

BPM Change Management Report

Active PRRs - Summary by stage

September 30, 2020 - October 1, 2020 Board Meeting

Initiation/ occeptance Initial comments Stakeholder meeting Recommendation recommendation recommendation Final decision Under appeal

Active PRRs by stage	# of PRRs
Pending recommendation	13
Recommendation comment	7
Pending final decision	3
Initial comment	2
Total	25

Submitted by	# of PRRs
California ISO	24
Stakeholders	1

Business Practice Manual (BPM)	# of PRR's		
Credit Management and Market Clearing	1		
Demand Response	1		
Energy Imbalance Market	2		
Generator Interconnection and Deliverability Allocation Procedures	2		
Managing Full Network Model	1		
Market Instruments	5		
Market Operations	6		
Metering	2		
Outage Management	1		
Reliability Requirements	1		
Settlements and Billing	3		
Total	25		

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*Category Definition

- A Language, grammatical errors or minimal impact
- B Significant change to existing ISO or Market Participants' systems
- 🛭 Significant new ISO policies and/or revisions to the ISO Tariff

BPM Title	PRR Number	PRR Title	BPM Section	Category*	Submitter	Priority	Current Stage	Next Step
Market Instruments	1203	Commitment cost default energy bid enhancements BPM changes	Various sections	С	California ISO	Emergency	Pending recommendation	Recommendation comment
Outage Management	1254	Variable Energy Resources Off Peak Opportunity Outage	Section 11.1.3	В	Southern California Edison	Normal	Recommendation comment	Stakeholder meeting on recommendation
Market Operations	1257	Run-of-river registation process	Various sections	В	California ISO	Emergency	Pending final decision	Final decision
Market Operations	1258	Energy imbalance market incremental flow and energy imbalance market total flow penalty price	Section 6.6.5	В	California ISO	Emergency	Pending final decision	Final decision
Generator Interconnection and Deliverability Allocation Procedures	1259	Detailed descriptions of network upgrades	Various sections	С	California ISO	Normal	Pending final decision	Final decision
Metering	1260	Storage resource requirement per FERC Order 841	Various sections	С	California ISO	Normal	Pending recommendation	Recommendation comment
Market Instruments	1261	Market instruments BPM changes due to FERC Order 841	Attachment B	В	California ISO	Normal	Pending recommendation	Recommendation comment
Managing Full Network Model	1262	Aliso Canyon gas-electric coordination Phase 5	Section 4.2.7.1.2.3	С	California ISO	Normal	Pending recommendation	Recommendation comment
Market Instruments	1263	Excess behind the meter production report	Section 12	В	California ISO	Normal	Pending recommendation	Recommendation comment
Credit Management and Market Clearing	1264	Updates to the estimated aggregate liability calculation due to the market settlement timeline initiative	Various sections	С	California ISO	Normal	Recommendation comment	Stakeholder meeting on recommendation
Reliability Requirements	1265	Capacity procurement mechanism soft offer cap policy initiative	Various sections	С	California ISO	Normal	Pending recommendation	Recommendation comment
Metering	1266	Settlement Timeline per the market settlements timeline transformation initiative and excess behind the meter production data	Section 6	С	California ISO	Normal	Pending recommendation	Recommendation comment
Market Instruments	1267	Market instruments impacts due to market settlement timeline transformation	Section 12.4	A	California ISO	Normal	Pending recommendation	Recommendation comment
Market Instruments	1268	Market instruments automated dispatch system dispatch operating target initiative	Section 12	В	California ISO	Normal	Pending recommendation	Recommendation comment
Market Operations	1269	Market operations appendices automated dispatch system dispatch operating target initiative	Section 12.1	В	California ISO	Normal	Pending recommendation	Recommendation comment
Market Operations	1270	Market Operations automated dispatch system dispatch operating target initiative	Section 7.9	В	California ISO	Normal	Recommendation comment	Stakeholder meeting on recommendation
Energy Imbalance Market	1271	Energy imbalance market: market settlement timeline transformation	Section 11.5	A	California ISO	Normal	Pending recommendation	Recommendation comment
Demand Response	1272	Demand response effective flexible capacity	Section 10	С	California ISO	Emergency	Pending recommendation	Recommendation comment
Generator Interconnection and Deliverability Allocation Procedures	1273	Generator interconnection and deliverability allocation procedures: FERC Order 845 final implementation	Various sections	С	California ISO	Normal	Pending recommendation	Recommendation comment
Market Operations	1274	Flexible ramping product buffer interval	Section 7.1.3.1.1	В	California ISO	Normal	Recommendation comment	Stakeholder meeting on recommendation
Settlements and Billing	1275	Pre-calc residual unit commitment no pay quantity and pre-calc spin non-spin no pay quantity to accommodate incorporating proxy demand resource – load-shifting resource cutaliment resources into residual unit commitment and spin/non-spin processes	Various sections	С	California ISO	Normal	Recommendation comment	Stakeholder meeting on recommendation
Settlements and Billing	1276	To support FERC 841 requested adjustments, configuration changes to exempt negative energy for storage resources settlement in cases where the associated utility distribution company or retail utility is unable/ unwilling to separate wholesale and retail	Various sections	С	California ISO	Normal	Recommendation comment	Stakeholder meeting on recommendation
Settlements and Billing	1277	Configuration guide for pre-calc resource adequacy availability incentive mechanism to accommodate commitment cost enhancement tariff clarifications	Various sections	А	California ISO	Normal	Recommendation comment	Stakeholder meeting on recommendation
Market Operations	1278	Non-generator resource update	Various sections	В	California ISO	Emergency	Initial comment	Initial stakeholder meeting
Energy Imbalance Market	1279	Clarification for greenhouse gas allocation for the energy imbalance market	Section 11.4	A	California ISO	Normal	Initial comment	Initial stakeholder meeting



Final Decision Report

The below list of PRRs were either Adopted or Rejected within the period of July 2, 2020 through August 28, 2020 Adopted or **PRR PRR Title** Submitter **Final Decision** Rejected Number Revision to update electromagnetic transients modeling The ISO adopts the recommendation as Adopted 1241 California ISO requirements in Section 10 modified. The ISO adopts the recommendation as California ISO Adopted 1242 Changes to hydro default energy bid formulation originally issued. The ISO adopts the recommendation as Energy storage and distributed energy resources 3 proxy demand Adopted 1243 California ISO resource originally issued. Updated BPM configuration guide for CC 6045 over and under The ISO adopts the recommendation as Adopted scheduling EIM settlement to align the documentation with current California ISO 1244 originally issued. active settlement configuration Changes to market instruments related to energy storage and The ISO adopts the recommendation as Adopted 1245 California ISO distributed energy resource initiative modified. Changes to market operations related to energy storage and The ISO adopts the recommendation as Adopted 1246 California ISO distributed energy resource initiative originally issued. The ISO adopts the recommendation as Updates for energy storage and distributed energy resources 3B California ISO Adopted 1247 originally issued. initiative The ISO adopts the recommendation as Updates for energy storage and distributed energy resources 3B to California ISO Adopted 1248 sections 3.4 and 4.1 originally issued. The ISO adopts the recommendation as California ISO Adopted 1249 Implementation of FERC Order 845 originally issued. Implementation of FERC Order 845 for Generator Interconnection The ISO adopts the recommendation as California ISO Adopted 1250 Procedure and Agreements originally issued. Implementation of FERC Order 845 changes to the Generator The ISO adopts the recommendation as California ISO 1251 Adopted Interconnection Procedures originally issued. The ISO adopts the recommendation as 1252 California ISO Adopted Language to clarify 24 hour outage rule originally issued. The ISO adopts the recommendation as Adopted 1253 Energy storage and distributed energy resources 3B Updates California ISO originally issued. The ISO adopts the recommendation as Adopted 1255 2021 Availability Assessment Hours California ISO originally issued. The ISO adopts the recommendation as Adopted 1256 Implementation of FERC Order on Deliverability Transfers California ISO originally issued. 15 Total

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