



# BPM Change Management Meeting

Nicole Hines

BPM Change Management Process Administrator


[BPM\\_CM@caiso.com](mailto:BPM_CM@caiso.com)

November 28<sup>th</sup>, 2023

# Housekeeping reminders

- This call is being recorded for informational and convenience purposes only. Any related transcriptions should not be reprinted without ISO's permission.
- Meeting is structured to stimulate honest dialogue and engage different perspectives.
- Please keep comments professional and respectful.

## Instructions for raising your hand to ask a question

- If you are connected to audio through your computer or used the “call me” option, select the raise hand icon  above the chat window located on bottom right corner of the screen. **Note:** #2 only works if you dialed into the meeting.
- Please remember to state your name and affiliation before making your comment.
- If you need technical assistance during the meeting, please send a chat to the event producer.

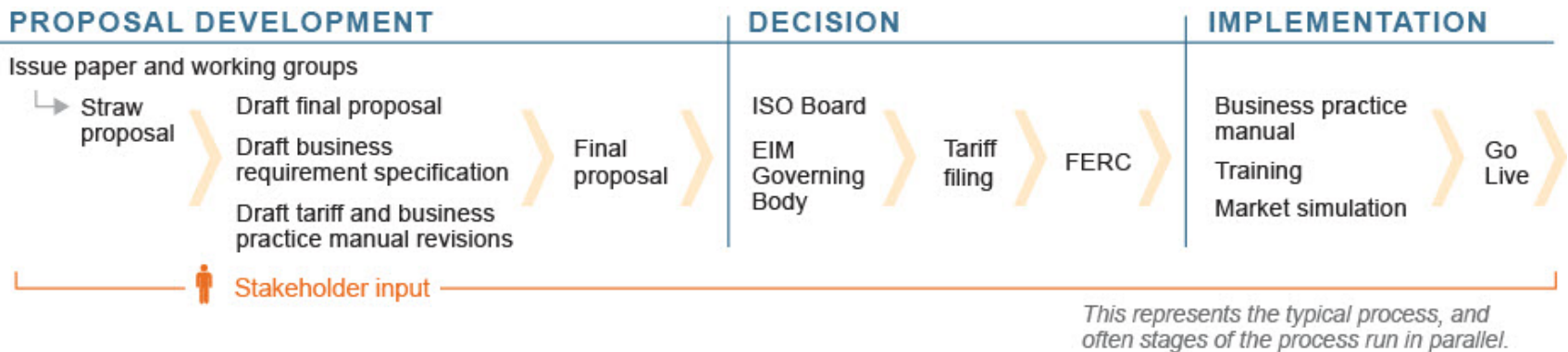
# Agenda – BPM Change Management Meeting

## November 28<sup>th</sup>, 2023

Topic	Presenter
Introduction / Meeting Overview	Nicole Hines
Settlements and Billing	Massih Ahmadi
Market Operations	Michael Martin
Credit Management and Market Clearing	Christina Billing
Market Instruments	Jacob Fox
Wrap-Up and Next Steps	Nicole Hines

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# California ISO Stakeholder Initiative Process



- Business Practice Manuals
  - The purpose of BPMs is to set forth business practices that implement the ISO tariff.
  - The ISO conducts a yearly policy initiative roadmap process to consider and rank initiatives.
    - *Policy changes submitted through the PRR process will be referred to the policy initiative road map process.*
  - Each subject area in a BPM is based on enabling language in the ISO tariff.
    - *The PRR process cannot be used to introduce changes that are not supported by existing tariff authority.*

# Settlements and Billing BPM

PRR	PRR Title	Stage
1540	Updated multiple configuration guides to accommodate fixing typos in variable names which are otherwise correct in the bill determinate matrix and the settlements system	Initial

# PRR 1540 – Updated multiple configuration guides to accommodate fixing typos in variable names which are otherwise correct in the bill determinate matrix and the settlements system

- Reason for revision
  - A CIDI ticket triggered the change. Documentation only updates are required in order to fix typos in variable names which are otherwise correct in the BD Matrix and the Settlements system. Neither `BAAResourceSettlementIntervalRTDTransferDevFromQuantity rQ'AA'Qpmdhcif` or `BAAResourceSettlementIntervalRTDTransferDevToQuantity rQ'AA'Qpmdhcif` appear as variable names in the BD Matrix. Research reveals that these are misspelled variable names. The correct variable names are `BAAResSettlementIntervalRTDTransferDevFromQuantity` and `BAAResSettlementIntervalRTDTransferDevToQuantity` which do appear in the BD Matrix. In order to correct 64770 ICG we need to replace each instance of the misspelled variable name with its correct variable name. In order to correct Real Time Energy Quantity PC ICG we need to replace each instance of the misspelled variable name with its correct variable name. The impacted ICGs are Real Time Energy Quantity PC ICG and CC 64770 Real Time Imbalance Energy Offset EIM. The effective trade date of the change is 01/01/2024 and the anticipated implementation date is 01/01/24
- Initial comments:
  - None
- Initial comment period expired:
  - November 14, 2023
- Next step:
  - Post Recommendation

# Market Operations BPM

PRR	PRR Title	Stage
1541	Update to allow pseudo-tie resources to be part of co-located aggregate capability constraints	Initial



# PRR 1541 – Update to allow pseudo-tie resources to be part of co-located aggregate capability constraints

- Reason for revision
  - Interconnection Customer or the Pseudo-Tie Generating Facility may elect to have Co-located Resource modeled utilizing Aggregate Capability Constraint (ACC) located at its Point-of-Interconnection (POI)
- Initial comments:
  - None
- Initial comment period expired:
  - November 14, 2023
- Next step:
  - Post Recommendation

# Credit Management and Market Clearing BPM

PRR	PRR Title	Stage
1538	Revisions to section 8.4.1 related to market participants leaving the market or incurring substantial activity level changes	Recommendation

# PRR 1538 – Revisions to section 8.4.1 related to market participants leaving the market or incurring substantial activity level changes

- Reason for revision
  - Additional clarification to current language when market participants leave the market or incurring substantial activity level changes.
- Recommendation comments:
  - None
- Recommendation comment period expired:
  - November 14, 2023
- Next step:
  - Post Final Decision

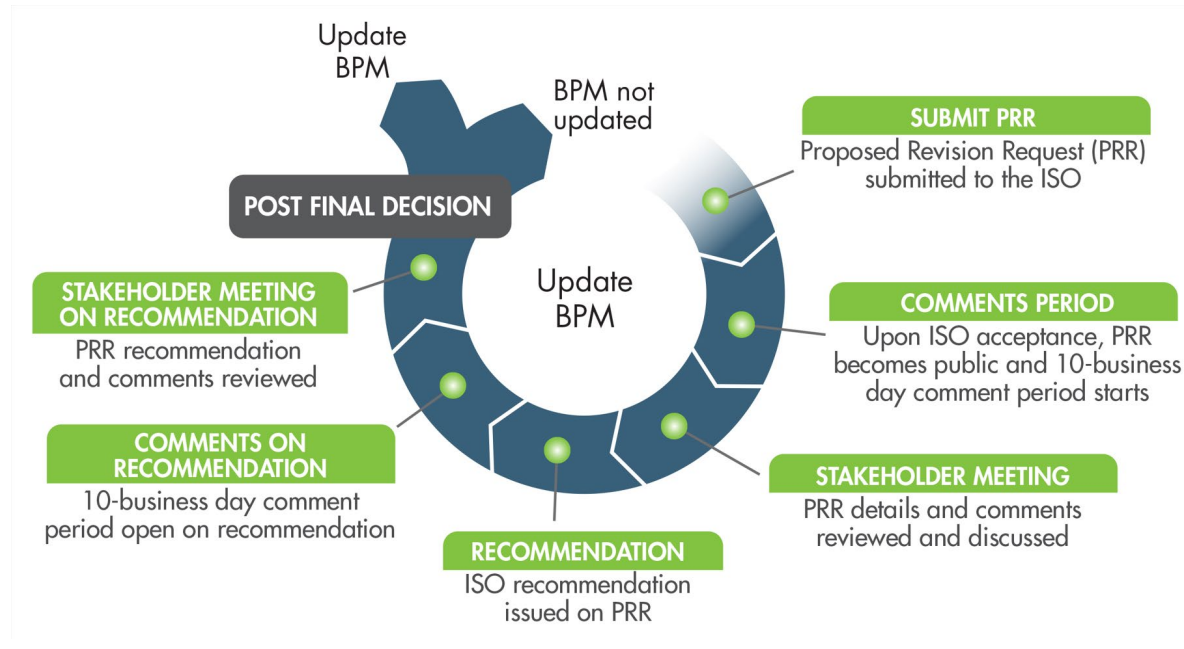
# Market Instruments BPM

PRR	PRR Title	Stage
1539	Update to variable operation and maintenance adders	Recommendation

# PRR 1539: Update to variable operation and maintenance adders

- Reason for revision
  - These BPM updates are being made to reflect the more recent default variable operations and maintenance (VOM) adders as a result of the 2023 VOM Cost Review.
- Recommendation comments –
  - None
- Recommendation comment period expired:
  - November 14, 2023
- Next step:
  - Post Final Decision

# Next BPM PRR Review Monthly Meeting: December 19<sup>th</sup> @ 11 a.m.



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process questions:

Nicole Hines

[BPM\\_CM@caiso.com](mailto:BPM_CM@caiso.com)