Implementation Update
Implementation Approach and Philosophy

- Combine Upgrades with Future Proofing
  - Holistic approach to system and process upgrades
  - Leverage technology
  - Build bench

- Leverage Cooperation and Partnerships
  - Internal
  - CAISO
  - Technology Partners
  - BANC
Overall Project Status

- Data Analytics
- Process Changes
- Internal Readiness + Foundational Projects
- CAISO Integration
- OATT + 3P Customers
- Roles + Responsibilities

- Metering
- Procurement
- Software Changes
- Communications
- Change Management
Insights and Observations to Date

• First mover role requires
  • Joint development and problem-solving mentality
  • Navigating differences between policy design and implementation mentalities / perspectives
  • Finding ways to make progress despite unknowns
• Entity effort likely related to WEIM join date
• Navigating internal organizations around complex topics requires creative approaches
Thank you

Kerstin Rock
kerstin.rock@pacificorp.com
503-813-6744