

## EIM Resource Sufficiency Evaluation Enhancements

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#### Today's Topics – business practices

- Allowance of a tolerance threshold of 1% for the Flexible Ramp Sufficiency Test. (FRST) –Implemented 2/15/19
- Independent Bid Range Capacity (BRC) and Flexible Ramping Sufficiency Test evaluations at a 15-minute interval basis (and BRC impacts to FRST results).
   –New production activation date 5/6/19
- Determination of EIM transfer limits based on 15-minute FRST results.

-New production activation date 5/6/19



#### Today's Topics - applications

- Balancing Authority Area Operations Portal (BAAOP) display modifications
  - -Resource Sufficiency Test status and Bid Range Capacity test detailed results.
  - -UI display changes 3/25/19

• Transparency improvements provided for existing application reports in:

-Open Access Same Time Information System (OASIS)

-CAISO Market Results Interface (CMRI) Reports



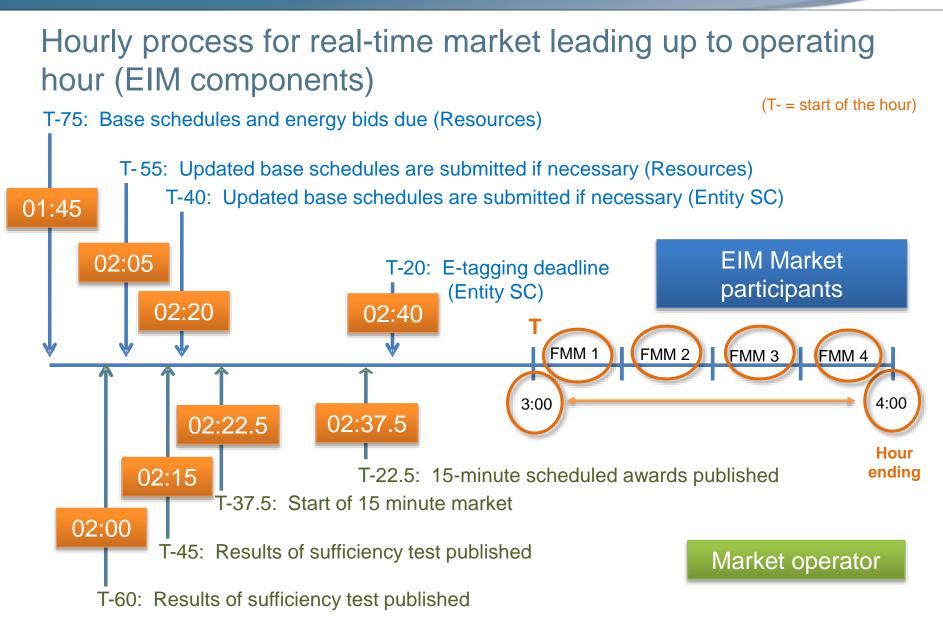
## **SYSTEM CHANGES**



#### Real-time Market (RTPD, RTD):

- Apply EIM transfer limits based on 15-minute Sufficiency Test results:
  - EIM Transfer for 15min interval failing FRU/FRD limited from below/above (import/export) to least restrictive of:
    - EIM Transfer in previous 15min interval from last successful FMM, or
    - Base EIM Transfer schedule in current 15min interval from current FMM







# Example of 15-Min EIM Transfer Limit Logic for BAA with Failed Flexible Ramping Sufficiency Test

	Market	Run			15-min Interva	I.	
Market	Run Time	Result	0 (7-7.5')	1 (7+7.5')	2 (T+22.5')	3 (7+37.5')	4 (7+52.5')
FMM	7-82.5'	EIM Transfer (MW)	-200				
	7.76	Base Transfer (MW)		-300	-300	-300	-300
RTBS	T-75'	FRU Test		Pass	Pass	Fail	Fail
FMM	7-67.5	Transfer Limit (MW)				-300	-300
ENIM	1-01.5	EIM Transfer (MW)		-400	-320	-210	-300
	T	Base Transfer (MW)		-100	-100	-100	-100
RTBS	7-55'	FRU Test		Fail	Pass	Fail	Fail
FMM	TEDE	Transfer Limit (MW)		-200		-320	-210
FMM	7-52.5	EIM Transfer (MW)		-200	-270	-180	-210
RTBS	7-40'	Base Transfer (MW)		-250	-250	-250	-250
RIDS	1-40	FRU Test		Fail	Pass	Fail	Fail
FMM	T-37.5'	Transfer Limit (MW)		-250		-270	-250
FININ	1-31.5	EIM Transfer (MW)		-230	-350	-270	-250
-		Transfer Limit (MW)		-250		-350	-270
FMM	T-22.5	EIM Transfer (MW)		-240	-330	-300	-270
	1000 (Mar 2011)	Transfer Limit (MW)				-330	-300
FMM	7-7.5	EIM Transfer (MW)			-280	-330	-300
	(and the second s	Transfer Limit (MW)				-280	-330
FMM	T+7.5'	EIM Transfer (MW)				-260	-330
ESTAR	1220202020	Transfer Limit (MW)			12 I		-260
FMM	T+22.5'	EIM Transfer (MW)					-260

#### See next slide for clarification



#### Example of 15-Min EIM Transfer Limit Logic for BAA with Failed Flexible Ramping Sufficiency Test

	Market	Run			15-min Interva	E.	
Market	Run Time	Result	0 (7-7.5')	1 ( <i>T</i> +7.5')	2 (T+22.5')	3 (7+37.5')	4 (T+52.5')
FMM	7-82.5'	EIM Transfer (MW)	200				
	7.70	Base Transfer (MW)		-300	-300	-300	-300
RTBS	T-75'	FRU Test		Pass	Pass	Fail	Fail
FMM	7-67.5	Transfer Limit (MW)				-300	-300
ENIM	1-07.5	EIM Transfer (MW)		-400	-320	-210	-300
DTDA	7.60	Base Transfer (MW)		-100	-100	-100	-100
RTBS	T55'	FRU Test		Fail	Pass	Fail	Fail
EMM	T-52.5	Transfer Limit (MW)		-200		-320	-210
FININ	1-52.5	EIM Transfer (MW)		-200	-270	-180	-210
0.700	7-40'	Base Transfer (MW)		-250	-250	-250	-250
RTBS	1-40	FRU Test		Fail	Pass	Fail	Fail
EMM	T-37.5	Transfer Limit (MW)		-250	1	-270	-250
FMM	1-37.5	EIM Transfer (MW)		-230	-350	-270	-250
-	T 00 0	Transfer Limit (MW)		-250		-350	-270
FMM	T-22.5	EIM Transfer (MW)		-240	-330	-300	-270
	And the second second	Transfer Limit (MW)				-330	-300
FMM	7-7.5	EIM Transfer (MW)			-280	-330	-300
	000000000	Transfer Limit (MW)				-280	-330
FMM	7+7.5	EIM Transfer (MW)				-260	-330
ESTANC	-	Transfer Limit (MW)	1				-260
FMM	T+22.5'	EIM Transfer (MW)					-260

The activation of the EIM Transfer Limit logic was set for the 3<sup>rd</sup> (T+37.5') 15-min interval based on the failed Flexible Ramping Sufficiency Test (FRST) at T-40'. This was the final opportunity for this interval to avoid enforcement of the transfer limit logic as there will be no additional FRST. The limit for the 3<sup>rd</sup> interval (T+37.5') was determined to be -270 MW for the T-37.5' FMM market run (the first FMM run after T-40'). In this case, the T-52.5' FMM market run's EIM transfer schedule of -270 MW for the 2<sup>nd</sup> interval (i.e. prior interval to the evaluated 3<sup>rd</sup> interval) was less restrictive than the T-40' Base Transfer schedule of -250 MW. So far, so good. In the next FMM market run (at T-22.5'), the EIM transfer limit logic must still apply as the final T-40' test failed. This run compares Base Transfer Schedule (-250 MW submitted for T-40') with the less restrictive -350 MW EIM Transfer Schedule taken from the T-37.5' FMM market run's 2<sup>nd</sup> interval. The new transfer limit becomes -350 MW. Both in the subsequent T-7.5' and T+7.5' FMM runs, the prior interval's EIM transfer schedule from the previous FMM run remains the less restrictive option and the logic chooses it as the new EIM Transfer Limit.



**Balancing Authority Area Operations** 

## **BALANCING TEST RESULTS**



# BAAOP Enhancement: BSCH Execution Control Screen

15 MIN Base Schedule Test Changes to the UI

Visual Changes:

• March 25<sup>th</sup>

Comment Case Comment Case Comment Case Comment Case Case Description Tracking Period Start CoSSCO10 98.00 RTBL3 Ro of Intervals Ro	
Bidancing and Feesibility     Bidancing and Feesibility     Test Status      RAA + Buet Time End Time + Bidencing Feesibility     Disconce to considerating of the Status      Bid Range Capacity     Test Status      Bid Range Capacity     Test Status      Bid Range Capacity     Disconce to considerating of the Status      Bid Range Capacity     Test Status      Bid Range Capacity     Bid Range Capacity     Status      Status      Bid Range Capacity     Status      Bid Range Capacity	Base Schedule Execution Control [1070813]       CANUCEL         Execution Mode       Monum [x]         Executie       Executie         NTRE Status       MORE         BOH Stat       MORE         Stort Exec       Execute         NTRE Status       MORE         BOH Stat       MORE         Stort Exec       Institution         Balancing       10000         State Schedule Output       1         BAA       Exer Time       Exet Time         BAA       Exer Time       Exet Time         BX06/2019/09.00 (00.0050019-00.00       Ex21:00       2.415:00         BX06/2019/09.00 (00.0050019-00.00       Ex21:00       2.107.78       5.022.36
• BAA Information     • L · T · C · C · T     Name      * Market Operator Flag EM Flag Gep Anade IO     H · Y · 0017	



#### **CMRI: Balancing Test Results**

ay-Ahead Real-Time F	Post-Market	Default Bids Con	vergence Bidding	Forecast				Energy Imbalance	Market
	-								
tart Date: 03/22/2019 nd Date: 03/22/2019	31 EIM Entity:	[ALL]	Market:	Type: [ALL] ▼ 注 Hou		Apply Rese	t		
			input time	Type: [nec]					
Balancing Test R	esults								
🖓 🗐 🗐 1 - 20	) of 72 🕨	H 🔤 🖪							
ade Date 🔺 EIM Entity	🛧 Market	Input Time Type	Hour Ending	Balancing Authority Area	축 Test Result	Imbalance Direction	Imbalance [%]	Imbalance Amount [MW]	Requirement Amount [MW]
22/2019	RTM	T-40	Linding 14		FAIL	UNDER	9.26	207.43	2240.4307
22/2019	RTM	T-40	15		FAIL	OVER	15.4	337.84	2193.1628
22/2019	RTM	T-40	16	57	FAIL	OVER	18.41	428.77	2329.2312
2/2019	RTM	T-55	14	1	FAIL	UNDER	9.26	207.43	2240.4307
2/2019	RTM	T-55	15		FAIL	OVER	15.4	337.84	2193.1628
2/2019	RTM	T-55	16	1	FAIL	OVER	18.41	428.77	2329.2312
2/2019	RTM	T-75	14	47	FAIL	UNDER	9.26	207.43	2240.4307
2/2019	RTM	T-75	15	1	FAIL	OVER	15.4	337.84	2193.1628
2/2019	RTM	T-75	16	57	FAIL	OVER	18.41	428.77	2329.2312
2/2019	RTM	T-40	14		FAIL	OVER	19.88	231.69	1165.3077
2/2019	RTM	T-40	15	51	FAIL	OVER	33.9	387.85	1144.1495
2/2019	RTM	T-40	16		FAIL	OVER	20.33	236.23	1161.7675
2/2019	RTM	T-55	14	1	FAIL	OVER	19.88	231.69	1165.3077
2/2019	RTM	T-55	15	5 (	FAIL	OVER	33.9	387.85	1144.1495
2/2019	RTM	T-55	16	5	FAIL	OVER	20.33	236.23	1161.7675
2/2019	RTM	T-75	14		FAIL	OVER	19.62	229.1	1167.897
2/2019	RTM	T-75	15	5	FAIL	OVER	34.12	389.76	1142.2426
2/2019	RTM	T-75	16		FAIL	OVER	22.3	254.93	1143.0747
22/2019	RTM	T-40	14		FAIL	UNDER	4.27	68.71	1609.657
/22/2019	RTM	T-40	15		FAIL	UNDER	4.38	69.48	1585.3447



Customer Market Results Interface (CMRI)

## FLEXIBLE RAMP SUFFICIENCY TEST



• BAA's EIM Flexible Ramping Sufficiency Test result fails for at least one 15-minute interval for a given direction in same trade hour, where the following conditions occur:

Value	:15	:30	:45	:60
Flexible Ramping Sufficiency Requirement Up	100	100	100	100
Flexible Ramping Upward Capacity	99.5	110	130	90
Flexible Ramping Sufficiency Requirement Down	200	200	200	200
Flexible Ramping Downward Capacity	150	175	220	250



Value	:15	:30	:45	:60
Flexible Ramping Sufficiency Requirement Up	100	100	100	100
Flexible Ramping Upward Capacity	99.5	110	130	90
Flexible Ramping Sufficiency Requirement Down	200	200	200	200
Flexible Ramping Downward Capacity	150	175	220	250

130 90				
200 200				
220 250				
Description	:15	:30 🗖	:45	:60 🏲
Test Status (Upward)	Pass	Pass	Pass	Fail
Test Indicator	1	2	3	4
Ramp Type	Up	Up	Up	Up
Insufficiency Percentage (%)	0.5	-10.0	-30.0	10.0
Insufficiency Amount (MW)	0.5	-10	-30	10.0
Requirement Amount (MW)	100	100	100	100
Test Status (Downward)	Fail	Fail	Pass	Pass
Test Indicator	1	2	3	4
Ramp Type	Down	Down	Down	Down
Insufficiency Percentage (%)	25.0	12.5	-10.0	-25.0
Insufficiency Amount (MW)	50	25	-20	-50
Requirement Amount (MW)	200	200	200	200



• BAA's EIM Flexible Ramping Sufficiency Test result fails for at least one 15-minute interval for a given direction in same trade hour, where the following conditions occur:

Value	:15	:30	:45	:60
Flexible Ramping Sufficiency Requirement Up	100	100	100	100
Flexible Ramping Upward Capacity	150	150	150	150
Flexible Ramping Sufficiency Requirement Down	200	200	200	200
Flexible Ramping Downward Capacity	250	250	250	250



Value	:15	:30	:45	:60
Flexible Ramping Sufficiency Requirement Up	100	100	100	100
Flexible Ramping Upward Capacity	150	150	150	150
Flexible Ramping Sufficiency Requirement Down	200	200	200	200
Flexible Ramping Downward Capacity	250	250	250	250

150				
200				
250				1
Description	:15	:30	:45	:60
Test Status (Upward)	Pass	Pass	Pass	Fail
Test Indicator	1	2	3	4
Ramp Type	Up	Up	Up	Up
Insufficiency Percentage (%)	-50.0	-50.0	-50.0	0.0
Insufficiency Amount (MW)	-50	-50	-50	0
Requirement Amount (MW)	100	100	100	100
Test Status (Downward)	Fail	Fail	Pass	Pass
Test Indicator	1	2	3	4
Ramp Type	Down	Down	Down	Down
Insufficiency Percentage (%)	0.0	0.0	-25.0	-25.0
Insufficiency Amount (MW)	0	0	-50	-50
Requirement Amount (MW)	200	200	200	200



#### **BAAOP Enhancement: Flex Ramp Sufficiency Screen**

AA	End	d Time [ALL]	~	Apply	Res
		t Results - Baland	cing and F	easibility	
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BAA	2 Start Time	End Time 🔒	Balancing	Feasibility	
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		t Results - Flex R	amp Suffi	ciency	
	ise Schedule Tes . 6 🍸 🛃 🚐				
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ۍ ۲.	<ul> <li>Start Time</li> </ul>		Suffi T Up		
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	<ul> <li>Start Time</li> <li>03/21/2019 12:</li> </ul>	End Time 00 03/21/2019 12: 00 03/21/2019 12:	Suffi TUp 15 PASS 30 PASS	Down PASS PASS	B

15 MIN Flex Ramp Sufficiency Test Results Changes to the UI

#### Visual Changes:

March 25<sup>th</sup>

🔻 Bas	e Schedule Test	Results - Bid Ran	ge Ca	pacity
ŝ .	% Y 🛃 📑	ă 📑		
			Сар	acity
BAA 4	Start Time	End Time 🔒	Up	Down
	03/21/2019 12:0	0 03/21/2019 13:00	PASS	PASS



## **BID RANGE CAPACITY TEST**



 BAA's EIM Capacity Test result fails for a single 15-min interval, where the following conditions occur for trade hour:

Aggregated Page					
Aggregated Base Transfer Schedules	Value	:15	:30	:45	:60
by BAA	Base Transfer Schedule	1100	1100	1100	1100
	15-minute Load Forecast	975	1050	1125	1025
	Imbalance Direction	Over	Over	Under	Over
	Imbalance Amount	125	50	25	75
	Bid Range Capacity (Up)	100	100	100	100
	Bid Range Capacity (Down)	100	100	100	100



Value	:15	:30	:45	:60
Base Transfer Schedule	1100	1100	1100	1100
15-minute Load Forecast	975	1050	1125	1025
Imbalance Direction	Over	Over	Under	Over
Imbalance Amount	125	50	25	75
Bid Range Capacity (Up)	100	100	100	100
Bid Range Capacity (Down)	100	100	100	100

Value Description	:15	:30	:45	:60
Test Status (Over)	Fail	Pass	Pass	Pass
Insufficiency Direction (Over)	Over	Over	Over	Over
Insufficiency Percentage (%)	25.0	-50.0	-125.0	-25.0
Insufficiency Amount (MW)	25	-50	-125	-25
Test Status (Under)	Pass	Pass	Pass	Pass
Insufficiency Direction (Under)	Under	Under	Under	Under
Insufficiency Percentage (%)	-225.0	-150.0	-75.0	-175.0
Insufficiency Amount (MW)	-225	-150	-75	-175



 BAA's EIM Capacity Test result fails for at least one 15minute interval for each direction in same trade hour, where the following conditions occur:

Aggregated Base Transfer Schedules	Value	:15	:30	:45	:60
by BAA	Base Transfer Schedule	1100	1100	1100	1100
	15-minute Load Forecast	975	950	1110	1225
	Imbalance Direction	Over	Over	Under	Under
	Imbalance Amount	125	150	10	125
	Bid Range Capacity (Up)	100	100	100	100
	Bid Range Capacity (Down)	100	100	100	100



Value	:15	:30	:45	:60
Base Transfer Schedule	1100	1100	1100	1100
15-minute Load Forecast	975	950	1110	1225
Imbalance Direction	Over	Over	Under	Under
Imbalance Amount	125	150	10	125
Bid Range Capacity (Up)	100	100	100	100
Bid Range Capacity (Down)	100	100	100	100

Description	:15	:30	:45	:60
Test Status (Over)	Fail	Fail	Pass	Pass
Insufficiency Direction (Over)	Over	Over	Over	Over
Insufficiency Percentage (%)	25.0	50.0	-110.0	-225.0
Insufficiency Amount (MW)	25	50	-110	-225
Test Status (Under)	Pass	Pass	Pass	Fail
Insufficiency Direction (Under)	Under	Under	Under	Under
Insufficiency Percentage (%)	-225.0	-250.0	-90.0	25.0
Insufficiency Amount (MW)	-225	-250	-90	25



• BAA's EIM Capacity Test result passes for all 15-minute interval for each direction in same trade hour, where the following conditions occur:

Aggregated Base Transfer Schedules by BAA

Value	:15	:30	:45	:60
Base Transfer Schedule	1100	1100	1100	1100
15-minute Load Forecast	1050	1075	1125	1150
Imbalance Direction	Over	Over	Under	Under
Imbalance Amount	50	25	25	50
Bid Range Capacity (Up)	100	100	100	100
Bid Range Capacity (Down)	100	100	100	100



Value	:15	:30	:45	:60
Base Transfer Schedule	1100	1100	1100	1100
15-minute Load Forecast	1050	1075	1125	1150
Imbalance Direction	Over	Over	Under	Under
Imbalance Amount	50	25	25	50
Bid Range Capacity (Up)	100	100	100	100
Bid Range Capacity (Down)	100	100	100	100

Description	:15	:30	:45	:60
Test Status (Over)	Pass	Pass	Pass	Pass
Insufficiency Direction (Over)	Over	Over	Over	Over
Insufficiency Percentage (%)	-50.0	-25.0	-125.0	-150.0
Insufficiency Amount (MW)	-50	-25	-125	-150
Test Status (Under)	Pass	Pass	Pass	Pass
Insufficiency Direction (Under)	Under	Under	Under	Under
Insufficiency Percentage (%)	-150.0	-125.0	-75.0	-50
Insufficiency Amount (MW)	-150	-125	-75	-50



#### **BAAOP: BSCH Execution Control Screen**

#### 15 MIN Bid Range Capacity Test Changes to the UI

#### Visual Changes:

• March 25<sup>th</sup>

AA	✓ End	Time [ALL]	~	Test [ALL]	Apply_	Reset							
▼ Bid F	Range Capacity	Test											
	. 7 2 3												
		(** 1993) 					Imbalance	Addit	ional B	ld Rar	ge Reg	1517	
AA 🛧	Interval End	Area Generation	Rase NSI	Demand Fore	ast Direction	Capacity MV		Up		Down		2 (2) (1) (2) (2) (2) (2) (2) (2) (2) (2) (2) (2	
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	03/05/2019 05:30	2,946.00			13 DNCAP		545.82 -16.2				0.00		
	03/05/2019 05:30				13 UPCAP		713.18 -21.2		0.00				
	03/05/2019 05:45	2,946.00			70 DNCAP		598.13 -17.5		0.00		0.00		
	03/05/2019 05:45	2,946.00			70 UPCAP		660.67 -19.3		0.00		2.00		
	03/05/2019 06:00				47 DNCAP		651.70 -66.7				0.00		
	03/05/2019 06 00	2,946.00			47 UPCAP		392.70 51.8		0.00				
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3/05/2019	9 05:15			CT	72.00	0.00	0.00 0	00 0.	00 0.0	00 00	0.00	35.00	72.00
3/05/2018	9 05:15			CT	72.00	0.00	0.00 0	00 0.	00 00	0 00	0.00	35.00	72.00
3/05/2019	9 05 15			MSG	5.00	18.00	31.00 20	00 10	00 00	10 13	5.00	18.00	66.00
3/05/2019	9 05:15			MSG	18.00	18.00	18.00 0	00 30.	00 00	0 00	0.00	18.00	66.00
3/05/2019	9 05 15			MSG	76.00	0.00	0.00 0	00 0.	00 00	0 00	0.00	60.00	76.00
3/05/2019	9 05:15			MSG	29.00	392.00	354.00 60	00 62.	00 00	00 37	00.7	280.00	505.00
3/05/2019	9 05:15			B MSG	78.00	510.00	512,00 0	00 20.	00 00	00 20	0.00	336.00	610.00
3/05/2019	9 05:15			MSG	90.00	0.00	0.00 0	00 0	00 00	00 0	00.0	55.00	90.00
3/05/2019	9 05 30			CT	72.00	0.00	0.00 0	00 0	00 00	0 0	0.00	35.00	72.00
3/05/2019	9 05:30			CT	72.00	0.00	0.00 0	00 0.	00 0.0	0 00	00.0	35.00	72.00
	wnward Capacit			🛧 Unit Type	Downward Capacit	Desuious Et		Schedul RU S	e SR	NR	RD	Effective Eco	momic Lim Max
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Interval E 03/05/201 03/05/201 03/05/201 03/05/201 03/05/201	19 05:15 19 05:15 19 05:15 19 05:15 19 05:15 19 05:15	esource		MSG MSG MSG MSG	30.00 99.00 176.00 10.00	18,00 18,00 392,00 510,00 22,00 18,00	18.00 354.00 512.00 31.00 31.00	0.00 60.00 0.00 20.00	30.00 62.00 20.00 10.00	0 00 0 00 0 00 0 00 0 00	0.00 37.00 20.00 9.00	280.00 336.00 22.00 18.00	505.0 610.0 61.0 66.0
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Interval E 03/05/201 03/05/201 03/05/201 03/05/201 03/05/201 03/05/201 03/05/201	19 05:15 19 05:15 19 05:15 19 05:15 19 05:15 19 05:30 19 05:30 19 05:30	espurce	ļ	MSG MSG MSG MSG MSG MSG	30.00 99.00 176.00 10.00 10.00 30.00	18.00 16.00 362.00 510.00 22.00 18.00 18.00 392.00	18.00 354.00 512.00 31.00 31.00 18.00 18.00	0.00 60.00 0.00 20.00 20.00 0.00	30.00 62.00 20.00 10.00 10.00 30.00	0 00 0 00 0 00 0 00 0 00 0 00	0.00 37.00 20.00 9.00 13.00 0.00	280.00 336.00 22.00 16.00 18.00 280.00	505.0 610.0 61.0 66.0 66.0 505.0
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Interval E 03/05/201 03/05/201 03/05/201 03/05/201 03/05/201 03/05/201 03/05/201 03/05/201	19 05:15 19 05:15 19 05:15 19 05:15 19 05:15 19 05:10 19 05:30 19 05:30 19 05:30	esource		MSG MSG MSG MSG MSG MSG MSG	30.00 99.00 176.00 10.00 30.00 99.00 176.00	18.00 392.00 510.00 22.00 18.00 392.00 392.00 510.00 22.00	16.00 354.00 512.00 31.00 31.00 131.00 18.00 18.00 512.00 512.00	0.00 60.00 20.00 20.00 20.00 60.00 0.00	30.00 62.00 20.00 10.00 30.00 62.00 20.00	0 00 0 00 0 00 0 00 0 00 0 00 0 00 0 0	0.00 37.00 20.00 9.00 13.00 0.00 37.00 20.00	280.00 336.00 22.00 16.00 18.00 280.00 336.00 22.00	505.0 610.0 666.0 666.0 505.0 610.0 610.0
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	19 05 15 19 05 15 19 05 15 19 05 15 19 05 15 19 05 15 19 05 30 19 05 30 19 05 30 19 05 30 19 05 45 19 05 45	eesource		MSG MSG MSG MSG MSG MSG MSG MSG MSG	30.00 99.00 176.00 10.00 30.00 98.00 176.00 10.00 10.00 30.00	18,00 18,00 510,00 22,00 18,00 18,00 510,00 510,00 510,00 18,000 18,0000 18,0000 18,000 18,000 18,000 18,000 18,000 18	16.00 354.00 512.00 31.00 131.00 1354.00 512.00 131.00 131.00 131.00 1354.00	0.00 60.00 0.00 20.00 20.00 60.00 60.00 20.00 20.00 20.00	30.00 62.00 10.00 10.00 30.00 62.00 20.00 10.00 30.00	0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.0	0.00 37.00 20.00 9.00 13.00 37.00 20.00 9.00 13.00 0.00	280.00 336.00 22.00 16.00 280.00 336.00 220.00 220.00 18.00 18.00 18.00 220.00	505.0 610.0 66.0 66.0 505.0 610.0 61.0 66.0
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ISO PUBLIC - © 2019 CAISO

03/05/2019 06:00

03/05/2019 06:00

03/05/2019 06:00

66.00

505.00

610.00

18.00

280.00

336.00

#### CMRI: Bid Range Capacity Test Results

lay-Ahead Real-Time	Post-Market	Default Bids Co	nvergence Bidding	Forecast				Energy Imbalance Market			
Start Date: 03/22/2019 End Date: 03/22/2019	EIM Entity:	[ALL]	Market	: [ALL]    [2] Hour ime Type: [ALL]    [2]		ply Reset					
Bid Range Capad	city Test F	Results									
			)								
frade Date 🔺 EIM Entity	😤 Market	∱ Input Time Type	+ Hour Ending	🕏 Balancing Authority Area	🕆 Test Result	Insufficiency Direction	Insufficiency [%]	Insufficiency Amount [MW]	Decremental Requirement [MW]	Incremental Requirement [MW]	Requirement Amount [MW
3/22/2019	RTM	T-40		14	PASS	OVER	-52.71	-1176.25		0	0
3/22/2019	RTM	T-40		14	PASS	UNDER	-45.33	-1004.03	0	1	0
3/22/2019	RTM	T-40		15	PASS	OVER	-59.88	-1408.99		0	0
9/22/2019	RTM	T-40		15	PASS	UNDER	-36.22	-814.39	0		0
3/22/2019	RTM	7-40		16	PASS	OVER	-65.16	-1625.08		0.	0
3/22/2019	RTM	T-40		16	PASS	UNDER	-25.08	-598.17	0		0
3/22/2019	RTM	T-55		14	PASS	0VER.	-52.71	-1176.25		0	0
3/22/2019	RTM	T-55		14	PASS	UNDER	-45.33	-1004.03	0		0
3/22/2019	RTM	T-55		15	PASS	0\/ER	-59.88	-1408.99		0	0
3/22/2019	RTM	T-55		15	PASS	UNDER	-36.22	-814.39	0		0
3/22/2019	RTM	T-55		16	PASS	OVER	-65.16	-1625.08		0	0
3/22/2019	RTM	T-55		16	PASS	UNDER	-25.08	-598.17	0		0
3/22/2019	RTM	T-75		14	PASS	0\/ER	-52.71	-1176.25		D	0
3/22/2019	RTM	T-75		14	PASS	UNDER	-45.33	-1004.03	0		0
9/22/2019	RTM	T-75		15	PASS	OVER	-59.88	-1408.99		0	0
/22/2019	RTM	T-75		15	PASS	UNDER	-36.22	-814.39	0		0
922/2019	RTM	T-75		16	PASS	OVER	-65 16	-1625.08		0	0
3/22/2019	RTM	T-75		16	PASS	UNDER	-25.08	-598.17	0		0
3/22/2019	RTM	T-40		14	PASS	OVER	-52.34	-604.31		0	0
3/22/2019	RTM	T-40		14	PASS	UNDER	-26.82	-304.89	0		0

🌏 California ISO

Open Access (OASIS)

## SYSTEM CHANGES



#### Impacted Systems: OASIS

- System shall update identified report name from "EIM Transfer Limits" to "Net EIM Transfer Limits"
  - OASIS menu label will also be updated
  - OASIS API name shall *not* be updated
  - Atlas Reference documentation will be updated
  - Market Instruments BPM will be updated



#### **OASIS: Net EIM Transfer Limits**

Date Fre	om: 03/21/201	9 Tei 03/2	1/2019 🕅 M	arket/Process:	ALLI 💙 😫	BAA	Group ID	[ALL]	×	E	App	iy	1	Reset											
Dow	micad XML	Downloa	ad C SV																						
Net I	EIM Trans	fer Limits																							
ê li		ut 156 🕨 🕨	0																						
Market	🕆 Opr Date	Balancing Authority Area Group ID	个 Limit Type	Opr Interval	令 HE01	HE02	HE03	HE04 HE0	5 HEO	HE07	7 HEOB	HE09	HE10	HE11	HE12	HE13 H	IE14 HE15	HE16 HE1	7 HE1	8 HE19	HE20	HE21	HE22 H	E23	HE24 HE2
	03/21/2019	100	EXPORT	1	0.01	0.01	0.01	0.00 0	.00 0.	00 0.00	0.01	0.01	0.01	0.01	0.01		3.00	67.	e1 0.00	10	0.00	0.00	0.00	0.00	0.01
RTD	03/21/2019		EXPORT	2	0.01	0.01	0.01	0.00 0	00 01	00 0 00	0.01	0.01	0.01	0.01	0.01		100	87.	1 0.00		0.00	00.0	0.00	00.0	0.01
RTD	03/21/2019		EXPORT	3	0.01	0.01	0.01	0.00 0	00 0	00 0.00	0.01	0.01	0.01	0.01	0.01	)	0.00	67.	41 0.00	10 C	0.00	0.00	0.00	0.00	0.01
TD	03/21/2019		EXPORT	4	0.01	0.01	0.01	0	00 0.1	00	0.01	0.01	0.01	0.01	0.01	(	00.0	67.	II.		0.00	0.00	0.00	0.00	0.01
TD	03/21/2019		EXPORT	5	0.01	0.01	0.01	0.00 0	00 0	00 0 00	0.01	0.01	0.01		0.01	-	0.00	67/	41		0.00	0.00	0.00	0.00	0.01
RTD	03/21/2019		EXPORT	6	0.01	0.01	0.01	0.00 0	00 0.	00.0 00	0.01	8,81	0.01	0.01	0.01	(	1.00	67.4	H	0.00	0.00	00.0	0.00	6.00	0.01
RTD	03/21/2019		EXPORT	7	0.01	0.01	0.00	0.00 0	.00 0.	00.0.00		0.01	0.01	0.01			0.00	0.	00.0.00	0.00	0.00	0.00	0.00	0.01	0.01
RTD	03/21/2019		EXPORT	6	0.01	0.01	0.00	0.00 0	00 0.1	00.0 00	0.01	0.01	0.01	10.0	0.01	0	1.00	D.4	30	0.00	0.00	0.00	0.00	0.01	0.01
RTD	03/21/2019		EXPORT	9	0.01	0.01	0.00	0.00 0	00 0	00 0.00	0.01	0.01	0.01	0.01		-	3:00	0)	00	0.00	0.00	0.00	0.00	10.0	0.01
RTD	03/21/2019		EXPORT	10	0.01	0.01	0.00	0.00 0	00 0.	00 0 00	0.01	0.01	0.01	0.01	0.01	(	1.00	0.3	00	0.00	0.00	0.00	0.00	0.01	9,01
RTD	03/21/2019		EXPORT	11	0.01	0.01	0.00	0.00 0	00 00	00 0.00	0.01	0.01	0.01	0.01	0.01		0.00	0.	00	0.00	0.00	0.00	0.00	0.01	0.01
RTD	03/21/2019		EXPORT	12	0.01	0.01				00.0		0.01		0.01	0.01		1.00		00.00			0.00		0.01	
RTD.	03/21/2019	20 × 10	IMPORT	12														-0.1	00						
RTD	03/21/2019		EXPORT	1		-102.00			75 185.		-170.47			583.85		563.32									
RTD	03/21/2019		EXPORT	2	-104.00	-102.00	-125.73	t79	25 185	66	-170.47			583.85		563.32									
RTD	03/21/2019	(d)	EXPORT	3	-110.00	-102.00	-125.73	157	00 185.0	86	-170.47			583.85		563.32									
RTD	03/21/2019	( ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) (	EXPORT	4	-102.00	-125.73	-150.23	185	66 52	99	-170.47			562.87		683.82	93.0	1					-3	303.00	
RTD	03/21/2019	800	EXPORT	5	-102.00	-125.73	-150.23	185	66 52	99	-170,47					683.62	93.01	1 L L					-3	05.00	
RTD	03/21/2019	1.1	EXPORT	6	-102,00	-125.73	-150.23	185	66 52	99.	-170.47			562.87		663.82	. 93,0	1		-69.00			-3	00.600	
RTD	03/21/2019	61	EXPORT	T	-102.00	-125.73	-150.23	185	66 52.	99				562.87		663.62				-69.00			3	00.60	
RTD	03/21/2019		EXPORT	8	-102.00	-125.73	-150.23	185	66 52	99	-170.47			582.67		663.82				-69.00			-3	303.00	
RTD	03/21/2019	611	EXPORT	9	-102.00	125.73	-150.23	185	66 52	99	-170.47			562.87		683.82				-69.00			.3	03.00	
RTD	03/21/2019	2	EXPORT	10	-102.00	-125.73	-150.23	185	66 52	99	-170.47			78.00	563.32	-116.00							-3	00.00	
RTD	03/21/2019	100	EXPORT	11	-102.00	-125.73	-146.25	185	86 52.0	99	-170.47			51.00	563.32	-72.88							-2	72.88	

#### What's next?

- External testing begins March 27, 2019
- This presentation posted on Learning Center
- CBT with more detailed information and examples posted on Learning Center mid-April
- Production activation April 16, 2019 May 6, 2019
   New Date!



#### Unstructured Market Sim April 1 - 7

Date of Data Re	fresh: 3/12/19
California ISO	
IAP Stage Environment Window	
CRR 1B CMRI Report	CRR 1B CMRI (report (03/01-03/21)
CRR 1B - CMRI Report External Testing Starts	CRR 1B - C/ RI Report External Testing Starts (03/12)
EIM Resource Sufficiency - Capacity & Sufficiency	Ellar Resource Sufficiency - Capacity & Sufficiency (03/25-04/16)
	nal Testing Sta EIM Resource Sufficiency - Capacity & Sufficiency - External Testing Starts (03/27)
CCDEBE Phase 1	CCDEBE Phase 1 (07/15-
CCDEBE Phase 1 - Market Sim	CCDEBE Phase 1 - Market Sim (07/15-08/30)
ESDER Phase 3A	ESDER Phase 3A (07/15-08/30)
ESDER Phase 3A - Market Sim	ESDER Phase 3A - Market Sim (07/15-08/30)
RMR and CPM Enhancements	RMR and CPM Enhancements (07/15-08/30)
RMR and CPM Enhancements - Market Sim	RMR and CPM Enhancements - Market Sim (07/15-08/30)
LMPM - Enhancements	LMPM - Enhancements (07/15-08/30)
LMPM - Enhancements - Market Sim	LMPM - Enhancements - Market Sim (07/15-08/30)
EIM Enhancements 2019	EIM Enhancements 2019 (07/15-08/30)
EIM Enhancements 2019 - Market Sim	EIM Enhancements 2019 - Market Sim (07/15-08/30)
roduction Environment Window	
CRR 1B CMRI Report	CRR 1B CMRI Report (03/21)
Commitment Cost Phase 3 Activation	Commitment Cost Phase 3 Activation (04/01)
EIM - BANC-SMUD	EIM - BANC-SMUD (04/03)
EIM Resource Sufficiency - Capacity & Sufficiency	EIM Resource Sufficiency - Capacity & Sufficiency (04/16)
LMC Transparency Enhancement	LMC Transparency Enhancement (05/01)
CCDEBE Phase 1	CCDEBE Phase 1 (10/01)
ESDER Phase 3A	ESDER Phase 3A (10/01)
RMR and CPM Enhancements	RMR and CPM Enhancements (10/01
LMPM - Enhancements	LMPM - Enhancements (10/01)
EIM Enhancements 2019	EIM Enhancements 2019 (10/01)





For more detailed information on anything presented, please visit our website at: <u>www.caiso.com</u>

Or send an email to: CustomerTraining@caiso.com



#### Acronyms and Definitions

- API Application Programmable Interface
- BAA Balancing Authority Area
- BAAOP Balancing Authority Area Operations Portal
- BPM Business Process Manual
- BRS Business Requirements Specification
- BSAP Base Schedule Aggregation Portal
- CAISO California Independent System Operator
- CISO California Independent System Operator
- CMRI CAISO Market Results Interface
- DA Day-Ahead
- DAM Day-Ahead Market
- DAME Day-Ahead Market Enhancements
- EIM Energy Imbalance Market
- FMM Fifteen Minute Market
- FRD Flexible Ramping Downward



#### Acronyms and Definitions

- FRD Flexible Ramping Downward
- FRST Flexible Ramping Sufficiency Test
- FRU Flexible Ramping Upward
- HASP Hour-Ahead Scheduling Process
- IFM Integrated Forward Market
- ISO Independent System Operator
- MF MasterFile
- MOO Must-Offer Obligation
- MQS Market Quality System
- OASIS Open Access Same Time Information System
- RST Resource Sufficiency Test
  - » [comprehensively includes Balancing, Capacity, Flexible Ramping sufficiency (FRST), and feasibility tests]
- RTBS Real-Time Base Schedule
- RTD Real-Time Dispatch



#### Acronyms and Definitions

- RTM Real-Time Market
- RTPD Real-Time Pre-Dispatch
- RUC Residual Unit Commitment
- SC Scheduling Coordinator
- SIBR Scheduling Infrastructure and Business Rules
- STUC Short-Term Unit Commitment
- UI User Interface

