Memorandum

To: ISO Board of Governors

From: Joanne Serina, Vice President, Stakeholder Engagement and Customer Experience

Date: May 4, 2022

Re: **Business practice manual change management report**

This memorandum does not require Board action.

As required by the Federal Energy Regulatory Commission, Management provides this report to inform the ISO Board of Governors on the status of the business practice manual change requests submitted by stakeholders and/or the California Independent System Operator Corporation.

The ISO inaugurated the public change management process for business practice manuals (BPMs) on April 1, 2009. Both the ISO and stakeholders use the same electronic system and process to submit and track proposed changes to the BPMs. The process includes stakeholder review, ISO approval or rejection, and a possible appeal to the BPM Appeals Committee, which is comprised of three ISO officers.

As of April 15, 2022, the following table represents the active Proposed Revision Requests (PRRs) in the BPM change management system.

Business Practice Manual (BPM)	# of PRR's
Generator Interconnection and Deliverability Allocation Procedures	2
Generator Interconnection Procedures	1
Generator Management	1
Market Instruments	4
Market Operations	9
Reliability Requirements	3
Scheduling Coordinator Certification and Termination	1
Settlements and Billing	11
Transmission Planning Process	1
Total:	**33**

PROCESS OVERVIEW

The ISO held one monthly BPM change management stakeholder meeting since the submittal of the previous ISO Board of Governors report. There was a stakeholder meeting on March 22, 2022, in which thirty (30) stakeholders participated. Based on stakeholder comments during the meetings and comments entered into the BPM change management electronic system, it appears that stakeholders are generally satisfied with the process.

BPM CHANGE MANAGEMENT REPORT

In compliance with the tariff reporting requirements, attachment 1 of this report:

- States the total number of active PRRs submitted by stakeholders and/or by the ISO;

- Depicts the active PRRs in various stages along the PRR lifecycle;

- Provides details pertaining to the active PRRs; and

- Provides final decision status regarding PRRs that were closed either by adoption or rejection.