

**BEFORE THE  
PUBLIC UTILITIES COMMISSION  
OF THE STATE OF CALIFORNIA**

Order Instituting Investigation into	)	
Implementation of Assembly Bill 970 Regarding	)	I.00-11-001
the Identification of Electric Transmission and	)	
Distribution Constraints, Actions to Resolve	)	
Those Constraints, and Related Matters	)	
Affecting the Reliability of Electric Supply.	)	
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**PREHEARING CONFERENCE STATEMENT  
OF THE  
CALIFORNIA INDEPENDENT SYSTEM OPERATOR**

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Dated: June 30, 2004

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**PREHEARING CONFERENCE STATEMENT  
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In accordance with the June 15, 2004 Administrative Law Judge’s (“ALJ”) Ruling Setting Law and Motion Hearing and Prehearing Conference (“PHC”), The California Independent System Operator (“CAISO”) respectfully submits this Prehearing Conference (“PHC”) statement in preparation for the prehearing conference scheduled for July 6, 2004. The ALJ Ruling requests that PHC statements address the following topics:

1. Identification of any substantive issues not raised by the ISO Direct Testimony that should be addressed in Phase 5.
2. Proposed Procedural Schedule for submission of additional testimony and evidentiary hearings in Phase 5.
3. Any other procedural issues.

**I. SUBSTANTIVE ISSUES**

The intent of Phase 5 is to evaluate and provide a recommendation whether or not the Commission should adopt the Economic Methodology developed by the CAISO for assessing transmission projects. The CAISO has provided a detailed report for potential adoption by the Commission (“TEAM Report”). The ISO believes the TEAM report provides a durable and

flexible methodology to evaluate economic transmission projects that should be adopted by the Commission to promote consistency of analysis among oversight agencies.

To facilitate this process, the CAISO has included within the TEAM report a basis for establishing the scope of this proceeding. It is done so by defining “key principles” and “user-selected components” of the methodology and the necessary functionality of the analytical tool or computer model used in applying the methodology. These three categories should be the focus of this proceeding. By focusing on the key principles, user-selected components, and model functionality, the Commission can properly assess the efficacy of the TEAM methodology and prescribe the mandatory framework and structure of future project evaluations.

In addition, Commission staff must take an active role in assisting the parties to define the appropriate procedures and necessary elements for validating compliance with the adopted analytical elements. This is important to fostering transparency in the process as well as establishing exactly what is expected from a transmission project proponent. As such, the validation process is critical to producing a consistent analytical approach and should be included in the scope of this proceeding.

## **II. PROCEDURAL ISSUES**

In its PHC statement submitted prior to the January 2004 PHC in this docket, the CAISO questioned the value of proceeding with Phase 5 by means of evidentiary hearings. Instead, the CAISO recommended that this proceeding be conducted solely on multiple rounds of written submissions. The CAISO continues to believe proceeding by written comment is appropriate given the complexity of the material involved and the goal of establishing broadly applicable rules. There are very few, if any, facts that must be verified. Testing witness credibility may be critical to evaluating a specific data set applied to, and result of, a real project that ratepayers may

be asked to fund, but that is not the context here. Rather, in order to adopt the methodology, the focus can be limited to the fundamental analytical framework, evaluating how the relevant data set needs to be constructed and the type of information that must be included. Accordingly, the CAISO renews its request that the Commission proceeds based on written comment. If, at the end of written briefing, the Presiding ALJ continues to believe evidentiary hearings will have value in assisting the Commission in evaluating the TEAM report, evidentiary hearings may be scheduled at that time.

Going forward on the basis of written comments will also serve the useful purpose of expediting completion of Phase 5. The CAISO strongly supports completing this phase as quickly as possible. However, many parties, including the CAISO, are also involved in several other important Commission proceedings that have already established hearing schedules, including the Commission's proceeding on the Long-Term Procurement Plan of the Investor-Owned Utilities in R.04-04-003. Parties will be better able to accommodate the competing schedules of multiple proceedings to the extent the Commission maximizes the use of written comment as the source of evidentiary input. Again, given that the subject matter in Phase 5 appropriately militates in favor of written comments, Phase 5 should be selected to proceed in this fashion.

June 30, 2004

Respectfully Submitted:

By: 

Grant A. Rosenblum

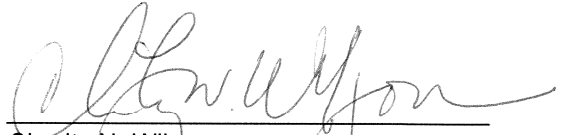
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PROOF OF SERVICE

I hereby certify that on June 30, 2004 I served, by electronic and U.S. mail, the Prehearing Conference Statement of the California Independent System Operator in Docket # I. 00-11-001.

DATED at Folsom, California on June 30, 2004.

A handwritten signature in cursive script, appearing to read "Charity N. Wilson", written over a horizontal line.

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