Extended Day Ahead Market Onboarding and Implementation Update

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Joint ISO Board of Governors and WEIM Governing Body Meeting
General Session
February 7, 2024
ISO EDAM Onboarding Update

Key Accomplishments

- Developed the EDAM onboarding process
- Received FERC approval of tariff changes*
- Published external EDAM and DAME business requirements
- Developed the ISO EDAM onboarding schedule activities
- Completed EDAM and DAME software design with ISO vendors
- Kicked off onboarding process with both PacifiCorp and BANC, conducting onboarding meetings
- Posted technical specifications: DAME, 2 out of 6 EDAM, Tier 1 settlements

Upcoming Activities

- **February 2024**: Host EDAM vendor forum to fill knowledge gaps
- **March 2024**:  
  - Finalize a joint onboarding schedule of activities with PacifiCorp  
  - Finalize and Post remaining technical specifications
- **Spring 2024**:  
  - Execute PacifiCorp implementation agreement
- **Early Summer 2024**: Execute BANC implementation agreement
- **End of 2024**: Receive software code drops on-site from ISO Vendors
Key EDAM Onboarding Milestones to Date

- PacifiCorp Onboarding Kick-Off (May 2023)
- ISO Board of Governors & WEIM Governing Body Approve EDAM (Feb 2023)
- BANC Onboarding Kick-Off (Jan 2024)
- FERC Accepts EDAM Tariff Changes (Dec 2023)
- EDAM Market simulation (Sep 2025)
- EDAM Go-Live (May 2026)
- EDAM Parallel Operation (Jan 2026)
EDAM & DAME Activation May 1, 2026

EDAM Onboarding Timeline (w/implementation and WEIM) - proposed

9/2/2023 - 6/1/2026

EDAM IMPLEMENTATION
- DAME / EDAM Design, Development, Unit Testing
- EDAM Onboarding Support
- EDAM Early Support
- Configurable Parameter Working Groups
- Transmission Revenue Recovery FERC Filing

WEIM ONBOARDING
- WEIM Onboarding Support
- WEIM Early Support
- Configurable Parameter optimizing w/Customer

EDAM ONBOARDING
- EDAM Onboarding Support
- EDAM Early Support

ISO Functional and Integration Testing
- Jun 2: Pac begins Testing
- Jun 2025: EDAM Testing DAME Market Sim

DAME scenarios
- Dec 1: PAC/BANC unstructured testing
- EDAM Mkt Sim

Connectivity
- EDAM Onboarding Testing
- EDAM Parallel Operations
- EDAM/WEIM (Real Time) Market Sim

FERC Filing
- 9/2/2023 - 6/1/2026
- Transmission Revenue Recovery

5/1/2026 PAC/BANC EDAM Activation

5/6/2026 WEIM Activation

Jan 19: PAC/BANC begins Parallel Operations

Feb 16: WEIM Moves to Parallel Operations

Sep 2: WEIM entities begin testing

June 2025: EDAM Testing DAME Market Sim

DAME Parallel Operations

5/6/2026 WEIM Activation