



California ISO

Settlement User Group

January 3, 2024

10:00 a.m. – 11:00 a.m. (Pacific Time)

Web Conference Information	Conference Call Information
<p>Web Address: https://caiso.webex.com/meet/settlementuser</p> <p>Meeting Number: 961 854 046</p> <p>Audio connection instructions will be available after connecting to the web conference. When prompted, select "Call me" and enter your phone number you will use during the call.</p>	<p>US Toll Free: 1-844-621-3956</p> <p>US Toll : 1- 650-479-3208</p> <p>Access Code: 961 854 046</p>
<p>Calls and webinars are recorded for stakeholder convenience, allowing those who are unable to attend to listen to the recordings after the meetings. The recordings will be publically available on the ISO web page for a limited time following the meeting. The recording, and any related transcriptions, should not be reprinted without the ISO's permission. Hyperlinks in blue in PDF version.</p> <p>The recording will be posted on our website and be available for a short period of time until January 17th, 2024. Please mute your phone while the discussion is going on in order to eliminate background noise, to unmute press and hold the spacebar to temporarily unmute, double mute. Calls are structured to stimulate an honest dialogue and engage different perspectives. To ask a question after each topic, unmute yourself before asking your question, or enter question on the chat please state your name and affiliation. Thank you.</p>	



[mute](#)

Settlement User Group Agenda

Wednesday, January 3, 2024

10:00 a.m. – 11:00 a.m. (Pacific Time)

Time	Topic	Presenter
▪ 10:00 – 10:02	▪ Welcome and Introduction	▪ Massih Ahmadi
▪ 10:02 – 11:00	▪ Settlements <ul style="list-style-type: none">▪ Summer 2024 Release▪ RC Services and HANNA	▪ Massih Ahmadi ▪ Elise Yohpe

2024 Summer Settlements Release

- Project scope with direct settlement impact, **tentative**
 - Transmission Service and Market Scheduling Priorities Phase 2 (TS+MSP)
 - Transmission Exchange Agreement Renegotiation (TEA) from Western
- Non-project scope: **tentative**
 - AS SOC Retro Enhancement
 - Resolve WEIM Pump Storage issue
 - Assistance Energy Transfer (AET)
 - Change to RT Congestion Pre-Calculation guide - New
 - Exclude NGR-REM from RAAIM PC - New
- Anticipated targets
 - Tech doc :
 - TS+MSP : **2/12**
 - TEA: **2/12**
 - 1st draft config file + release component summary: **2/26**
 - Prod deployment: **5/29**
 - Prospective activation: **6/1**

RC West Initial and Recalculation Statement and Invoice Published January 2, 2024

- RC West has published the Reliability Coordinator (RC) Services Initial and recalculation statements and invoices for the period provided below to the Market Results Interface-Settlements (MRI-S) and the Secure File Transfer Protocol (SFTP) server on **Jan. 2, 2024**.

Statement	Bill Period
RC Services Initial	1/1/2024 - 12/31/2024
RC Services Recalculation	1/1/2023 - 12/31/2023

- The above RC Services statement and invoice files can be retrieved in MRI-S under the Reliability Coordination tab by selecting RC Services Initial, RC Services Recalc, or RC Services Invoices as the file types and setting the post date to Jan. 2, 2024.
- Statement and invoice file sets are available on MRI-S and SFTP for 45 calendar days after publication. RC Customers are advised to download the files for validation purposes and future reference.
- Payments for the invoices are due no later than 10 a.m. (Pacific Time) on **Feb. 1, 2024**.

Next SUG Meeting: January 17th, 2024 at 10:00 A.M



Settlement User Group Calendar 2024

January						
Su	Mo	Tu	We	Th	Fr	Sa
	1	2	3	4	5	6
7	8	9	10	11	12	13
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February						
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March						
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April						
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May						
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June						
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July						
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August						
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September						
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November						
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December						
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22	23	24	25	26	27	28
29	30	31				

 Meeting

 Holiday

Settlement User Group

Thank you for participating in our call
