

MONTHLY STATS

November 2017

Peaks for November

Peak demand 31,460 MW November 22, 2017

Renewables serving peak **5,488 MW** November 10, 2017

Percentage of renewables serving peak 19.1% November 10, 2017

Solar & wind 10,731 MW November 10, 2017

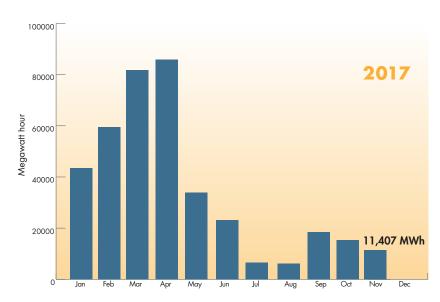


Peak solar **8,033 MW** November 19, 2017



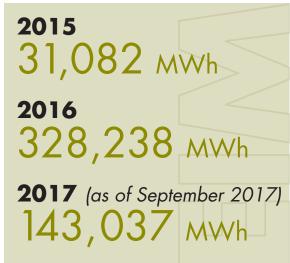
Peak wind **3,691 MW**November 27, 2017

Key curtailment totals



<u>Click here</u> for more information on managing oversupply

Avoided curtailments due to EIM



<u>Click here</u> for EIM quarterly benefits reports

Good facts

Renewables served 67.2% of demand 58.7% of demand = solar & wind on May 13, 2017 at 2:55 p.m.

Previous milestones

65.2% - April 24, 2017 at 2:53 p.m. **56.7%** - March 23, 2017 at 11:23 a.m.



Solar served **47.2**% of demand May 14, 2017 at 1:07 p.m.



Wind served **22.4%** of demand March 31, 2017 at 3:17 a.m.

California Independent System Operator

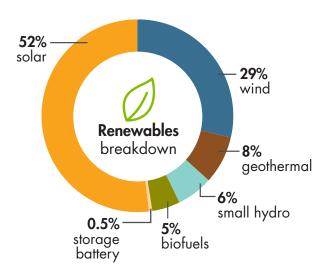


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Demand & resources (as of 12/08/2017)

Resource adequacy net qualifying capacity (NQC) = 48,525 MW Does not include current outages

Installed renewable resources (as of 12/08/2017



	Megawatts
☼ Solar	11,163
⇒ Wind	6,322
Small hydro	1,256
Geothermal	1,799
Biofuels	991
Storage battery	116*
TOTAL	21,628

<u>Click here</u> for Today's Outlook

NOTE — Reporting Net Dependable Capacity only (numbers are rounded). Only fully commercial units are counted, not partials or test energy, as reported via the Master Generating File and captured in the Master Control Area Generating Capability List found on <u>OASIS</u> under "Atlas Reference".

Record peaks (solar peaks are now frequent and change often)





PREVIOUS SOLAR RECORD 9,892 MW set on May 19, 2017, 1:15 p.m.

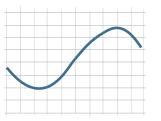
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^{*}Includes 20 MW of storage integrated with power plants



MONTHLY STATS

Season peak demand



50,116 MW 46,232 MW 47,358 MW 45,089 MW

SEPTEMBER 1, 2017, 3:58 P.M.

JULY 27, 2016, 4:51 P.M.

SEPTEMBER 10, 2015, 4:53 P.M.

SEPTEMBER 15, 2014, 4:53 P.M.

<u>Click here</u> to see historical peak demand

2016 Energy use as percentage of total resources available



Natural gas = 32% Down 40% from last year



Net imports = 28% Roughly unchanged from last year



 $\triangle \triangle$ Nuclear = 8% About the same from last year



Total hydro = 10% Up 5% from last year



Non-hydro renewables = 20% Up 18% from last year



Solar increased 32% and accounted for 9% of total system energy



Wind increased 12% and accounted for 6% of total system energy



96 Geothermal decreased 8% and provided almost 5% of total system energy



Biofuels = 2% of total system energy, a slight decrease compared to last year

Other mostly evergreen facts

- 30 million California consumers
- 1 MW serves about 750-1,000 homes
- 25,622 (or about 26,000) circuit miles of transmission
- 9,524 Pnodes (pricing nodes) (ISO & all EIM entities as of Jan. 5, 2017) ISO only Pnodes = 5,669
- Serve ~80% of California demand
- ISO serves ~33% of WECC demand
- 184 market participants
- 18 participating transmission owners
- Market transactions for 2016 = 29,651 (2015 = 27,488) daily average
- MWh of demand served for 2016 = 237M MWh, ~1.25% lower than 2015 (239.6M in 2015)
- Total estimated wholesale cost of serving demand in 2016 = \$7.4 billion or about \$34 MWh (down ~9% from \$8.3 billion/\$37MWh in 2015; \$12 billion in 2014/\$52 MWh).*

California Independent System Operator

^{*}Note — This is lowest nominal cost since at 2008 — mostly due to lower natural gas prices. After normalizing for natural gas prices and greenhouse gas compliance costs, total wholesale energy costs decreased by about 4 percent.