

BPM Change Management Report

Active PRRs - Summary by stage

November 18-19, 2020 Board Meeting



Active PRRs by stage	# of PRRs
Initial comments	13
Pending recommendation	2
Comments on recommendation	3
Pending final decision	1
Final decision	3
On hold	1
Total	23

Submitted by	# of PRRs
California ISO	23
Stakeholders	0

Business Practice Manual (BPM)	# of PRR's
Demand Response	1
Energy Imbalance Market	2
Generator Interconnection and Deliverability Allocation Procedures	2
Generator Management	1
Market Instruments	1
Market Operations	3
Reliability Coordinator Services	1
Reliability Requirements	3
Settlements and Billing	9
Total	23

*Category Definition

- A - Language, grammatical errors or minimal impact
- B - Significant change to existing ISO or Market Participants' systems
- C - Significant new ISO policies and/or revisions to the ISO Tariff

BPM Title	PRR Number	PRR Title	BPM Section	Category*	Submitter	Priority	Current Stage	Next Step
Market Operations	1278	Non-generator resource update	Various sections	B	California ISO	Emergency	Final Decision	Appeals Committee Meeting
Energy Imbalance Market	1279	Clarification for greenhouse gas allocation for the energy imbalance market	Section 11.4	A	California ISO	Normal	Final Decision	Appeals Committee Meeting
Reliability Requirements	1280	Local regulatory authority resource adequacy adjustments	Section 4.1	B	California ISO	Normal	Pending Final Decision	Final Decision
Market Instruments	1281	Energy imbalance market enhancements 2020	Section 10	A	California ISO	Normal	Final Decision	Appeals Committee Meeting
Market Operations	1282	Scheduling of export resources in real time market	Various sections	B	California ISO	Emergency	On Hold	Pending Recommendation
Demand Response	1283	Update to section 5.7, and correction to Appendix B and F for energy storage and distributed energy resources 3B	Various sections	A	California ISO	Emergency	Comments on Recommendation	Stakeholder Meeting on Recommendation
Generator Interconnection and Deliverability Allocation Procedures	1284	Determining refundable amount of interconnection financial security for withdrawn projects and implementing off-peak deliverability status	Various sections	C	California ISO	Normal	Comments on Recommendation	Stakeholder Meeting on Recommendation
Reliability Requirements	1285	Reliability must run credits for legacy reliability must run contracts	Section 12.1.1	B	California ISO	Emergency	Pending Recommendation	Comments on Recommendation
Reliability Coordinator Services	1286	Updates to settlements timeline and overall cleanup and formatting	Various sections	A	California ISO	Normal	Pending Recommendation	Comments on Recommendation
Generator Management	1287	Updates to generator interconnection process due to hybrid initiative and process changes	Various sections	C	California ISO	Normal	Comments on Recommendation	Stakeholder Meeting on Recommendation
Market Operations	1288	Hybrid resources co-located resources phase 1	Various sections	C	California ISO	Normal	Initial Comment	Initial Stakeholder Meeting
Energy Imbalance Market	1289	Hybrid resources co-located resources phase 1	Section 11.1.5.4	C	California ISO	Normal	Initial Comment	Initial Stakeholder Meeting
Generator Interconnection and Deliverability Allocation Procedures	1290	Clarifications in modifications between phase I and phase II, reliability network upgrades reimbursement, and date in interconnection request for requests in deliverability	Various sections	A	California ISO	Normal	Initial Comment	Initial Stakeholder Meeting
Reliability Requirements	1291	Clarification of maximum deliverability due to the hybrid policy resources phase 1	Section 6.1.3.4	C	California ISO	Normal	Initial Comment	Initial Stakeholder Meeting
Settlements and Billing	1292	To support the intertie deviation settlement initiative, configuration changes to incentivize delivery of awarded energy on interties for more accurate estimates of the net scheduled interchange	Various sections	C	California ISO	Normal	Initial Comment	Initial Stakeholder Meeting
Settlements and Billing	1293	To support energy imbalance market enhancements 2020, specifically symmetrical wheeling. Configuration changes to real time marginal losses offset, real time energy pre-calc and real time congestion pre-calc	Various sections	C	California ISO	Normal	Initial Comment	Initial Stakeholder Meeting
Settlements and Billing	1294	Update settlements configuration guides to implement day ahead nodal pricing model initiative	Various sections	B	California ISO	Normal	Initial Comment	Initial Stakeholder Meeting
Settlements and Billing	1295	To support the slow demand response enhancement, documentation changes to include business rule for comparing resource locational marginal price to day ahead bid price for slow demand response resources in cases where exceptional dispatch type of non t-mo	Various sections	A	California ISO	Normal	Initial Comment	Initial Stakeholder Meeting
Settlements and Billing	1296	Configuration adjustment to reliability must run capacity payments to ensure that residual unit commitment costs are considered in the calculation for the combined residual unit commitment and real-time market excess revenues	Various sections	B	California ISO	Normal	Initial Comment	Initial Stakeholder Meeting
Settlements and Billing	1297	To support the excess behind the meter production initiative, configuration enhancements to account for new energy measurement type excess behind the meter production and to settle charges to non-participating load.	Various sections	B	California ISO	Normal	Initial Comment	Initial Stakeholder Meeting
Settlements and Billing	1298	Updated settlement and billing business practice manual for market settlements timeline transformation initiative	Various sections	B	California ISO	Normal	Initial Comment	Initial Stakeholder Meeting
Settlements and Billing	1299	Updated business practice manual configuration guide for pc spin non-spin no pay quantity to accommodate a specific fast start scenario not accounted for existing active configuration	Various sections	B	California ISO	Normal	Initial Comment	Initial Stakeholder Meeting
Settlements and Billing	1300	Updated charge code 6045 over and under scheduling energy imbalance market settlement in the business rules to align with incremental price is applied for under scheduling with current configuration	Various sections	A	California ISO	Normal	Initial Comment	Initial Stakeholder Meeting

The below list of PRRs were either Adopted or Rejected within the period of August 28, 2020 through October 29, 2020.

Adopted or Rejected	PRR Number	PRR Title	Submitter	Final Decision
Adopted	1203	Commitment cost default energy bid enhancements BPM changes	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1254	Variable Energy Resources Off Peak Opportunity Outage	Southern California Edison	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1257	Run-of-river registration process	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1258	Energy imbalance market incremental flow and energy imbalance market total flow penalty price	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1259	Detailed descriptions of network upgrades	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1260	Storage resource requirement per FERC Order 841	California ISO	The ISO will adopt the BPM change as originally submitted.
Adopted	1261	Market instruments BPM changes due to FERC Order 841	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1262	Aliso Canyon gas-electric coordination Phase 5	California ISO	The ISO will adopt the BPM change as originally submitted.
Adopted	1263	Excess behind the meter production report	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1264	Updates to the estimated aggregate liability calculation due to the market settlement timeline initiative	California ISO	The ISO will adopt the BPM change as originally submitted.
Adopted	1265	Capacity procurement mechanism soft offer cap policy initiative	California ISO	The ISO will adopt the BPM change as originally submitted.
Adopted	1266	Settlement Timeline per the market settlements timeline transformation initiative and excess behind the meter production data	California ISO	The ISO will adopt the BPM change as originally submitted.
Adopted	1267	Market instruments impacts due to market settlement timeline transformation	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1268	Market instruments automated dispatch system dispatch operating target initiative	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1269	Market operations appendices automated dispatch system dispatch operating target initiative	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1270	Market Operations automated dispatch system dispatch operating target initiative	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1271	Energy imbalance market: market settlement timeline transformation	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1272	Demand response effective flexible capacity	California ISO	The ISO will adopt the BPM change as originally submitted.
Adopted	1273	Generator interconnection and deliverability allocation procedures: FERC Order 845 final implementation	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1274	Flexible ramping product buffer interval	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1275	Pre-calc residual unit commitment no pay quantity and pre-calc spin non-spin no pay quantity to accommodate incorporating proxy demand resource – load-shifting resource curtailment resources into residual unit commitment and spin/non-spin processes	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1276	To support FERC 841 requested adjustments, configuration changes to exempt negative energy for storage resources settlement in cases where the associated utility distribution company or retail utility is unable/ unwilling to separate wholesale and retail	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1277	Configuration guide for pre-calc resource adequacy availability incentive mechanism to accommodate commitment cost enhancement tariff clarifications	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Total	23			