total MWhrs estimated	Total MWhrs Reported
1/2/99	PGE2	10	100
1/2/99	SCE1	25	225
1/3/99	PGE2	15	100

Comment Section: Please document, reason for estimation, method of estimation, and any other comments that describe the reason for the estimation.

- Data was estimated due to not having meter reads for certain customers to process by T+41.
- All estimation was based on customer's history

Trade Day	Scheduling Point	Date Resubmitted	Total MWhrs submitted
1/2/99	PGE2	2/13/99	120

If you have any questions please feel free to contact me by e-mail or by phone at (916) 351-2135.

Thank you for your cooperation.

Glen Perez