



Roles and Responsibilities Under Proposed Centralized Process

Large Generating Facility Centralized
Interconnection Study Process Tariff Language

Stakeholder Meeting
September 13, 2005

Gary Brown
Planning and Infrastructure Development



Proposed Centralized Interconnection Study Process

➤ ***OVERARCHING PRINCIPLES***

- ***CAISO and Stakeholders to Adopt a Centralized Study Process***
- ***Provide a Single Point of Contact for Developer***
- ***Provide Consistency and Independence***
- ***Provide a Single Point of Oversight and Approval***
- ***Provide for a Broad Transmission System Planning View***



Proposed Centralized Interconnection Study Process

➤ *Study Process*

- *CAISO Validates IR and Coordinates Scoping Meeting with PTO(s), Developer, and CAISO*
- *CAISO Develops, or Assigns Development of, the Study Plan with Input From Applicable PTO(s), and Includes Components From All Study Partners (PTO(s) and 3rd Party Contractors)*
- *Study Agreement Executed between CAISO and Developer*
- *Studies Are Conducted, or Directed to be Performed, by the CAISO*



Proposed Centralized Interconnection Study Process

➤ ***Study Process (continued)***

- ***CAISO Performs Deliverability Assessment***
- ***CAISO Coordinates with PTO on Base Case Development***
- ***CAISO and PTOs Review and Comment as Appropriate***
- ***CAISO Compiles, Approves, and Delivers Study to Developer***
- ***Interconnection Customer Pays Actual Costs of All Interconnection Studies***



Brief Study Process Comparison

Amendment 39

LGIP

Refundable Good Faith Deposit (GFD) (\$10K), not used to fund Studies	Interconnection Request (IR) deposit (\$10K), can be used toward Study costs
No Site Control requirement	Site Control or \$10K deposit required with IR.
PTO/ISO determine application to be complete (long process to a Queue position)	ISO determines IR to be Valid. Quick process to securing a Queue Position.
No Scoping Meeting	Scoping Meeting coordinated by ISO with PTO and Developer. Minutes taken.
No Feasibility Study	Feasibility Study added to Interconnection Studies (can be waived)
PTO Develops Study Plan and Executes Study Agreement(s)	ISO/PTO Develops Study Plan, ISO Executes Study Agreement(s)
Two Party (PTO and Developer) Generator Interconnection Agreement (GIA)	Three Party (PTO, ISO and Developer) Generator Interconnection Agreement (LGIA)