BPM Change Management
Getting Started

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BPM Change Management Administrator

December 11, 2019
California ISO Business Practice Manuals

BPM Change Management Process

- The BPM change management stakeholder process and the Business Practice Manual for BPM Change Management were created through a stakeholder initiative and received ISO Board approval and FERC approval for implementation in 2009.

- **Business Practice Manual for BPM Change Management**

- **Tariff Section 22.11**

- Business Practice Manuals (BPMs) provide detailed rules, procedures and examples for administration, operation, planning and accounting requirements of the California ISO and the market that are consistent with the ISO tariff.

- Each subject area in a BPM is based on enabling language in the ISO tariff.
  - *The Proposed Revision Request (PRR) process cannot be used to introduce changes that are not supported by existing tariff authority.*
Reasons for BPM Revisions:

- The ISO conducts a yearly policy initiative roadmap process to consider and rank initiatives.
  - PRRs are submitted prior to the start of market simulation in order for BPMs to be posted to the library by the implementation date.
  - *Policy changes submitted through the PRR process, that are not the result of a stakeholder initiative, will be referred to the policy initiative roadmap process.*

Changes that may occur outside of a Stakeholder Initiative Process:

- Dispute resolutions
- Settlements corrections
- Operations Issues
- The need for language clarification

Emergency BPM Revisions:

- When a BPM change effective date occurs retroactively or prior to the completion of the PRR process, the PRR is submitted as an Emergency PRR.
ISO Business Practice Manual Web Page

Found on [www.caiso.com](http://www.caiso.com)
- Rules > Business practice manuals
- Direct Link: [BPM Change Management](http://www.caiso.com)

*Please click here to view the BPM Library*

*Please click here to access the BPM Change Management application*

*The BPM Change Management application contains a built-in user guide. For help on a page, click the ? icon.*

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**Meetings**

- Business practice manuals change management meetings
  Monthly meeting to discuss proposed revision requests on Business Practice Manuals (BPMs) that are in the initial and recommendation stages of the BPM change management stakeholder process.
  - Stakeholder meetings - 2019

- Appeal committee meetings
  Stakeholders have the right to appeal the final decision of a proposed revision request (PRR). Upon appeal, an ISO executive appeals committee conducts a public session to hear stakeholder positions and has 21 days to post a decision.
  - Appeal process and template
Stakeholder Registration

Go to the [BPM Change Management Application](#) page.

First time registration, click Login on the BPM Change Management application link and fill in the information, then click Register.
Registering allows stakeholders the ability to provide comments and/or Submit a new PRR.
## BPM Change Management Application

<table>
<thead>
<tr>
<th>PRR</th>
<th>PRR Title</th>
<th>BPM</th>
<th>Status</th>
<th>Category</th>
<th>Submitted By</th>
<th>Priority</th>
<th>Last Action</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>1094</td>
<td>Update the pre-calculation metered sub-system deviation penalty quantity configuration to properly account for metered sub-system Load following instructed imbalance energy for an metered sub-system load following resource</td>
<td>Settlements and Billing</td>
<td>Pending Recommendation</td>
<td>B</td>
<td>Peacock, Bonnie (CAISO)</td>
<td>Emergency</td>
<td>10/23/2018</td>
<td>IC: 0</td>
</tr>
</tbody>
</table>

### Proposed Revision Request Detail

#### PRR Life Cycle

- * * * * Pending Recommendation

#### PRR Details

- **PRR #:** 1095
- **Title:** Pay for performance regulation recertification process change
- **Date Submitted:** 10/3/2018 3:30 PM
- **PRR Category:** C
- **Priority:** Normal
- **Owner:** Batakji, Jamal (CAISO)
- **Status:** Pending Recommendation
- **Status End Date:** 10/23/2018 11:55 PM
- **Related BPM:** Market Operations
- **BPM Section:** 4.8.1

### Announcements

No Announcements has been posted for this PRR.

### Impact Analysis

Impact Analysis not available.

### Initial Comments

- **SCE Initial Comments PRR 1095.pdf**

  Logged By - aditya.chauhan@sce.com (CAISO) 10/19/2018 7:35 AM

- **Existing Language**

  See attached
After Registration is approved, click green plus sign to submit a comment during an open comment period.

Existing Language
See attached

Proposed Language
See attached

Reason For Revision
This is to clarify the changes in the methodology for resource re-certification. Effective date: January 1, 2019

Initial Comments
SCE Initial Comments PRR 1095.pdf
10/10/2018 7:35 AM
Logged By - aditya.chauhan@sce.com (CAISO)

Recommendation Comments
No Recommendation Comments available for this PRR.

Attachments
Regulation Certification and Testing Requirements.docx
BPM Change Management Process
Proposed Revision Request (PRR) Timeline

- POST FINAL DECISION
  - STAKEHOLDER MEETING ON RECOMMENDATION
    - PRR recommendation and comments reviewed
  - COMMENTS ON RECOMMENDATION
    - 10-business day comment period open on recommendation
  - RECOMMENDATION
    - ISO recommendation issued on PRR

- BPM not updated

- Update BPM

- SUBMIT PRR
  - Proposed Revision Request (PRR) submitted to the ISO

- COMMENTS PERIOD
  - Upon ISO acceptance, PRR becomes public and 10-business day comment period starts

- STAKEHOLDER MEETING
  - PRR details and comments reviewed and discussed
BPM Change Management

QUESTIONS?

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