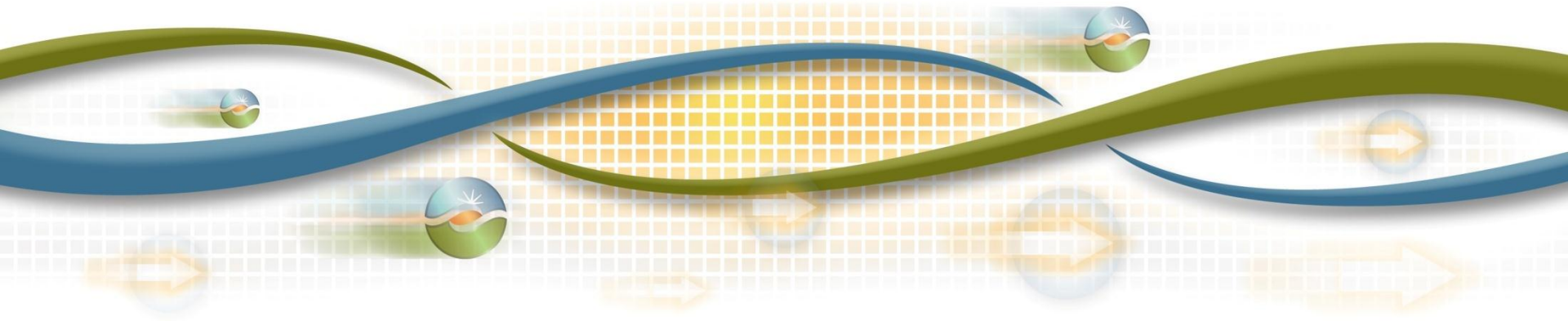




Regional Integration Bi-Weekly Update

February 16, 2016

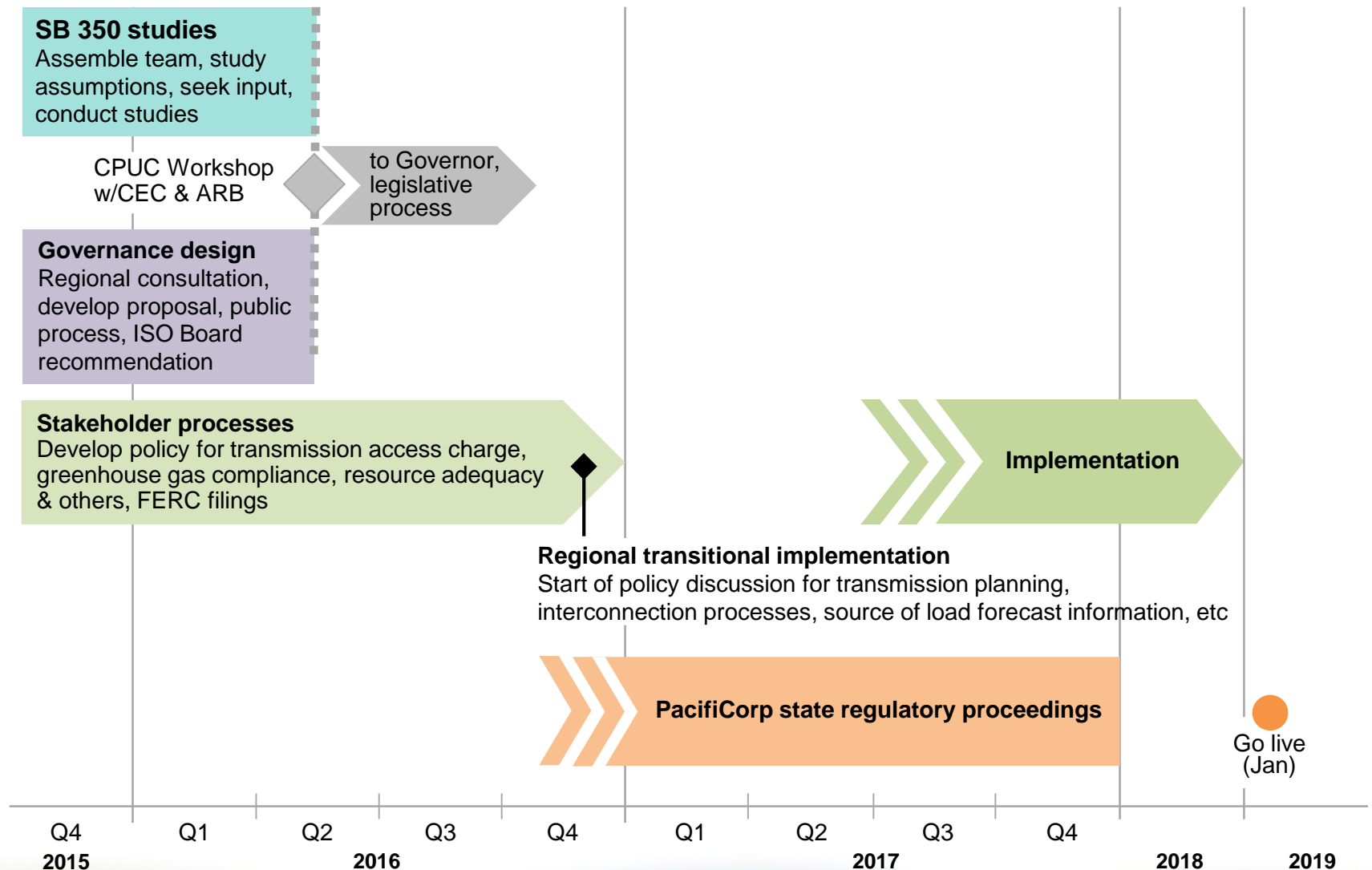


Agenda

Topics	Presenter
Timeline - regional integration activities	Virginia Thompson
Stakeholder initiatives update	Virginia Thompson
SB350 activities update	Virginia Thompson
Online resources	Kristina Osborne
Questions	

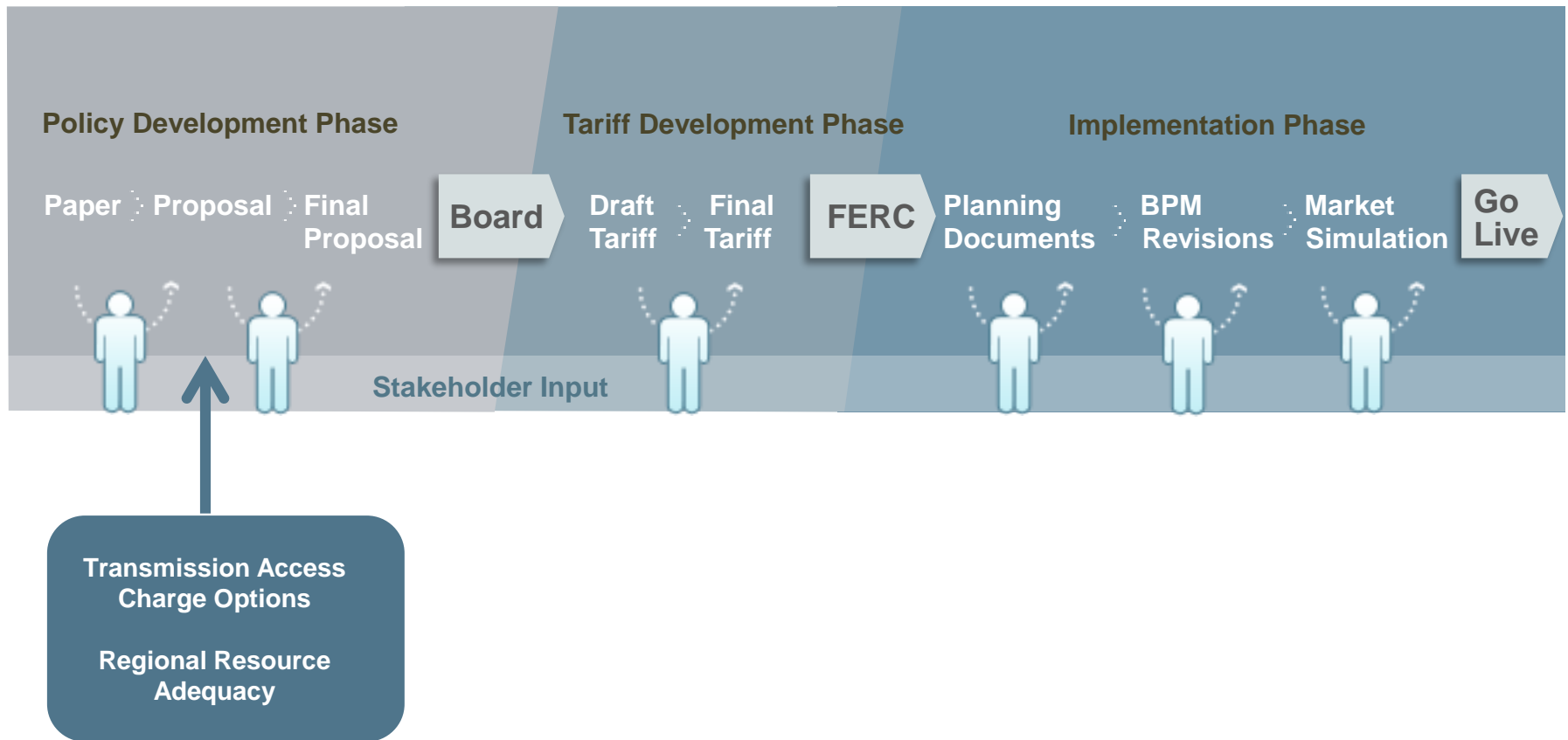
Current timeline for regional integration activities

Note: Timeline designed to allow PacifiCorp to seek state regulatory approvals before the end of 2017



ISO Stakeholder Engagement Process

This diagram represents the typical process, often phases will run in parallel.



Current Stakeholder Initiatives - Regional

Transmission Access Charge Options

This initiative considers whether the existing revenue recovery mechanisms would be appropriate should a transmission owner with a load service territory join the ISO as a participating transmission owner. This initiative began with an issue paper in late October 2015.

Upcoming activities:

- February 10 – The ISO published a straw proposal and accompanying impact assessment tool (with user guide)
- March 1 - Stakeholder meeting on straw proposal (Folsom)
- March 10 - Stakeholder comments due on straw proposal
- March 16 - Working group (tentative)

Note: These dates are tentative until confirmed by a market notice.

Current Stakeholder Initiatives – Regional

Regional Resource Adequacy

This initiative evaluates whether the existing resource adequacy tariff provisions are appropriate for use in a regional ISO balancing authority area that encompasses multiple states. This initiative began with an issue paper in early December 2015.

Upcoming activities:

- February 24 (target) – The ISO will publish a straw proposal
- March 2 - Stakeholder meeting on straw proposal (Folsom)
- March 11 - Stakeholder comments due on straw proposal

Note: These dates are tentative until confirmed by a market notice.

Upcoming Stakeholder Initiatives (Tentative dates)

Metering Rules Enhancements

This initiative will review existing metering requirements and propose possible revisions to accommodate the growth in renewables, energy storage and distributed energy resources; technology advancements, developer interest in new and complex metering configurations; expansion of regional markets through the energy imbalance market; and, the potential integration of other balancing authority areas into the ISO balancing authority area.

Upcoming activities:

- February 23 – The ISO will publish an issue paper/straw proposal
- March 3 - Stakeholder call to review the paper/proposal

Note: These dates are tentative until confirmed by a market notice.

Upcoming Stakeholder Initiatives (Tentative dates)

Greenhouse Gas Compliance

This initiative will review potential changes to the existing EIM approach for tracking GHG compliance obligations needed to support an expanded ISO balancing authority area that encompasses states outside of California

- *UPDATE:* Targeted to start in March 2016

Full Network Model Enhancements – Targeted to start in July 2016

Note: These dates are tentative until confirmed by a market notice.

SB350 update on upcoming activities

Study Work:

- The ISO held a workshop on Feb 8 to discuss approach, assumptions, methodology of SB350 studies
 - Comments on presentation material and workshop discussion will be due Feb 19; comments template will be available prior to workshop
- Stakeholder meeting to discuss preliminary results will be held in late April; market notice will be sent when date is confirmed.
- Meeting presentations and audio recordings are available at:
<http://www.pub.oa.caiso.com:21083/Pages/documentsbygroup.aspx?GroupID=8163E112-AF86-4AEA-91AC-3F197148F219>

Governance:

- Process for governance modifications underway that will allow for stakeholder input
- Joint webinar with PacifiCorp was held on February 10 to discuss differences between EIM and regional governance
- Meeting presentation and audio recording is available at:
<http://www.pub.oa.caiso.com:21083/Pages/documentsbygroup.aspx?GroupID=07A17BED-1C8B-4D1C-B062-DFE6BF1C4178>

Online Resources

Regional Integration Resources on the ISO Website:

www.caiso.com

Regional energy market webpage

<http://www.caiso.com/informed/Pages/RegionalEnergyMarket/BenefitsofaRegionalEnergyMarket.aspx>

Stakeholder processes webpage

<http://www.caiso.com/informed/Pages/StakeholderProcesses/Default.aspx>

Stakeholder initiative milestone document

<http://www.caiso.com/Documents/StakeholderInitiativeMilestones.pdf>

ISO public calendar

<http://www.caiso.com/Pages/Calendar.aspx?IsDlg=true>

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Please send questions and topic suggestions to
RegionallIntegration@caiso.com

Join us for the next regional integration update on March 1, 2016. See calendar on ISO's website for web conference details.